

North Dakota Child Care Provider Report

Market Rate and Narrow Cost Analysis Survey Findings

NDSU Center for Social Research Report #111

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Summary

The Child Care and Development Fund is a state and federal program that provides assistance to low-income families for child care services through the North Dakota Child Care Assistance Program (CCAP). States also use the fund to enhance child care programs and help connect parents with appropriate child care providers. As part of the conditions for federal funding, state agencies that administer the program must submit a comprehensive State Plan every three years. As part of that plan agencies must submit a market rate survey and a cost analysis. Findings from the market rate survey are used to set child care subsidies and ensure that reimbursements are adequate to ensure equitable choice and access to child care for recipient households. Findings from the cost analysis are used to inform states' determination of payment rates. The cost analysis enables the examination of the gap between the actual cost of services and market rates when setting reimbursement rates. The objective of this study is to conduct a market rate study and a narrow cost analysis of licensed child care providers in North Dakota.

At the time the survey was initiated, there were 1,172 licensed child care providers in the state of North Dakota. During the survey fielding period, 26 either closed or were closing and an additional five providers responded who were not in the original sample. In total, 753 providers responded to the survey for an adjusted response rate of 66%. Sixty-five percent of responding providers were located in urban counties, which is similar to the percentage of all providers located in urban counties. Just over one-quarter (27%) of responding providers carried Center license types (C, E, K, or M), compared to 73% with Family/Group license types (F, G, or H)¹. Distribution of responding providers is similar to the distribution of all providers; 74% of providers in the state have Family license types and the remaining 26% carried Center license types.

More than half of responding providers (61%) were licensed for a capacity of 20 or fewer children (median capacity of 17), and just over half (54%) of providers indicated no vacancies at the time of the survey. Nearly all respondents (94%) provided care for preschool children (ages 3 to 5), 88% provided care for toddlers (18 to 35 months), and 83% provided infant care (0 to 17 months). Seventy-four percent of providers served school-age children (6 to 12 years). Nearly two-thirds of providers (64%) served all four age groups; just ten percent served only one age group.

Average enrollment of children increased by age group. An average of four infants were enrolled full time per provider as compared to an average of ten school-age children enrolled per full-time per provider. Wait lists had the inverse trend; providers with wait lists indicated an average of six infants waiting for full-time care, while the average wait list for full-time care for school-age children was one.

More than half (56%) of providers offered full- and part-time care, and nearly all responding providers (92%) were open year-round. Eighty-two percent offered after-school care, while slightly fewer (63%) offered before-school care. Family child care providers were more likely to offer weekend, evening, or overnight care than other provider types, and rural providers were more likely than urban providers to offer other care options such as drop-in care. Approximately two-thirds of providers (66%) open between 7am and 8am, and 68% close between 5pm and 6pm.

Weekly normalized rates were lower for older children. The average full-time rate was \$199.36 per week for infant care, \$192.85 for toddlers, \$183.10 for preschoolers, and \$162.26 for school-age children. Part-time rates were somewhat lower. The average part-time weekly rate was \$167.43 for infants, \$160.98 for toddlers, \$160.89 for preschoolers, and \$131.06 for school-age children. Seventy percent of responding providers indicated charging for extra services such as late pick-up or meals and snacks, while 40% of responding providers charged a registration

¹ Family license types operate in a provider's home, with the exception of a group facility which is located in non-residential building license and permits larger capacities. The provider's own children are required as being among those in attendance for both family and group facility) Center license types are those situated in an external facility, not a home, and are generally licensed for larger numbers of children; the minimum capacity for a Center license is 19. Out of those who responded, Family providers were licensed for an average of 17 children, while Center providers were licensed for an average of 88 children.

fee not covered in basic tuition. The average registration fee in 2023 was a one-time payment of \$121.91. Sixty-seven percent of responding providers also charged extra fees for late payments or deposits.

Nearly two-thirds (65%) of providers had on average five children enrolled from families that receive CCAP benefits. Fifty-four percent of providers with children enrolled in CCAP reported that reimbursement rates fully covered the cost of care. For those who reported that the CCAP rate did not cover the full cost of care, 80% indicated that the family paid the full difference, while just eight percent said the family paid none of the difference. When providers were asked about specific issues that might be barriers to accepting children who receive CCAP, over half of responding providers indicated either the specific issue was not a barrier, or they did not know. However, among providers who expressed concern about the specific issues as barriers, low payment reimbursement was the greatest barrier to accepting children on subsidies; 41% of responding providers indicated low payment rates were at least somewhat of a barrier.

Just over one-third (38%) of providers who responded to the survey participated in Bright & Early ND, the state's Quality Rating & Improvement System (QRIS). Of those, just over half (52%) were in Step 1, while another 30% were in Step 2 of the system. Most providers (92%) did not increase their rates when they became certified or advanced their QRIS ratings (89%).

Seventy-one percent of responding providers participated in the USDA Child and Adult Care Food Program in 2023. Eighty-seven percent of responding providers indicated their program accepts children with special needs, while 42% had children with special needs enrolled at the time of survey. More than two-thirds (69%) of staff members or owners had experience or training with attention deficit disorders, and 64% had experience or training with emotional or behavioral needs. While just over one-third (36%) of responding providers had wheelchair-accessible facilities, wheelchair accessibility varied greatly by facility type; only seven percent of homebased providers were wheelchair accessible compared to 69% of non-homebased providers.

Nearly all (95%) respondents employed full-time staff, while just under half (44%) employed part-time staff. Among those employing full-time staff, 15% indicated they were the sole staffer or owner of the facility, 61% employed full-time teachers, and 34% employed full-time administrative staff. Sixty percent of responding providers employed part-time classroom assistants and 34% employed part-time teachers. One-third (33%) of responding providers offered fringe benefits to their full-time employees; 93% of these providers offered paid time off, 60% offered health insurance, and 49% offered retirement benefits. Far fewer responding providers (17%) offered fringe benefits to their part-time employees; of those providers who offered benefits to part-time employees, 71% offered paid time off and 38% offered retirement benefits. Just 15% of responding providers offered health insurance to their part-time employees.

Average wages for staff ranged from \$13.44 per hour for part-time staff to \$19.79 per hour for full-time administrative staff. Administrative staff had the highest average hourly wages for full-time and part-time positions (\$19.49 and \$15.89, respectively). Average hourly wage for full-time teachers was \$16.81 per hour and the average wage for part-time teachers was \$14.94 per hour.

Two-thirds (68%) of responding providers owned their facility space, while another 20% rented their space. Just over half (55%) of responding providers operated out of their homes. The average square footage of a homebased facility in 2023 was 3,075 square feet, with approximately 1,196 square feet used exclusively for child care. Homebased child care facilities provided care for an average of 50 hours per week, with an additional 18 hours of program management outside of care hours.

Average differences between enrollment revenue and expenditure costs for responding providers varied widely in 2022, ranging from a net negative of -\$1,264,213 to a net positive of \$1,214,777. Difference varied considerably based on license type, Bright & Early ND participation, and homebased status. Some facilities appeared to have a positive difference between enrollment revenue and expenditure costs; however, when this difference was examined on a per-child basis, there was in fact a net negative difference. This discrepancy was due to a number of

factors, primarily the variation in cost for providing care to children of different age groups and different enrollment status (full-time versus part-time). In general, facilities with Family license types (F, G, and H), those who were Bright & Early ND certified, and those who operated out of their homes operated at a *per-child* net negative difference between enrollment revenue and expenditure costs, even if their facilities appeared to generate a net positive difference overall, on average.

Background

The Child Care and Development fund is a state and federal program that provides assistance to low-income families for child care services through the North Dakota Child Care Assistance Program (CCAP). States also use the fund to support programs to enhance child care programs and help connect parents with appropriate child care providers. As part of the conditions for federal funding, state agencies that administer the program must submit a comprehensive State Plan every three years. As part of that plan agencies must submit market rate survey findings and a cost analysis. Findings from the market rate survey are used to set child care subsidies and ensure that reimbursements are adequate to ensure equitable choice and access to child care for recipient households. Findings from the cost analysis are used to inform states' determination of payment rates. The cost analysis enables the examination of the gap between the actual cost of services and market rates when setting reimbursement rates. The objective of this study is to conduct a market rate study and a narrow cost analysis of licensed child care providers in North Dakota.

The Center for Social Research (CSR) at NDSU was contracted by the North Dakota Department of Health and Human Services Child Care Assistance Program (CCAP) team in spring 2023 to conduct its annual market rate survey and narrow cost analysis to determine reimbursement rates for participants in the Child Care Assistance Program. This rate determination process is overseen by the federal government and administered by the state, using data gathered from child care providers to calculate the best-fitting reimbursements for parents who require assistance to afford child care.

The Child Care Assistance Program provides reimbursement to eligible families for the cost of child care. Eligibility criteria include: employment or enrollment in an education program; temporary allowable activity (in situations of homelessness); age limits; and asset (including income) limits. If a family meets the eligibility criteria, payments are made to the provider. Rate reimbursements are determined by license type and age of child. Center license types (C, E, K, and M) are aggregated to estimate rates and costs for Center providers. Family and Group License types (F, G, and H) are aggregated to estimate rates and costs for "Family/Group" providers.

The state government supports professional development of child care providers through the Bright & Early North Dakota program, the state's Quality Rating and Improvement System (QRIS). This program provides technical assistance, specialized training, and access to financial incentives for providers who become certified. See the Appendix for more information on Bright & Early ND.

The survey was composed of two parts: a market rate survey that gathered information about current 2023 provider characteristics, child care rates, and staffing; and a narrow cost analysis for the previous year of 2022, which solicited information about the annual expenses and costs of running a child care program.

Methodology

Survey and fielding

The Center for Social Research team developed a survey instrument to collect data on market rates and costs associated with child care operations (Appendix B: Survey Instrument). The portion of the questionnaire related to market rates was modeled after the questionnaire used in the previous assessment and with input from the CCAP and Child Care Aware of ND teams. The portion of the questionnaire related to the narrow cost analysis was developed after a review of other states’ questionnaires and with feedback from both the CCAP and Child Care Aware teams to refine and tailor question response options.

In September of 2023, a list of child care providers was pulled from the ND Child Care Licensing database resulting in a list of 1,199 licensed child care providers in North Dakota. This file was cleaned and providers with no addresses, inactive licenses, self-declared providers and tribal code R licenses were deleted from the list leaving 1,172 active licensed providers. Self-declared and tribal licenses are excluded from the survey². Over the course of the study, 26 providers closed or became inactive and were removed from the contact list.

Table 1: License Types, and Responses by License, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Type	License Suffix	Original License Count	Final Active License Count	Survey Response Count
Group License-Home	G	524	510	318
Family License	F	196	190	117
Group License-Facility	H	167	162	114
Center License	C	159	157	99
Multiple License	M	88	88	64
Self-Declared Certificate*	S	41	0	-
Preschool License	E	34	34	13
School Age License	K	31	31	28
Grand Total		1,199	1,172	753

*Self-declared providers were not included in the scope, and were removed from the sample before fielding.

The survey was launched online on October 23, 2023, using Qualtrics online survey software, with personalized links for each provider, enabling response tracking. To encourage participation, a rigorous campaign of email reminders, social media posts, and telephone outreach was conducted. In addition, Child Care Aware staff contacted providers who had not responded after multiple reminders by telephone to encourage participation. Finally, a paper survey was mailed to providers who had not yet responded on January 8, 2024. The mailing also contained a letter with a QR code for online completion. The survey was closed January 22, 2024 after 90 days of fielding.

Without accounting for providers who closed or opened after the initial list of licensed child care providers were pulled for contact, the survey achieved a 64.2% response rate. Accounting for the 26 providers that closed while the survey was in the field, the survey achieved a response rate of 65.7%.

Analysis

Data sets were downloaded from Qualtrics in five separate files. First, the individualized survey (completed responses and partial responses) and the anonymous/QR code survey (completed responses and partial responses)

² Self-declared providers are not considered part of the priced child care provider market as they do not constitute arm’s length transactions. Tribal licenses are administered by each tribe separately from the state licensing body and their funding is managed by the federal government, and so outside the remit of this research.

were downloaded. Paper surveys were input into a separate version of the online survey and downloaded, and all five files were merged in Microsoft Excel. Duplicate responses, all partial responses under 40% complete, and any anonymous response that could not be confirmed from an existing provider were not included in the analysis.

Data were then downloaded from Qualtrics in SPSS format and loaded into SPSS 28, merged, and matched with the final Excel file to produce a dataset of 753 responses. The remainder of the analysis was conducted using SPSS 28 and Stata 17.

Survey respondents were given the option of providing rates using various rate schedules: hourly, daily, weekly, and monthly. The rates were normalized to a weekly rate. Calculations were as follows:

- Hourly: hourly rates were multiplied by average hours open per day, then by days open per week
- Daily: daily rates were multiplied by days open per week
- Weekly: no calculation was needed for weekly rates
- Monthly: monthly rates were divided by four

If providers did not respond to questions about their operating hours, the mean hours of operations from other providers was used for the calculation. On average, providers operated 10 hours per day and were open five days per week.

To estimate annual revenue from student enrollment, weekly rates for each student age group and part/full-time status were multiplied by enrollment and multiplied by 52.

Crosstabulations were performed with significance testing using pairwise comparison, with significance level 0.05. The following demographic groups were used for analysis:

- License type (Center; Family; Group-family; Group-facility; Preschool; School-Age; Multiple Licenses)
- License group (Center; Family)
- Regionality (Urban; Rural)
- Age group (Infants, Toddlers, Preschool, School-Age)
- Capacity (Fewer than 10; 10 to 12; 13 to 20; 21 to 30; More than 30)
- Vacancies (No vacancies; One or more vacancies)
- Homebased provider (Yes; No)³
- Bright & Early certified (Yes; No)⁴

Statistics offered in the report body are: mean, median, and 75th percentile. Mean refers to the average, where all responses are summed, and divided by the count of providers who responded to that question. Median refers to the 50th percentile, where half of the responding providers are below that point, and half are above. Seventy-fifth percentile refers to the point at which 75% of providers are below, and 25% of providers are above. Please note that in some tables, “percentile” is abbreviated to “ptile” for space considerations. See the example below for each measure.

	Total Licensed Capacity		
	Mean	Median	75th Percentile
Overall	36	17	30

³ Homebased provider status is based on the response to the survey question: “Do you operate your facility out of your home?”

⁴ Bright & Early ND is North Dakota’s Quality Rating and Improvement System (QRIS); for more details, please see the Appendix. This demographic split is based on the response to the survey question: “Do you participate in Bright & Early ND, our state’s Quality Rating & Improvement System (QRIS)?”

Here, the mean (or average) capacity of a child care facility is 36 children. Median enrollment of 17 indicates that 50 % of respondents are licensed for 17 or fewer children, and 50% are licensed for more than 17 children. The 75th percentile enrollment of 30 indicates that 75% of respondents are licensed for 30 or fewer children, and 25% are licensed for more than 30 children.

Narrow cost analysis details

The narrow cost analysis was conducted using data collected from questions that inquired about operating expenditures in 2022. The survey also collected data on enrollment, type of provider, full and part-time market rates, and participation in the state's Bright & Early ND program. Estimates of annual overall and per-student enrollment revenues, expenditures, and the differences between the two were derived from these data. Data were excluded from the analysis if respondents failed or refused to respond, responses were clearly erroneous, or if total net difference was more than two standard deviations above or below the mean. The total number of useable surveys was 201.

Comparisons of mean expenditures were completed using two sample t-tests. Where variance could not be assumed to be equal, Welch's two sample t-tests were used. Otherwise, Student's two sample t-tests were used.

Results

Provider demographics

Similar to the actual distribution of child care providers in North Dakota, most providers who responded to the survey were from urban areas as compared to rural⁵ areas – a split of 65% to 35%, respectively (Figure 1). Specifically, 489 respondents were from urban counties while 264 were from rural counties. Fifty-six percent of respondents were located in the four most populous counties of Cass, Burleigh, Grand Forks, and Ward.

Figure 1: Survey Respondents by Regionality, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Table 2: Number of Providers and Responses, by County, Annual Market Rate and Narrow Cost Analysis Survey, 2023

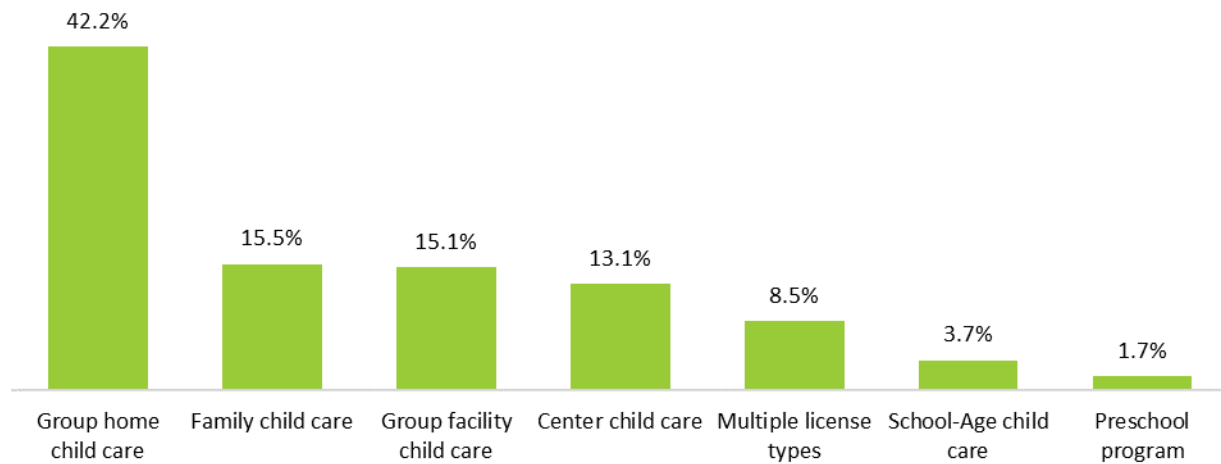
County	Number of Providers in Sample	Completed Surveys
Cass	322	218
Burleigh	124	76
Grand Forks	104	70
Ward	100	59
Morton	48	28
Stutsman	44	23
Richland	42	27
Stark	41	25
Williams	41	24
Ramsey	22	14
Bottineau	19	14
Walsh	18	15
Traill	17	6
Dickey	12	8
Mercer	11	8
LaMoure	11	7
Emmons	11	6
Ransom	10	6
Rolette	10	6
McLean	10	6
McHenry	10	5
Pembina	9	7

⁵ Urban/rural status was determined by metropolitan or micropolitan statistical area designation. The urban designation includes Billings, Burleigh, Cass, Grand Forks, McHenry, Morton, Oliver, Renville, Richland, Stark, Stutsman, Ward, and Williams counties (those considered to contain micro or metropolitan locations). Rural locations include the remaining counties.

County	Number of Providers in Sample	Completed Surveys
Barnes	9	7
Pierce	9	6
Wells	8	5
Mountrail	7	3
Bowman	7	6
Cavalier	6	4
Eddy	6	3
Griggs	6	4
Logan	6	5
Foster	6	4
Adams	6	5
McKenzie	6	4
Grant	5	5
Hettinger	5	4
Sargent	5	3
Benson	4	2
Golden Valley	4	2
McIntosh	4	5
Nelson	4	4
Steele	4	3
Oliver	3	1
Dunn	3	0
Kidder	3	4
Divide	2	1
Billings	2	1
Renville	2	2
Towner	2	1
Sheridan	1	1
Burke	1	0
Sioux	0	0
Slope	0	0
Grand Total	1,172	753

There are seven license types with distinct specifications. The most common type of license designation among survey respondents was group home child care (42%), followed by family child care (16%) and group facility child care (15%) (Figure 2).

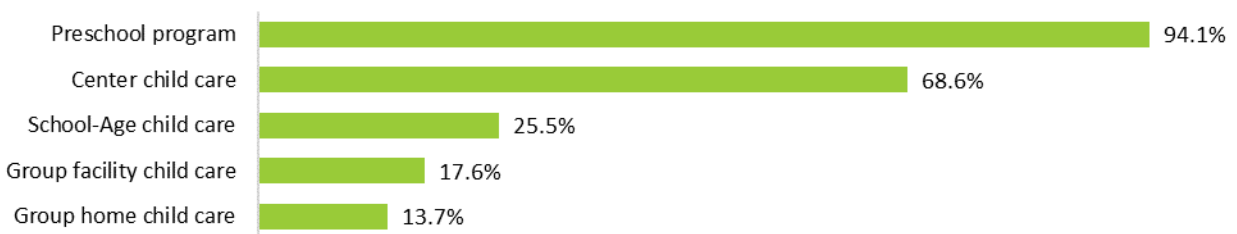
Figure 2: Survey Respondents by Child Care Provider License Type, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 753.

A provider may also carry multiple licenses. The most common license type among respondents with multiple license types was a preschool license (94%) and a center child care (69%) (Figure 3).

Figure 3: Survey Respondents by License Type for Providers who Hold Multiple Licenses, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Note: numbers will not sum to 100% as providers hold multiple license types. Respondent n=51.

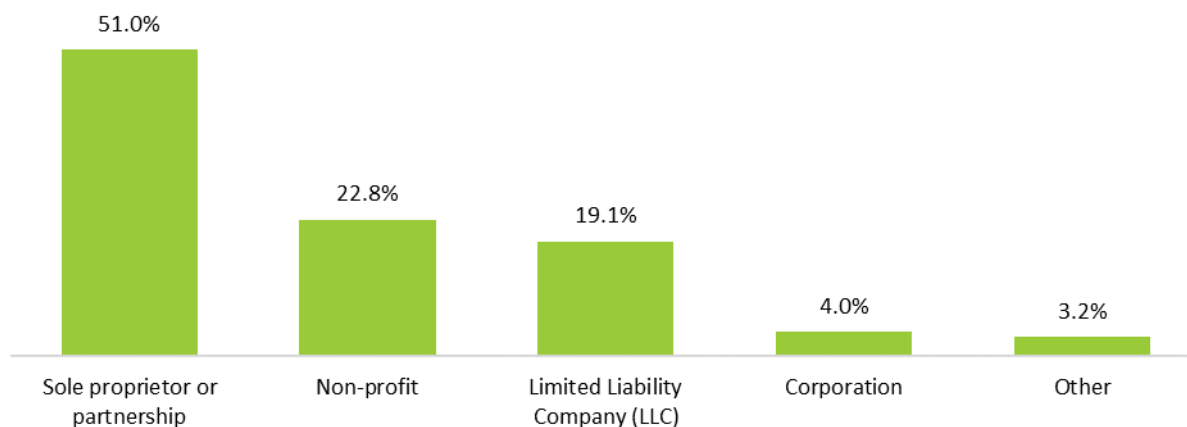
In rural areas, group home child care was the most common license type, while center and family child care were more prevalent in urban settings, as was care for school-age children alone (Table 3).

Table 3: License Type by Location, Survey Respondents, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Urban location	Rural location
Center child care	15.1%	9.5%
Family child care	18.6%	9.8%
Group facility child care	7.8%	28.8%
Group home child care	42.3%	42.0%
Preschool program	2.0%	1.1%
School-age child care	5.3%	0.8%
Multiple license types	8.8%	8.0%
Count (n)	489	264

Half of providers (51%) operated as a sole proprietor or partnership, while 23% operated as a non-profit organization. Nineteen percent operated as an LLC (limited liability company), and four percent operated as a corporation (Figure 4).

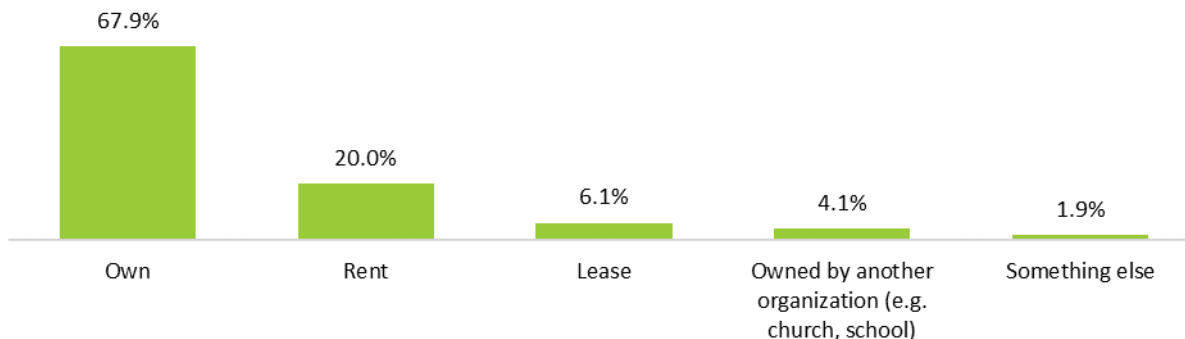
Figure 4: Survey Responses by Organizational Structure, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n=602.

Most providers reported owning the facility in which they operated their business (68%); 26% indicated they rent or lease their child care facility (Figure 5).

Figure 5: Survey Responses by Ownership Status of Providers’ Facility, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 686.

Ninety-one percent of homebased providers reported owning their facility (compared to 41% of non-homebased providers), with an additional eight percent who rent; the remainder lease or have another arrangement (Table 4).

Table 4: Survey Responses by Ownership Status and Homebased Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Homebased provider	Non-homebased provider
Rent*	8.4%	33.4%
Lease*	0.3%	13.2%
Own*	90.8%	40.8%
Owned by another organization (e.g., church, school)	0.0%	9.0%
Something else (please describe)	0.5%	3.5%
Count (n)	389	321

*Significantly different. Two-sided proportion tests; $p < 0.05$.

More than three-quarters (77%) of providers carried business liability insurance. However, the prevalence of business liability insurance varied by licensed capacity (Figure 6). Larger capacity facilities were significantly more likely to carry business liability insurance than smaller facilities, as were non-homebased providers and QRIS-certified providers.

Figure 6: Survey Responses by Providers Carrying Business Liability Insurance, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 687.

Ninety-one percent of providers with capacity of 21 to 30 children or more carry business liability insurance compared to 55% of providers with licensed capacity of 10 or fewer children. Homebased providers were less likely

to carry liability insurance than non-homebased providers: 62% of homebased providers carry liability insurance compared to 94% of non-homebased providers (Table 5).

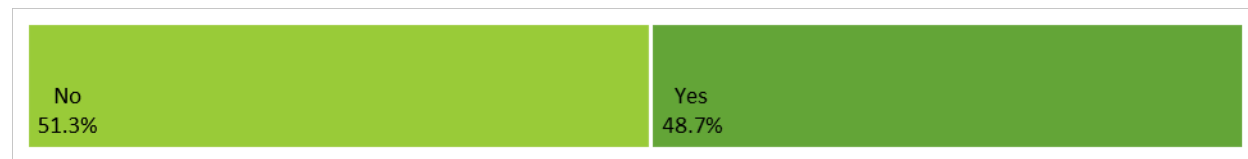
Table 5: Survey Responses by Business Liability Insurance Status, by Bright & Early Status and Homebased Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Providers carrying business liability insurance	Count (n)
Licensed capacity*	Fewer than 10	54.7%	117
	10 to 12	65.5%	148
	13 to 20	71.9%	153
	21 to 30	91.3%	103
	More than 30	99.4%	165
Homebased provider*	Yes	62.2%	314
	No	94.3%	368

*Significantly different. Two-sided proportion tests; $p < 0.05$.

About half (49%) of providers used child management software (Figure 7).

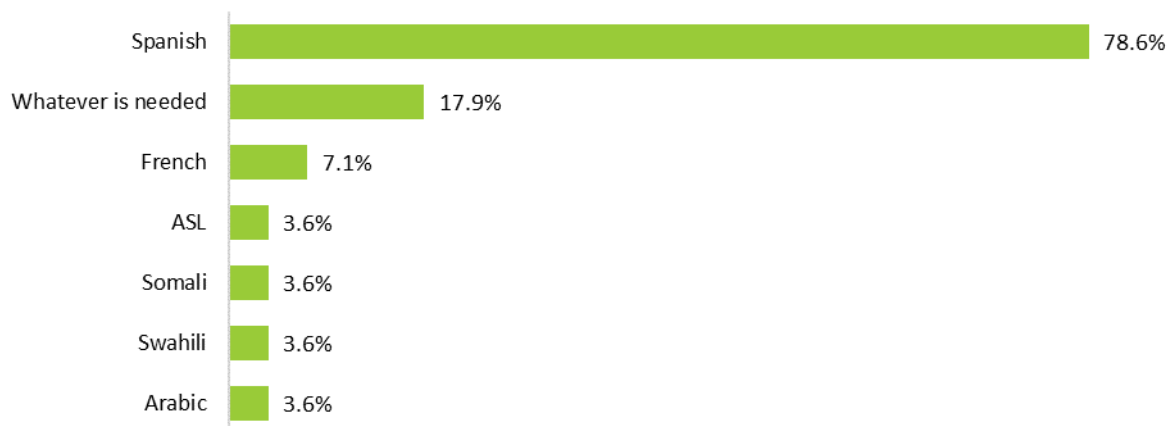
Figure 7: Survey Responses by Providers Using Child Management Software, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent $n = 686$.

All providers provided instruction and business materials in English. Eight percent of responding providers also provided American Sign Language (ASL) in classroom instruction, and four percent provide instruction in Spanish. Ten percent of providers provided business materials in another language, with the most common second language being Spanish. Additionally, some providers stated they would translate “as needed” into whatever language was required (Figure 8).

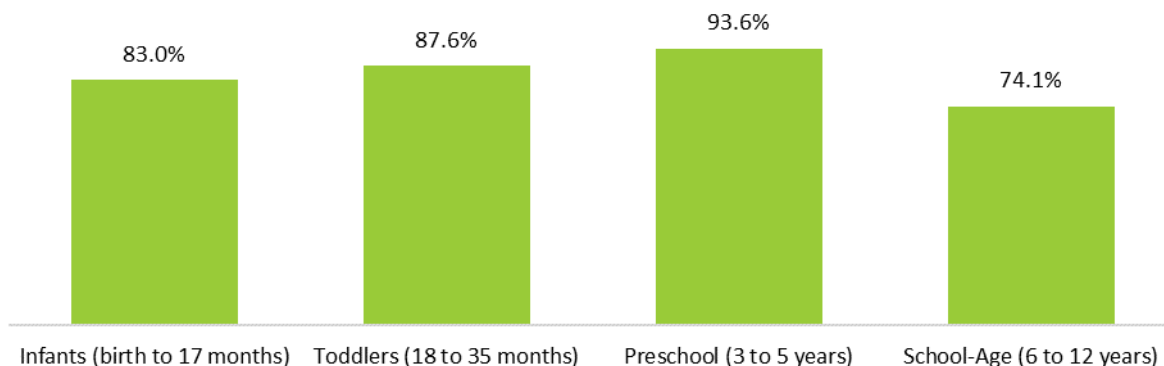
Figure 8: Survey Responses by Additional Languages for Business Materials, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 33.

Nearly all providers (94%) indicated providing care for preschoolers (age 3 to 5). Eighty-eight percent provide care for toddlers (18 to 35 months), and 83% provide care for infants (birth to 17 months). Just under three-quarters (74%) of providers provide care for school-age children (age 6 to 12) (Figure 9).

Figure 9: Survey Responses by Care Provided by Age Group, Annual Market Rate and Narrow Cost Analysis Survey, 2023

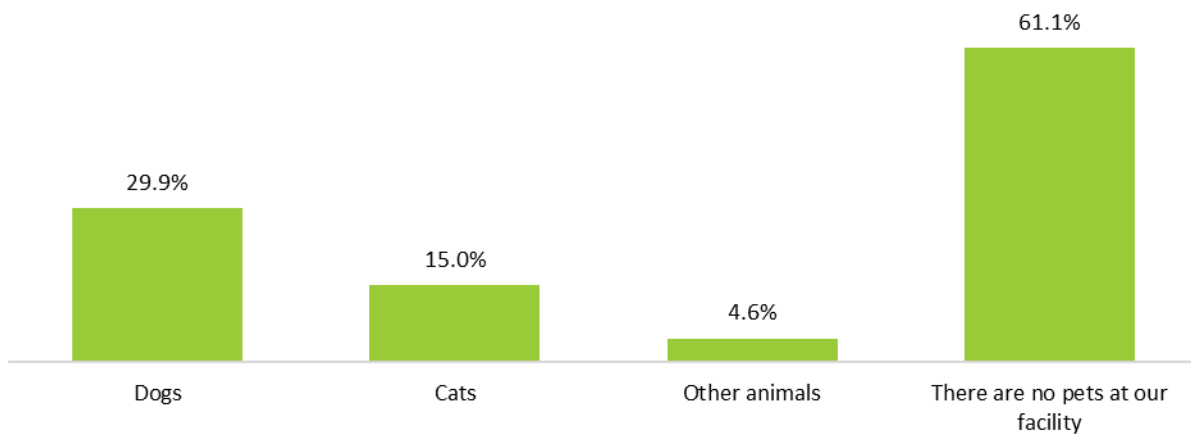


Respondent n = 753.

Homebased providers were significantly more likely to provide care for children aged 5 years or younger, while providers who were licensed for more than 30 children were more likely to provide care for preschool and school-age children.

More than half (61%) of providers have no pet sharing the space with the children in their care. Thirty percent of providers have a dog sharing the space with children in their care, while 15% have a cat. Four percent have another type of animal, which included rabbits, fish, and lizards (Figure 10). More than 90% of non-homebased providers do not have pets sharing space with children, while 38% of homebased providers say they have no indoor pets at their facility (data not shown). Additionally, rural providers were more likely than urban providers to say they have no indoor pets at their facility (71% and 56%, respectively) (data not shown; see Appendix F: Tables – Findings by Regionality).

Figure 10: Survey Responses by Indoor Pets Sharing Facility Space with Children, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 735.

Eighty percent of facilities have fenced-in outdoor play areas, with little variance among license types or location of the child care facility.

Capacity and Vacancies

Statewide, on average, providers were licensed for 36 children, though the most frequent licensed capacity was 17. Licensed capacity was similar to desired capacity, suggesting that providers were generally licensed at their desired capacity. Urban providers were more likely than rural providers to have licensed capacity at or above 30 children, while homebased providers were more likely to be licensed for smaller capacities – a mean capacity of 16 children for homebased providers as compared to mean capacity of 61 children for non-homebased providers. (Table 6).

Table 6: Survey Responses by Licensed Capacity, Desired Capacity and Vacancies, by Provider Characteristics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Total Licensed Capacity			Total Desired Capacity			Total Current Vacancies			
	Mean	Median	75th Percentile	Mean	Median	75th Percentile	Mean	Median	75th Percentile	
Overall	36	17	30	31	14.5	30	3	0	3	
Home-based providers*	No	61	33	89	51	35	72	5	1	8
	Yes	16	12	15	14	9	12	2	0	2
Regionality*	Urban	40	14	48	33	12	40	4	0	3
	Rural	31	20	30	28	18	30	3	0	4

*Significantly different. Two-sided proportion tests; $p < 0.05$.

When asked about vacancies, 54% of providers responded they had no vacancies (Figure 11).

Figure 11: Survey Responses by Vacancies, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 752.

When capacity and vacancies were examined by number of children, most providers’ enrollments were close to their licensed capacity. On average, providers reported only a handful of vacancies in each capacity grouping. Larger providers reported more vacancies on average, however the largest child care provider facilities were more likely to be found in urban centers and may not be available to all families in the state (Appendix D: Descriptive Frequencies).

Table 7: Survey Responses by Licensed Capacity and Vacancies, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total Licensed Capacity				Total Vacancies			
		Mean	Median	75 th Percentile	Count (n)	Mean	Median	75 th Percentile	Count (n)
Licensed capacity grouping*	Fewer than 10	8.5	9	9	131	2.2	1	2	131
	10 to 12	11.8	12	12	162	1.1	0	1	162
	13 to 20	16.5	17	18	163	1.6	0	2	166
	21 to 30	28.3	30	30	116	4.4	2	7	116
	More than 30	104.2	89	120	176	7.2	2	10	174

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Providers licensed as group home child care or school-age child care were more likely to have no vacancies; 65% and 82%, respectively, reported no vacancies. Sixty-nine percent of those who have a licensed capacity of 10 to 12 children reported zero vacancies, as did 63% of those who have a licensed capacity of 13 to 20 children. Sixty-one percent of homebased providers reported zero vacancies, as compared to 46% of non-homebased providers (Table 8).

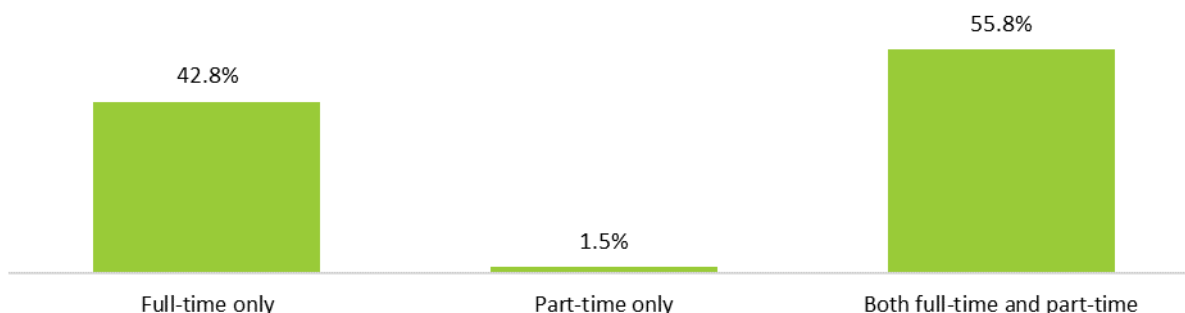
Table 8: Survey Respondents by Current Vacancies, by License Type and Licensed Capacity, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total number of current vacancies		
		No vacancies	One or more vacancies	Count (n)
License type*	Center child care	42.4%	57.6%	99
	Family child care	46.2%	53.8%	117
	Group facility child care	44.2%	55.8%	113
	Group home child care	65.3%	34.7%	317
	Preschool program	38.5%	61.5%	13
	School-age child care	82.1%	17.9%	28
	Multiple license types	38.7%	61.3%	62
Home-based providers*	No	45.9%	54.1%	318
	Yes	60.8%	39.2%	388
Total licensed capacity*	Fewer than 10	48.1%	51.9%	131
	10 to 12	68.5%	31.5%	162
	13 to 20	63.3%	36.7%	166
	21 to 30	39.7%	60.3%	116
	More than 30	46.0%	54.0%	174

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Over half of providers (56%) offered both full and part-time care, while 43% provided only full-time care. Less than two percent of providers provided only part-time care (Figure 12). Among providers who offered full-time care, nearly all had at least one child in their care full-time. However, only half of providers had at least one child in their care part-time. Providers offering full-time care had the most children at preschool-age (an average of 10 children), while those providing part-time care had the most children at school age (an average of four children).

Figure 12: Survey Respondents by Weekly Schedule Care Options, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent $n = 753$.

Homebased providers were more likely to limit care to full-time care only; 50% of homebased providers offered full-time care only compared to 34% of non-homebased providers. Alternately, non-homebased providers more frequently offered both full and part time care than home-based providers, 64% compared to 50%, respectively (Figure 13).

Figure 13: Survey Respondents by Weekly Care Schedules, by Homebased Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 321 (non-homebased provider); 389 (homebased provider).

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Not all providers indicated having children on a wait list for either full or part-time care. However, more than half of providers (58%) had at least one child on their wait list. Wait lists for part-time care were far less prevalent; only 16% of providers had at least one child on a part-time wait list (Table 9).

Table 9: Survey Respondents by Full and Part time Wait List Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Wait list status	Percent of providers
No children on full- or part-time wait list	41.4%
At least one child on full-time wait list	42.3%
At least one child on part-time wait list	3.1%
At least one child on both full- and part-time wait lists	13.2%
Count (n)	636

Most of the children on full-time wait lists were infants (an average of six infants waiting for full-time care per provider), while children on part-time wait lists were more often school-age.

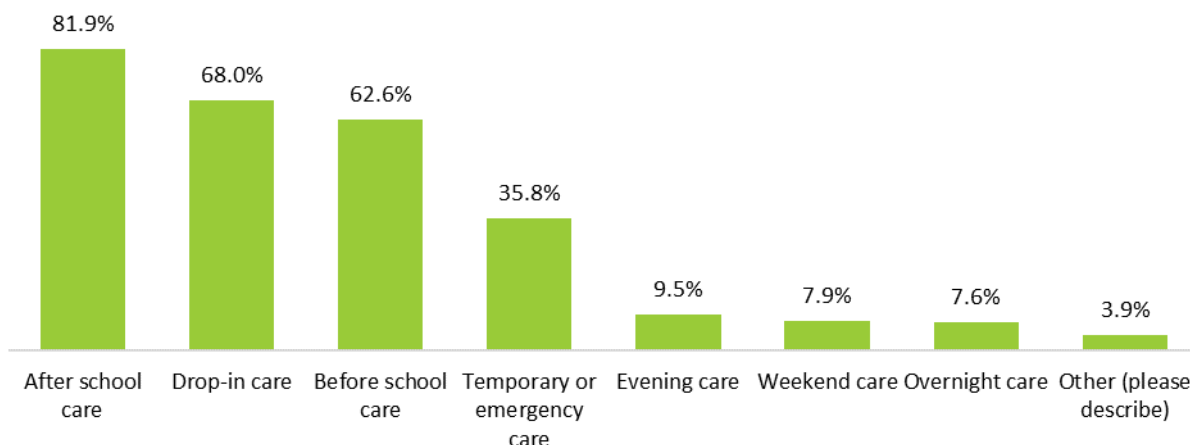
Figure 14: Survey Respondents by Average Number of Children Per Wait List Per Age Group, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Age Group	Average Number on Full-Time Wait List	Full-Time Wait List Count (n)	Average Number on Part-Time Wait List	Part-Time Wait List Count (n)
Infant (0 to 17 months)	5.74	559	0.24	515
Toddler (18 to 35 months)	3.29	573	0.21	546
Preschool (3 to 5 years)	2.68	606	0.26	589
School-age (6 to 12 months)	1.16	456	1.01	453

Schedules

In addition to full-time care hours, 82% of providers offered after-school care, while 68% provided drop-in care and 63% provided before-school care. More than one-third (36%) provided temporary or emergency care, while just 10% of providers offered evening care. Less than ten percent of providers offered weekend care (8%), overnight care (8%), or another type of care (4%) (Figure 15).

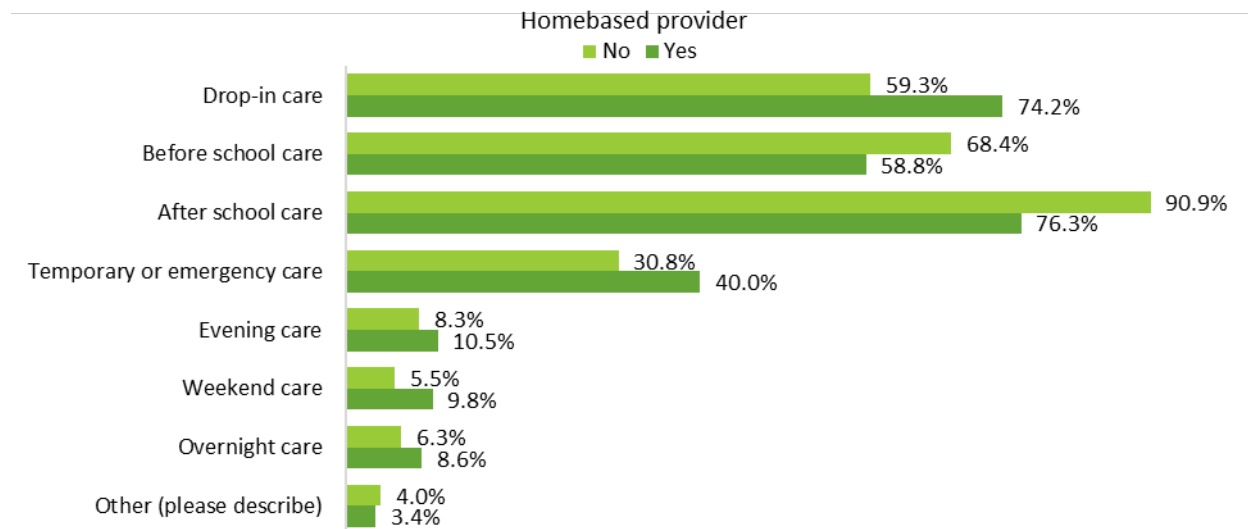
Figure 15: Survey Respondents by Additional Schedule Options, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 609.

Homebased providers were more likely to offer drop-in and emergency care than non-homebased providers, which were more likely to offer before and after school care (Figure 15).

Figure 16: Survey Respondents by Schedule Options by Homebased Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

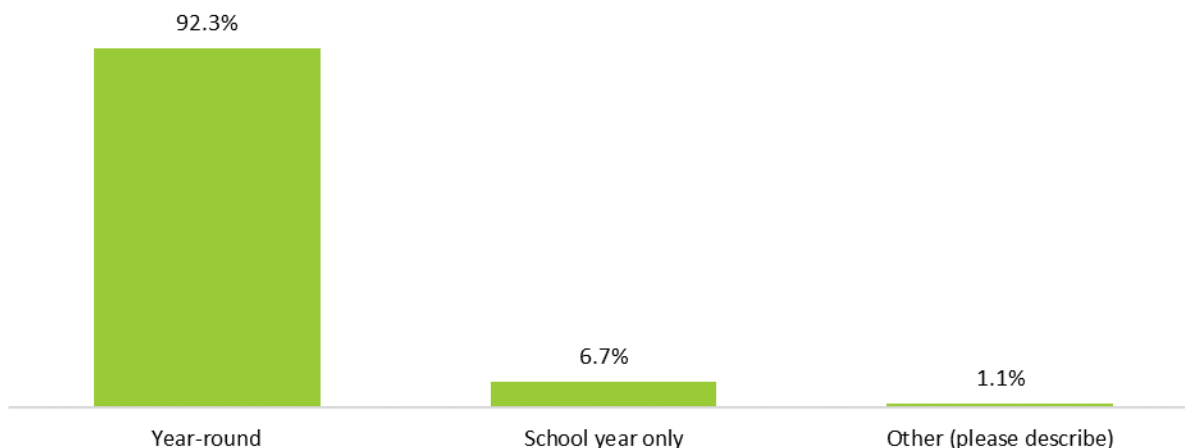


Respondent n = 253 (non-homebased provider); 325 (homebased provider).

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Nearly all providers (92%) offered year-round care, with just seven percent offering school year only care (Figure 17). Of those providers who only offered care during the school year, 85% were preschool only providers (data not shown).

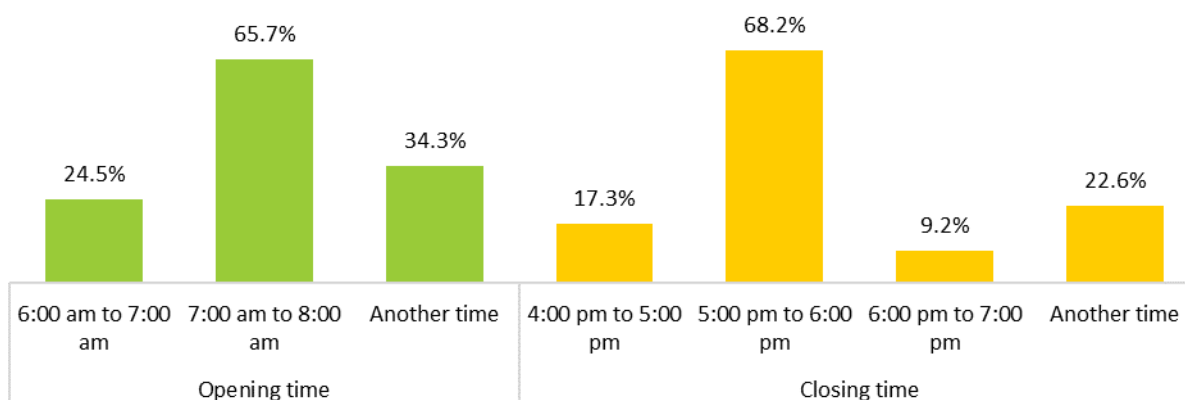
Figure 17: Survey Respondents by Yearly Care Schedule, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 750.

Most facilities (95%) only had one opening and one closing time, though five percent of providers reported at least two opening and closing times throughout the day. Most providers opened between 7:00 am and 7:59 am (66%), while 25% opened between 6:00 am and 6:59 am. Most providers closed at or near the end of the business day: 68% closed between 5:00 pm and 5:59 pm and 17% closed between 4:00 pm and 4:59 pm. Only nine percent of providers remained open during the hour of 6:00 pm (Figure 18). Very few providers were open on the weekends (5%), but those who were followed a similar schedule (data not shown).

Figure 18: Survey Respondents by Opening and Closing Times, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 702.

Rates

Please note, regarding rates for school-age children: many providers offer specifically tailored rate schedules or slots for school-age children; this is due to the unique nature of being a secondary care provider (the primary often being some type of schooling during the day). While most providers gave standardized rates, some had rate options such as: an hourly rate for days where the child has school, and a daily rate for no-school days (such as holidays). These types of situation rates are difficult to include in the normalization process.

Provider data for service rates was provided according to provider fee schedules. Some providers charge per month, while other charge per week or bi-monthly. In some cases, providers charged per hour; this was most common for part-time care. The rates provided below use data from those providers who offered standardized rates, and were calculated based on specific assumptions about care rates and schedules.

How many hours per week does a child have to be in your care to be considered full-time as opposed to part-time?
Respondent n = 731

- Mean: 25.41 hours
- Median: 26 hours
- Mode: 25 hours

Part-time rates were calculated using a maximum care provision of 25 hours a week, as this was the average response from providers when asked, “How many hours per week does a child have to be in your care to be considered “full-time” as opposed to “part-time?”.

Many providers offer tailored rate schedules for school-age children; while most providers gave standardized rates, some reported various rate schedules such as an hourly rate for days where the child has school, and a daily rate for no-school days (such as holidays).

Full-time rates

Nearly half (46%) of providers offered full-time care based on weekly rates, though 14% offered monthly rates instead. Other providers offered care rates at daily, bi-monthly, or annual rates. The average normalized weekly infant rate was \$199 per week, while the average normalized school-age child rate was \$162 per week (Table 10).

Table 10: Weekly Normalized Rates, by Age Group (in USD), by Full and Part-time Care, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Mean	Median	75th Percentile	Count (n)
Full-Time Care	Infants (0 to 17 months)	199.39	190.50	225.00	609
	Toddlers (18 to 35 months)	192.85	185.00	215.00	640
	Preschool (3 to 5 years)	183.10	178.75	200.00	671
	School age (6 to 12 years)	162.26	160.00	189.00	519

Preschool-only providers had significantly lower average rates than other license types for full-time care (\$71.96 per week on average). However, due to low response rates, there is a high degree in variability for preschool-only provider rates. Other provider types’ rates ranged from \$175 to \$213 per week for preschool care. The same was true for school-age-only providers who averaged \$96.57 a week for full-time care, as compared to providers with multiple license types, who averaged \$159.83 a week for school age children (Table 11).

Table 11: Weekly Normalized Full-Time Rates by Age Group (in USD), by License Type, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		License type - from license number						
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program*	School-age child care	Multiple license types
Infants (0 to 17 months)	Mean	245.92	200.40	185.17	185.21			249.00
	Median	256.25	200.00	180.00	180.00			246.88
	75th Ptile	278.50	210.00	206.88	200.00			305.00
	Count (n)	81	101	100	293	-	-	34
Toddlers (18 to 35 months)	Mean	234.45	194.99	182.67	178.61			233.65
	Median	243.75	187.50	175.00	175.00			237.50
	75th Ptile	262.50	200.00	200.00	200.00			268.13
	Count (n)	85	107	102	306	-	-	40
Preschool (3 to 5 years)	Mean	213.09	182.40	175.11	175.07	71.96		208.91
	Median	216.25	180.00	170.00	175.00	68.75		217.00
	75th Ptile	235.00	200.00	200.00	195.00	76.25		244.38
	Count (n)	90	107	106	305	7	-	56
School age (6 to 12 years)	Mean	159.83	169.04	147.96	167.58		96.57	204.50
	Median	165.00	175.00	150.00	162.50		100.00	165.00
	75th Ptile	195.00	200.00	179.50	185.00		115.00	200.00
	Count (n)	64	85	88	221	-	27	34

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Urban providers had significantly higher average rates for infants, toddlers, and preschool children than rural providers; the greatest cost difference was in full-time infant rates, which differed by \$28.34. Providers with greater total licensed capacity also had the highest rates across children aged under 6 years old (Table 12). Providers licensed for fewer than 10 children also had significantly higher average full-time rates for toddler care (\$192.91) than those licensed for between 10 and 30 children. Full-time rates for school-aged children were the most similar across capacity and regionality.

Table 12: Weekly Normalized Full-Time Rates by Age Group (in USD), by Capacity and Regionality, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total Licensed Capacity*					Regionality*	
		Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	Urban	Rural
Infants (0 to 17 months)	Mean	198.57	187.91	180.38	190.32	248.82	210.11	181.77
	Median	195.63	186.25	175.00	180.00	256.25	200.00	175.00
	75th Ptile	200.00	200.00	200.00	211.25	287.00	245.00	200.00
	Count (n)	114	142	148	96	109	378	231
Toddlers (18 to 35 months)	Mean	192.91	181.85	173.40	188.46	236.10	202.07	177.49
	Median	184.50	180.00	170.00	175.00	243.75	200.00	170.00
	75th Ptile	200.00	200.00	195.00	207.50	265.00	230.00	191.25
	Count (n)	120	152	152	99	117	400	240
Preschool (3 to 5 years)	Mean	181.48	180.11	167.90	176.57	211.79	191.10	169.18
	Median	180.00	180.00	165.50	170.00	219.50	190.00	165.00
	75th Ptile	200.00	200.00	190.00	198.75	240.00	215.00	180.00
	Count (n)	119	151	158	108	134	426	245
School age (6 to 12 years)	Mean	169.55	179.09	152.90	152.80	158.70	164.62	158.42
	Median	175.00	160.00	155.00	150.00	140.00	165.00	150.00
	75th Ptile	200.00	200.00	180.00	180.00	190.00	195.00	175.00
	Count (n)	92	101	121	86	119	322	197

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Providers who reported zero vacancies had significantly lower rates for infants, toddlers, and preschool children as well, and though home-based providers had significantly lower rates for infants and toddlers than non-homebased providers, there was no significant difference in rates for older children (Table 13). Providers who were Bright & Early ND certified also had significantly higher full-time rates for infants, toddlers, and preschool children, with the greatest difference being in rates for full-time toddler care – an average of \$15.33.

Table 13: Weekly Normalized Full-Time Rates by Age Group (in USD), by Vacancy, Homebased Status, and Bright & Early Certification, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total number of current vacancies*		Home-based providers*		Do you participate in Bright & Early?*	
		No vacancies	1 or more vacancies	No	Yes	No	Yes
Infants (0 to 17 months)	Mean	188.27	212.35	218.93	186.24	194.87	206.64
	Median	180.00	200.00	211.00	180.00	180.00	200.00
	75th Ptile	205.00	245.00	265.00	200.00	212.50	245.00
	Count (n)	327	280	222	350	319	199
Toddlers (18 to 35 months)	Mean	182.94	204.01	211.63	180.85	187.61	202.94
	Median	175.25	195.00	205.25	175.00	175.00	200.00
	75th Ptile	200.00	237.00	250.00	200.00	200.00	237.50
	Count (n)	342	295	232	370	331	211
Preschool (3 to 5 years)	Mean	176.02	191.30	191.67	177.13	177.47	192.30
	Median	175.00	185.00	190.00	175.00	175.00	188.00
	75th Ptile	200.00	215.00	230.00	200.00	200.00	220.00
	Count (n)	359	308	262	368	344	219
School age (6 to 12 years)	Mean	156.25	169.82	156.05	169.56	152.21	170.67
	Median	155.00	165.00	150.00	165.00	155.00	168.75
	75th Ptile	185.00	190.00	180.00	190.00	185.00	195.00
	Count (n)	282	235	218	273	269	173

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Part-time rates

In the table below, rates are normalized to a weekly schedule for direct comparability. However, providers charge at a variety of schedules, with one-quarter charging per day for part-time care.

Part-time rates across all provider types range from \$131 to \$167 per week for infants. Average weekly part-time rates were essentially the same for toddlers and pre-school, with averages varying by only a few cents (Table 14).

Table 14: Weekly Normalized Part-time Rates by Age Group (in USD), Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Mean	Median	75th Percentile	Count (n)
Infants (0 to 17 months)	167.43	163.75	200.00	278
Toddlers (18 to 35 months)	160.98	155.00	200.00	305
Preschool (3 to 5 years)	160.89	150.00	186.50	336
School age (6 to 12 years)	131.06	125.00	162.50	304

Part-time weekly rates varied widely depending on the age of the child and the license type. The lowest weekly part-time rates were for preschool children at preschool only facilities, \$65 per week, while the highest rates were for infant care at center child care facilities, \$197 per week. Rates varied far less within age categories and by license type, excepts for preschool only programs. Preschool-only rates were far less than other license types.

Preschool care within other license types ranged from \$148 per week to \$171 per week. Rates for infants ranged from \$158 to \$197 per week, toddlers ranged from \$150 to \$182 per week, and school age ranged from \$102 to \$132 per week (Table 15).

Table 15: Weekly Normalized Part-Time Rates by Age Group (in USD), by License Type, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		License type - from license number						
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types
Infants (0 to 17 months)	Mean	196.66	179.72	160.22	158.10			200.88
	Median	193.00	175.00	160.00	150.00			195.00
	75th Ptile	247.50	225.00	200.00	190.00			250.00
	Count (n)	26	47	70	125	-	-	10
Toddlers (18 to 35 months)	Mean	182.61	174.42	155.54	149.81			191.56
	Median	180.00	175.00	157.50	150.00			197.75
	75th Ptile	222.00	225.00	200.00	175.00			250.00
	Count (n)	31	51	74	132	-	-	17
Preschool (3 to 5 years)	Mean	170.96	164.44	150.42	148.24	65.06		137.27
	Median	158.75	161.25	160.00	150.00	41.88		140.00
	75th Ptile	217.50	200.00	185.00	175.00	58.38		168.50
	Count (n)	40	50	76	133	8	-	29
School age (6 to 12 years)	Mean	132.67	150.88	126.83	131.53		102.96	130.96
	Median	127.50	150.00	118.75	125.00		95.00	113.50
	75th Ptile	175.00	200.00	155.00	160.00		125.00	190.00
	Count (n)	30	47	71	116	-	26	14

*Significantly different. Two-sided proportion tests; $p < 0.05$.

For infants, toddlers, and preschoolers, urban providers charged more on average for part-time care than rural providers. The greatest differences between average rates were for infants and toddlers. Urban providers charged on average \$181.25 per week for part-time infant care, while rural providers charged \$154.58 per week. The difference in rates for toddlers was similar to the difference for infants; urban providers charged \$36 and \$31 per week more than rural providers respectively. The difference in rates between urban and rural providers was less for preschool and school age children. Urban providers charged \$18 and \$11 more per week for preschool and school age children, respectively (Table 16).

Table 16: Survey Responses by Weekly Normalized Part-Time Rates by Age Group (in USD), by Capacity and Regionality, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total Licensed Capacity					Regionality	
		Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	Urban	Rural
Infants (0 to 17 months)	Mean	178.66	155.78	159.05	162.61	198.81*	181.25*	154.58
	Median	171.25	150.00	150.00	155.00	190.50	177.50	150.00
	75th Ptile	225.00	190.00	200.00	200.00	241.25	225.00	190.00
	Count (n)	51	51	81	63	32	134	144
Toddlers (18 to 35 months)	Mean	172.18	148.00	153.11	155.98	187.28*	172.90*	149.13
	Median	162.50	150.00	150.00	150.00	189.75	175.00	150.00
	75th Ptile	225.00	180.00	190.00	197.50	240.00	206.25	175.00
	Count (n)	53	54	87	68	43	152	153
Preschool (3 to 5 years)	Mean	161.24	141.97	148.73	147.86	157.25	159.26*	141.52
	Median	155.00	147.50	150.00	137.50	151.00	154.38	140.00
	75th Ptile	200.00	175.00	180.00	175.00	200.00	200.00	175.00
	Count (n)	53	58	90	73	62	178	158
School age (6 to 12 years)	Mean	147.22	128.30	131.63	131.00	119.91	136.03	125.54
	Median	137.50	130.00	118.50	125.00	120.00	125.00	115.00
	75th Ptile	200.00	160.00	171.88	155.00	137.50	175.00	150.00
	Count (n)	50	44	76	69	65	160	144

*Significantly different. Two-sided proportion tests; $p < 0.05$.

Providers who participated in Bright & Early charged higher average part-time care rates for all age groups (Table 17) compared to providers who were not QRIS-certified; Bright & Early-certified providers charged nearly \$30 more on average for part-time infant care per week. There was no significant difference among providers with or without vacancies, but homebased providers charged significantly more for part-time school-aged child care than non-homebased providers (\$140.44 and \$122.10, respectively). Homebased provider status was not a driver of any other significant differences in rates, however; rates for other age groups differed by less than \$7 between homebased and non-homebased providers.

Table 17: Survey Responses by Weekly Normalized Part-Time Rates, by Age Group (in USD), by Vacancy, Homebased Status, and Bright & Early Certification, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Total number of current vacancies		Home-based providers		Do you participate in Bright & Early?*	
		No vacancies	1 or more vacancies	No	Yes	No	Yes
Infants (0 to 17 months)	Mean	162.72	171.45	170.63	163.60	152.48	181.28
	Median	157.50	173.13	175.00	150.00	150.00	180.00
	75th Ptile	200.00	210.00	202.50	200.00	186.25	225.00
	Count (n)	128	150	104	157	141	101
Toddlers (18 to 35 months)	Mean	158.37	163.74	164.99	156.80	147.12	172.95
	Median	150.00	160.00	165.00	150.00	150.00	166.88
	75th Ptile	200.00	200.00	200.00	200.00	180.00	210.00
	Count (n)	142	162	119	167	147	118
Preschool (3 to 5 years)	Mean	151.05	151.03	146.39	153.91	137.20	162.98
	Median	150.00	150.00	142.50	150.00	140.00	160.00
	75th Ptile	190.00	182.50	185.00	190.00	175.00	200.00
	Count (n)	155	180	149	168	166	129
School age (6 to 12 years)	Mean	126.87	135.09	122.10	140.44*	122.38	140.87
	Median	120.00	125.00	120.00	125.00	117.00	130.00
	75th Ptile	150.00	175.00	150.00	175.00	150.00	180.00
	Count (n)	149	155	141	149	161	107

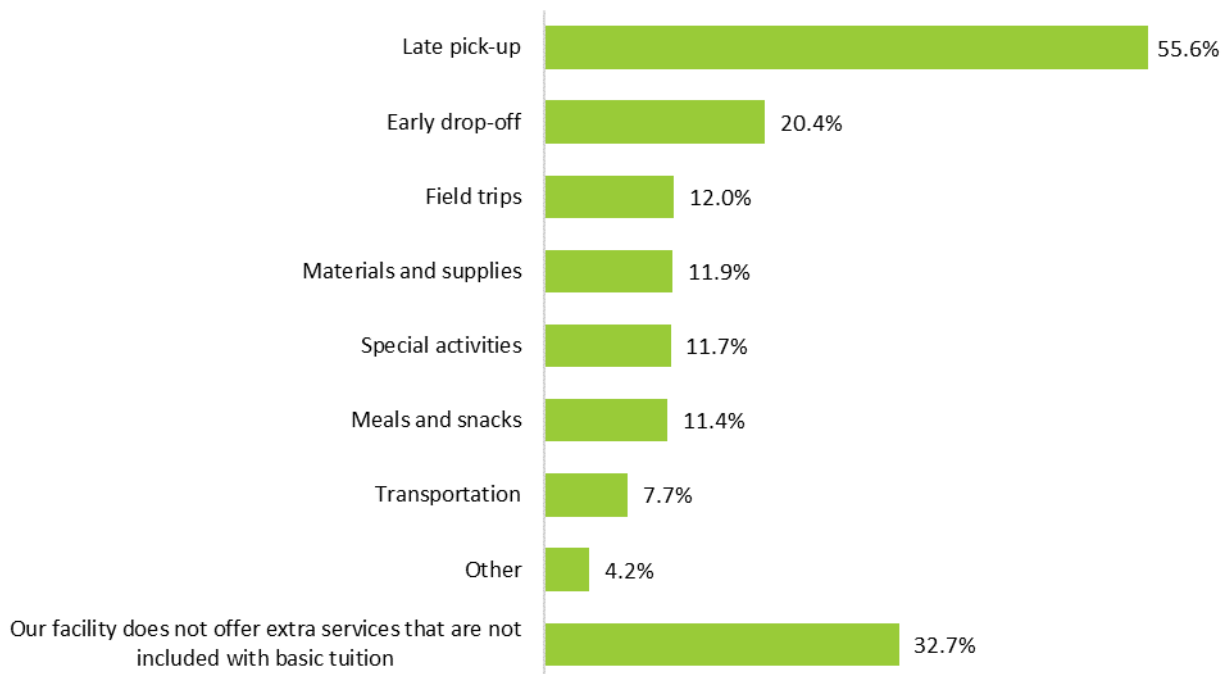
*Significantly different. Two-sided proportion tests; $p < 0.05$.

Additional services and fees

In addition to charges for care, some providers charge for additional services, such as late pick-up or meals and snacks, or charge fees for registration or late pickup or payment fees.

Seventy percent of providers charged for additional services such as late pick up, transportation, or meals (Figure 19). Providers most frequently charged for late pick up or early drop-off: 56% and 20%, respectively. Providers who charged for late pick-up most commonly charged per minute (77%), and this charge was, on average, a dollar a minute (Figure 18).

Figure 19: Survey Responses by Extra Services Not Included in Basic Tuition, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 620.

Thirty-nine percent of providers charge a registration fee that is not included as part of basic tuition; this fee is typically charged one time, and averaged around \$120. Some providers charge an annual fee, though this is typically less (on average, \$59).

Figure 20: Registration Fee Charge, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 735.

Table 18: Survey Responses by Registration Fee (in USD), by Rate Structure

	Per year	One time	No rate structure given	Total revenue for 2022
Mean	\$58.79	\$121.91	\$473.67	\$2,081.45
Median	\$25.00	\$75.00	\$100.00	\$600.00
75th Percentile	\$100.00	\$150.00	\$150.00	\$1,733.00
Count (n)	29	129	103	225

Non-homebased providers were significantly more likely to charge registration fees than homebased providers. More than half of non-homebased providers (55%) charged for registration compared to 25% percent of homebased providers. As well, providers who reported one or more vacancies were more likely to charge for registration: 46% as compared to 33% of providers with zero reported vacancies. Urban providers also more frequently charged a registration fee than rural providers. Nearly half (47%) of urban providers charged for registration, as compared to 27% of rural providers. Providers licensed for more than 30 children were also significantly more likely to charge a registration fee (78%), compared to providers who were licensed for smaller capacities (18% to 33%, depending on capacity grouping (Table 19).

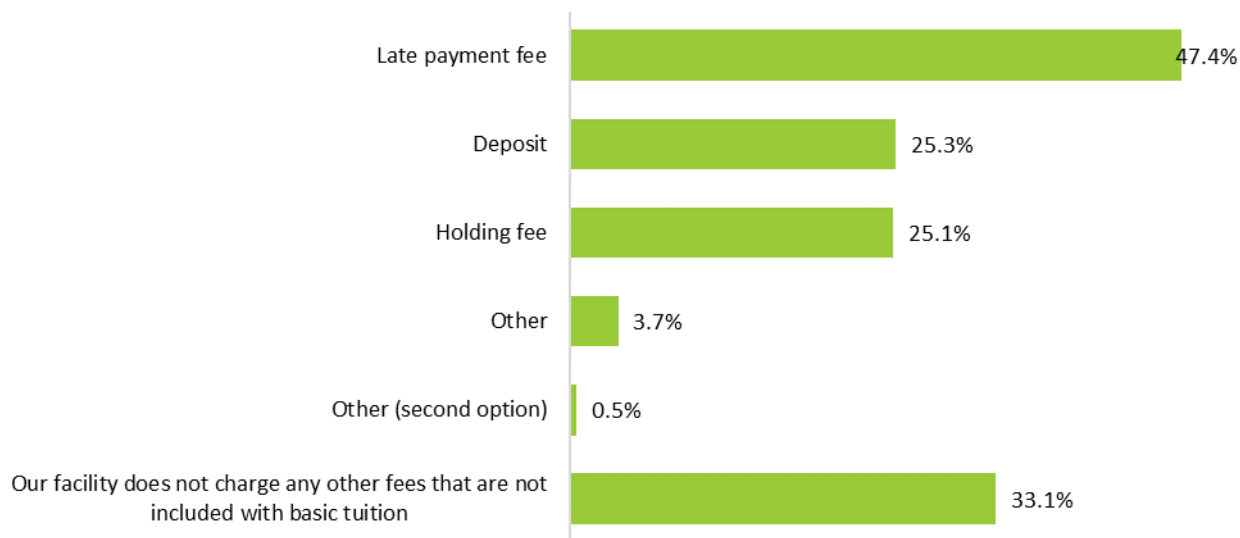
Table 19: Survey Respondents Who Charge Registration Fees, by Various Provider Characteristics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Proportion of providers who charge registration fee	Count (n)
Homebased Provider*	Yes	25.3%	383
	No	55.1%	316
Reported Vacancies*	0	32.9%	392
	1 or more	45.9%	340
Bright & Early Certified*	No	36.1%	391
	Yes	45.4%	238
Regionality*	Urban	45.1%	479
	Rural	27.3%	256
Total licensed capacity*	Fewer than 10	30.7%	127
	10 to 12	28.0%	157
	13 to 20	18.3%	164
	21 to 30	32.7%	113
	More than 30	78.2%	174

*Significantly different. Two-sided proportion tests; $p < 0.05$.

More than two-thirds of providers (67%) charged at least one additional fee not included with basic tuition (Figure 21). Nearly half of providers (47%) charged for late payment – commonly \$10 a day per day late – while one-quarter charged holding fees, and another one-quarter charged a deposit. Holding fees ranged from weekly to one-time, though the average weekly holding fee was just over \$110, and the average one-time holding fee was more than \$350. Deposits were most commonly one-time payments of \$250 (Table 20).

Figure 21: Extra Fees Not Included in Basic Tuition, Annual Market Rate and Narrow Cost Analysis Survey, 2023



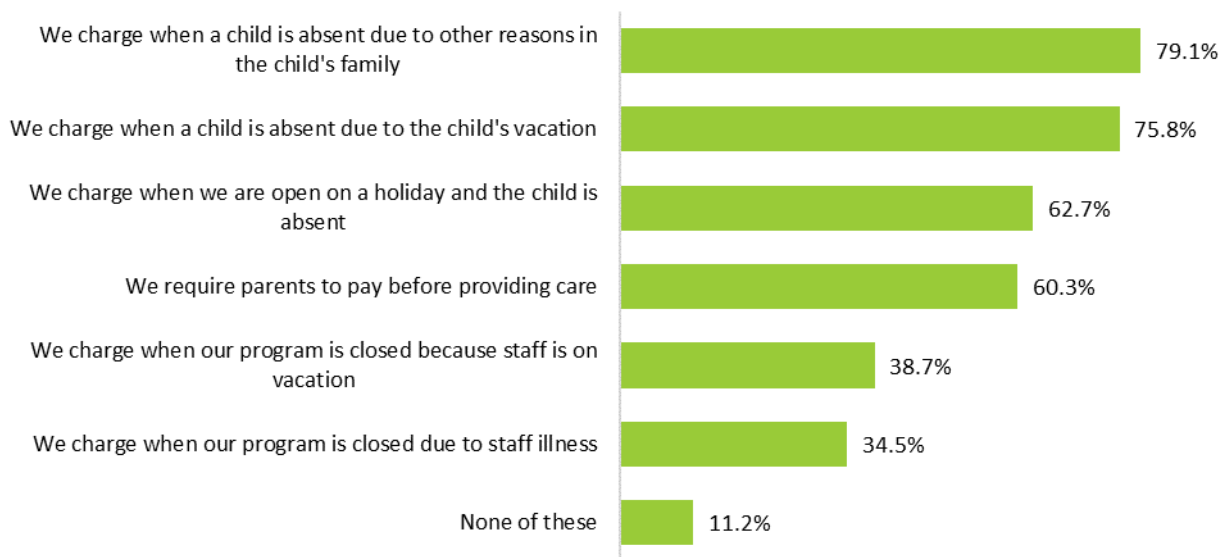
Respondent n = 648.

Table 20: Survey Responses by Extra Fees, Mean Fee and Rate Structure (in USD), Annual Market Rate and Narrow Cost Analysis Survey, 2023

Rate Structure	Holding fee		Deposit		Late payment fee		Other		Other (second)	
	Mean	Count (n)	Mean	Count (n)	Mean	Count (n)	Mean	Count (n)	Mean	Count (n)
Per day	-	-	-	-	15.07	123	25.00	1-		
Per week	111.69	49	380.00	21	20.63	8	-			
Per month	261.45	38	555.00	6	50.00	1	-			
Per year	200.00	6	100.00	3	26.96	31	83.33	4		
Per trip/event/activity	-	-	115.00	4		-	50.00	5	50.00	1
Another structure	331.11	38	301.05	47	70.89	63	78.57	8		
One time	354.36	23	260.89	57	-	-	310.00	3		

One-tenth (11%) of providers did not charge for absences. More than three-quarters (79%) of providers charge when a child is absent due to other reasons in their family, while 76% charge when a child is absent due to family vacation. Nearly two-thirds (60%) require parents to pay before providing care (Figure 22).

Figure 22: Program Charging Practices, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 641.

Child Care Assistance Program (CCAP)

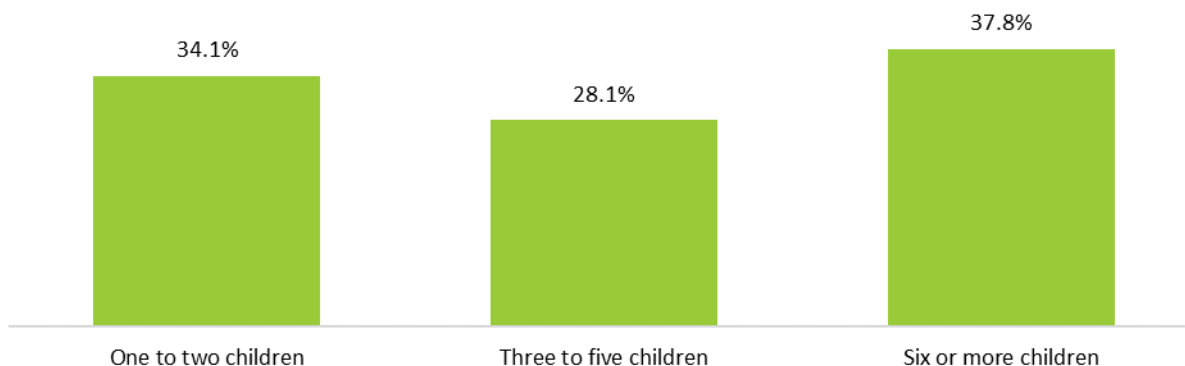
Most child care providers had at least one child from a family that receives CCAP benefits. Sixty five percent of providers have one or more children enrolled in CCAP (Figure 23). Thirty-eight percent of providers who had at least one child currently receiving CCAP benefits responded that they had six or more children in the assistance program, while slightly less (34%) had only one or two children (Figure 24).

Figure 23: Providers with Children Currently Receiving CCAP, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 718.

Figure 24: Survey Responses by Count of Currently Enrolled Children Receiving CCAP Per Provider, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Note: percentages are calculated from the number of providers who responded with at least one child to the question “How many children currently enrolled in your facility receive benefits from North Dakota’s Child Care Assistance Program (CCAP)?” Respondent n = 718.

Seventy-five percent of Bright & Early certified providers had children currently receiving CCAP benefits, compared to 57% of non-certified providers. Half of homebased providers (49%) had children receiving CCAP benefits, while 82% of non-homebased providers had children currently receiving CCAP benefits. Additionally, nearly three-quarters (73%) of providers with at least one vacancy had children currently receiving CCAP, compared to 57% of providers with zero reported vacancies. Providers with larger capacity (those with group facility or center license types, or those certified for over 20 children) were more likely to have children currently receiving CCAP benefits (Table 21).

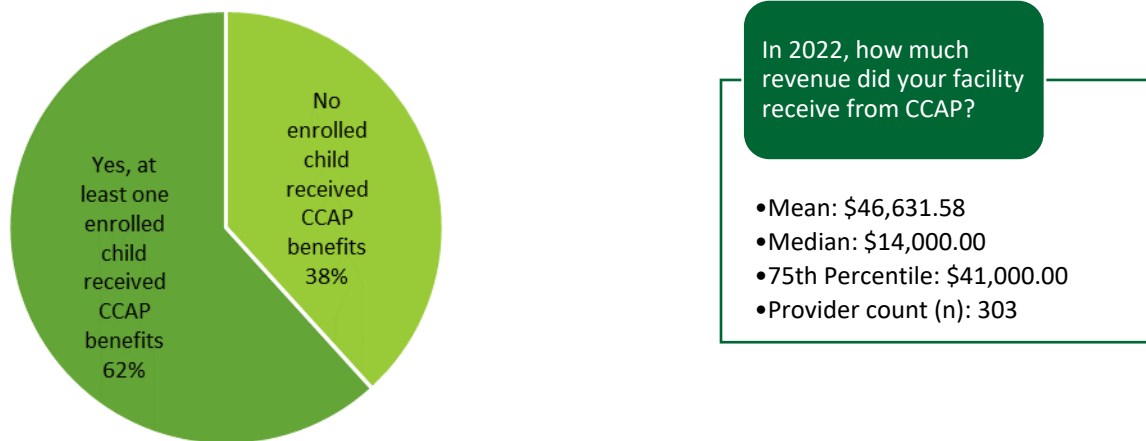
Table 21: Survey Responses by Providers with Children Currently Receiving CCAP Benefits, by Demographics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Providers with enrolled children receiving CCAP benefits	Count (n)
Homebased Provider*	Yes	49.3% 381
	No	82.4% 312
Reported Vacancies*	0	57.3% 386
	1 or more	72.9% 328
Bright & Early Certified*	No	57.4% 394
	Yes	75.0% 232
Total licensed capacity*	Fewer than 10	52.8% 123
	10 to 12	45.5% 156
	13 to 20	53.1% 160
	21 to 30	84.8% 112
	More than 30	88.6% 166

**Significantly different. Two-sided proportion tests; p < 0.05.*

Almost two-thirds of providers (62%) received CCAP benefits in 2022; the median benefit amount for this year was \$14,000, though there was a wide range of benefit revenue.

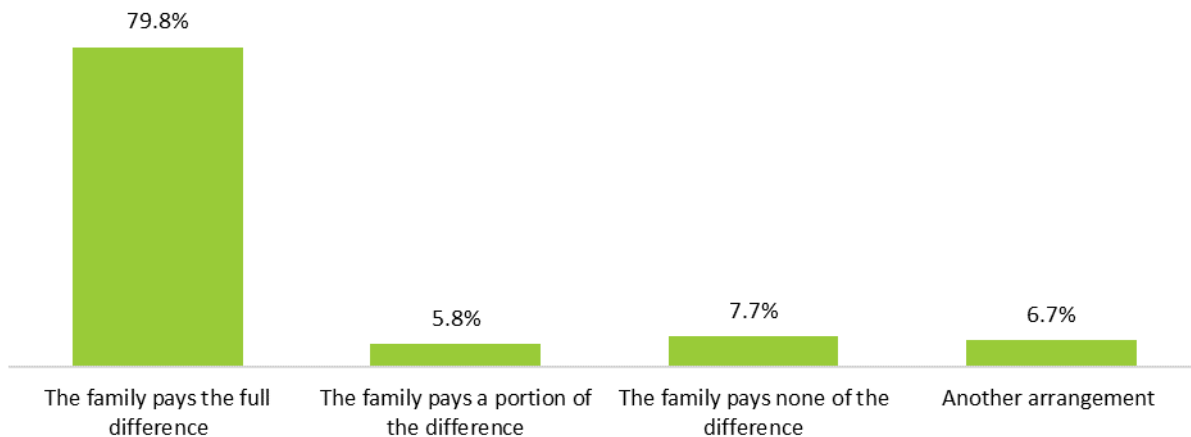
Figure 25: Survey Responses by 2022 CCAP Enrollment and Benefits, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 716.

Just over half of providers (54%) who received CCAP benefits in 2022 reported that reimbursement rates covered the cost of providing care. For providers that indicated the reimbursement was not enough to cover the cost of care, 80% indicated the family paid the full cost of the difference between cost of care and reimbursement rates. Only eight percent of providers indicated the family pays none of the difference when CCAP reimbursement does not cover the full rate of care (Figure 26).

Figure 26: Options for Covering Rate Difference when CCAP Reimbursement Does Not Cover Full Rate, Annual Market Rate and Narrow Cost Analysis Survey, 2023



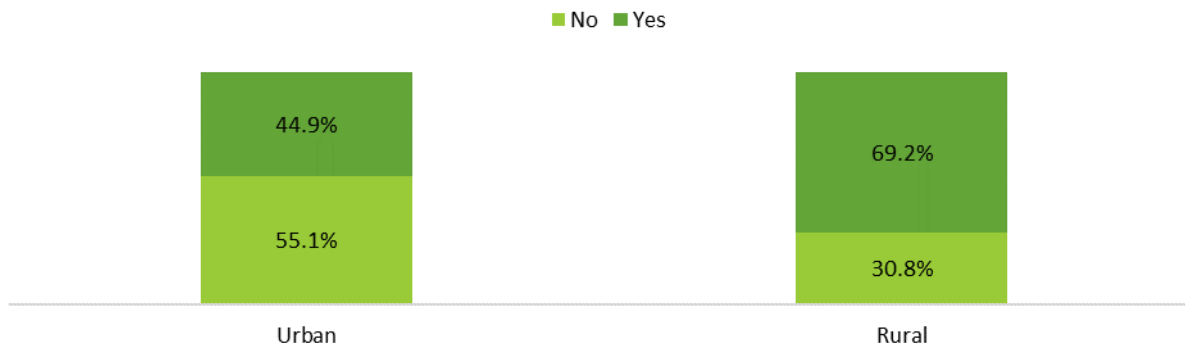
Note: Question was only asked of providers who responded “no” to the question: “In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?”

Respondent n = 208.

Urban providers were more likely than rural providers to indicate the CCAP reimbursement did not cover the full rate of providing care (Figure 27). Fifty-five percent of urban providers indicated the CCAP benefits did not cover the rate of providing care, compared to only 30 percent of rural providers. When CCAP reimbursement did not

cover the cost of care, rural providers were more likely to say that the family paid none of the difference in rates (15% compared to 5% of urban providers; Figure 28).

Figure 27: Survey Respondents Who Indicated CCAP Reimbursement Rates Covered the Full Cost of Care, by Regionality, Annual Market Rate and Narrow Cost Analysis Survey, 2023

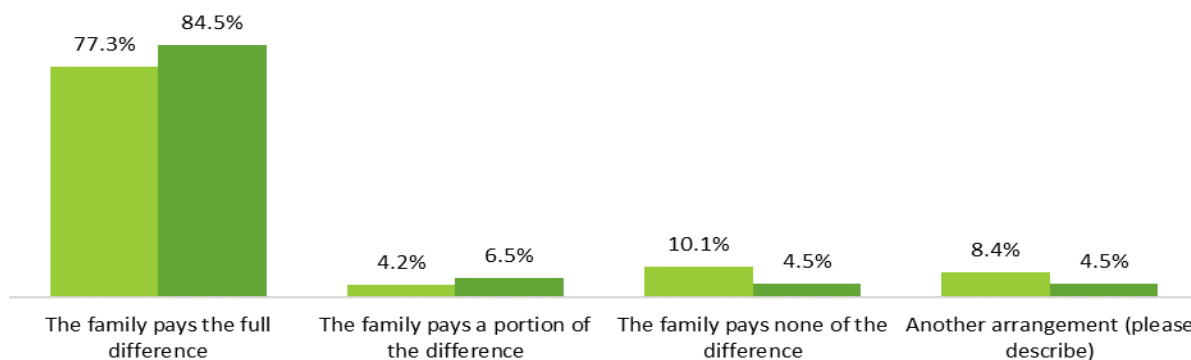


Note: Only respondents who answered “Yes” to the question, “In 2022, did any children enrolled at your facility receive benefits from North Dakota’s Child Care Assistance Program (CCAP)?” were asked this question.

Respondent n = 254 (urban); 146 (rural).

**Significantly different. Two-sided proportion tests; p < 0.05.*

Figure 28: Options for Covering Rate Difference when CCAP Reimbursement Does Not Cover Full Rate, by Regionality, Annual Market Rate and Narrow Cost Analysis Survey, 2023



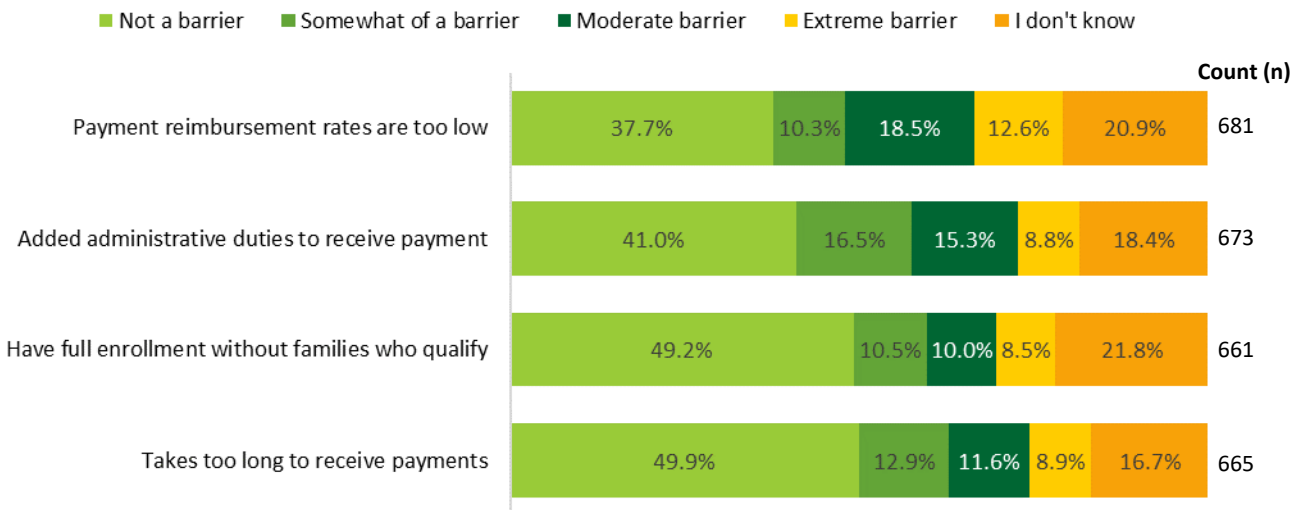
Note: Question was only asked of providers who responded “no” to the question: “In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?”

Respondent n = 155 (urban); 53 (rural).

** Significantly different. Two-sided proportion tests; p < 0.05.*

Providers were asked to rate to what degree various considerations were barriers to accepting children of families who receive CCAP benefits. The two most common barriers to accepting children of families who receive CCAP benefits were low reimbursement rates and additional administrative duties (41% each). One-third of providers indicated that it takes too long to receive payments (33%) and 29% have full enrollment without children who qualify (Figure 29: Issues Acting as Barriers to Accepting Children Enrolled in CCAP, Annual Market Rate and Narrow Cost Analysis Survey, 2023).

Figure 29: Issues Acting as Barriers to Accepting Children Enrolled in CCAP, Annual Market Rate and Narrow Cost Analysis Survey, 2023



When asked to list additional barriers to accepting children of parents who receive CCAP benefits, issues related to communication— either with CCAP or with parents – were most frequently cited as an extreme barrier⁶. Specific issues cited were:

- Communication difficulties, both with the state and with families
- Complicated or changing system
- Co-payments were too high
 - Parents could not afford the difference they were asked to cover
 - The wait in approval caused a delay in payment coverage, which parents could not cover
- Excessive paperwork
 - Paper mail was overwhelming to manage for families and providers
- Extended approval times
 - Using a “snail mail” system caused troublesome delays for providers and families for initial approval, adding children, or renewals

Nearly three-quarters (71%) of providers participate in the USDA Child and Adult Care Food Program.

Figure 30: USDA Child and Adult Care Food Program Participation, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 649.

⁶ 87 respondents provided additional information on issues they considered barriers of any kind. See Appendix E for comments on barriers.

Homebased providers were more likely to participate in the USDA food program than non-homebased providers (80% compared to 60%, respectively), as well as those who were QRIS-certified; 78% of those who participated in Bright & Early also participated in the USDA food program, compared to 66% of those who were not QRIS-certified (Table 22).

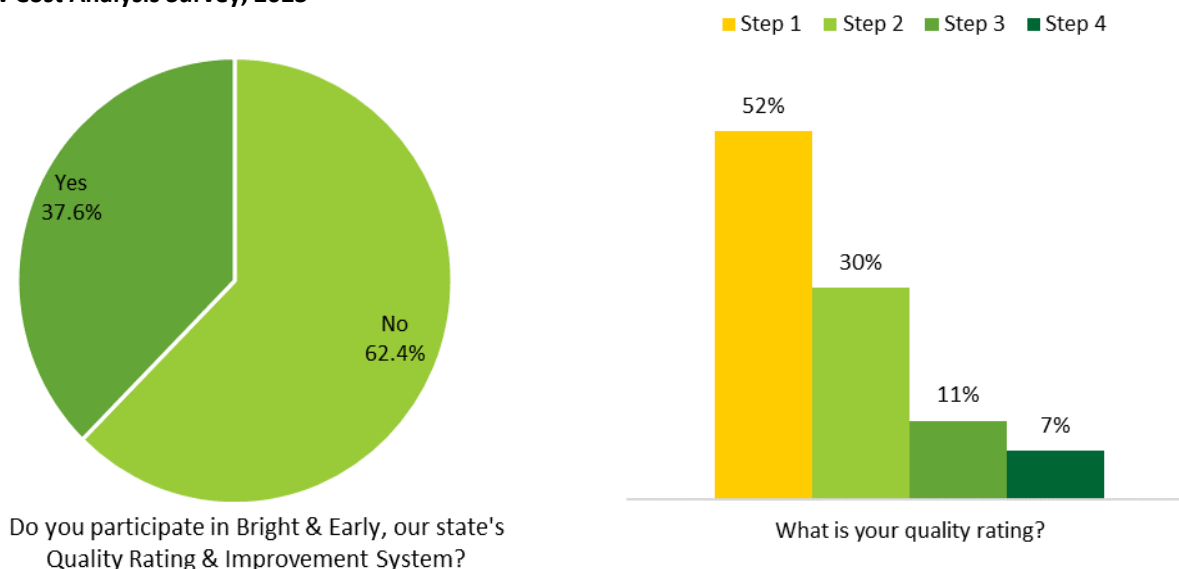
Table 22: Survey Responses by Participation in the USDA Child and Adult Care Food Program, by Homebased Status and Bright & Early Certification, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Providers Participating in USDA Child and Adult Care Food Program	Total response (n)
Homebased Provider*	Yes	347
	No	296
Bright & Early Certified*	No	396
	Yes	239

Bright & Early ND

When asked about participation in the state’s Quality Rating & Improvement System (QRIS), Bright & Early ND, 38% of providers indicated they were a part of the system (Figure 31). Of those providers who participated in the program, 52% were Step 1 rating; 30% were Step 2, 11% were Step 3, and seven percent were Step 4⁷.

Figure 31: Survey Responses by Participation in Bright & Early ND, and Quality Rating, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 638.

Respondent n = 234.

Smaller facilities were less likely to participate in Bright & Early, as were homebased providers; just under one-third (32%) of homebased providers were QRIS-certified, compared to 44% of non-homebased providers. Likewise, nearly half (49%) of providers with capacity for 21 to 30 children and 45% of providers with capacity for more than

⁷ Please see Appendix C: Bright & Early North Dakota for more detail on the program.

30 children were Bright & Early certified, as compared to 29% of those certified for 10 to 12 children, and 26% of those certified for fewer than 10 children.

Table 23: Survey Responses by Participation in Bright & Early, by Various Provider Characteristics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

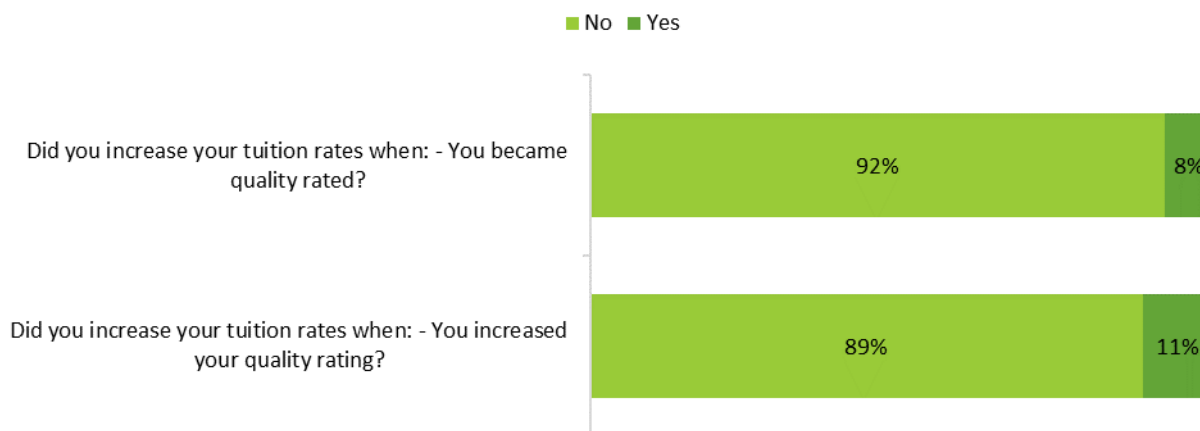
		Providers participating in Bright & Early ND	Count (n)
Homebased Provider*	Yes	32.3%	292
	No	43.5%	341
Total licensed capacity	Fewer than 10*	25.7%	109
	10 to 12*	28.9%	135
	13 to 20	39.3%	145
	21 to 30*	49.0%	96
	More than 30*	45.4%	152

*Two-sided proportion tests; $p < 0.05$.

Of those homebased providers who were certified, 62% were rated Step 1 compared to 43% of non-homebased providers; non-homebased providers were more likely to be rated Step 2 or 3.

Nearly all participating providers did not increase their rates when they became quality rated or when their quality rating increased (92% and 89%, respectively).

Figure 32: Tuition Increases Due to Quality Rating Changes, Annual Market Rate and Narrow Cost Analysis Survey, 2023

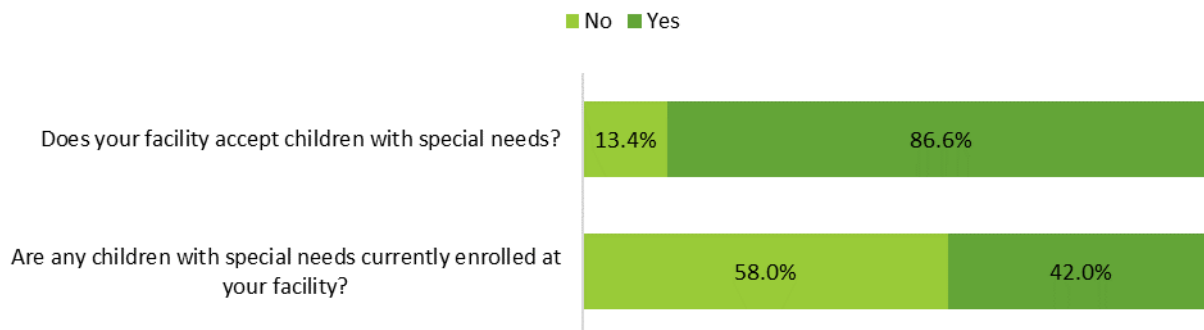


Respondent $n = 215$; 205.

Special needs care

Most providers indicated their program accepts children with special needs (87%). Approximately four in ten providers (42%) indicated having children with special needs currently in their care (Figure 33).

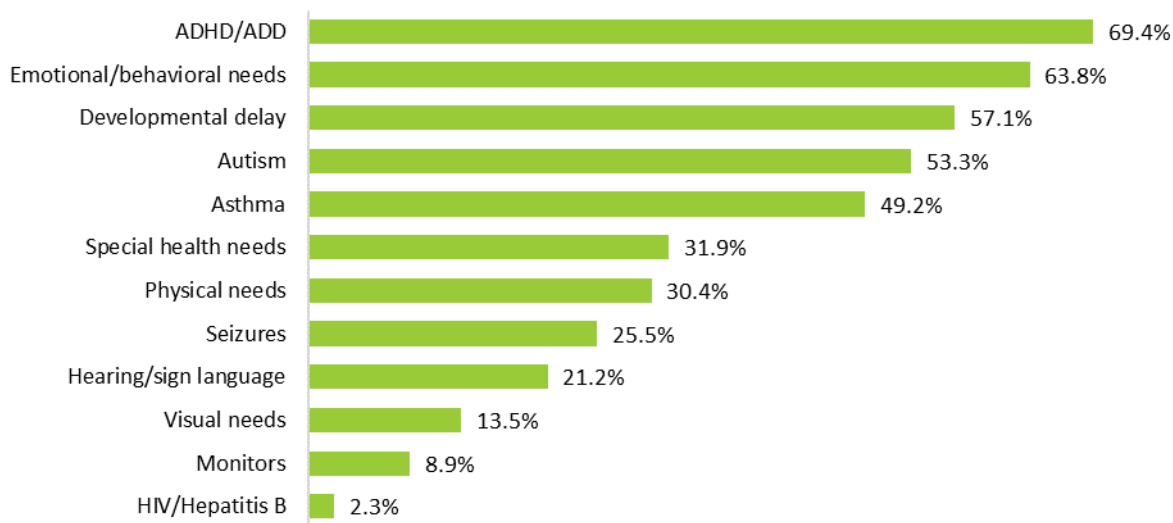
Figure 33: Survey Responses by Special Needs Availability and Enrollment, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 642; 566.

When asked about training or experience in special needs areas, more than two-thirds (69%) of providers indicated they or their staff had training or experience with ADD or ADHD. Sixty-four percent of providers or their staff had experience or training with emotional or behavioral needs, and 57% of providers or staff had experience or training with developmental delays. Just over half of providers (53%) indicated that they or their staff had experience or training with autism, while just under half (49%) had experience or training with asthma. Only two percent of providers responded that they or their staff had experience or training with HIV or Hepatitis B (Figure 34).

Figure 34: Survey Responses by Staff Training and/or Experience in Special Needs Areas, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 392. Respondents could select multiple responses.

Just over one-third of providers (36%) have a facility that is wheelchair-accessible.

Figure 35: Survey Responses by Wheelchair-Accessible Facilities



Respondent n = 640.

Facilities licensed for larger capacities – those more likely to be non-homebased – were significantly more likely to be wheelchair accessible (Table 24). Sixty-nine percent of non-homebased facilities are wheelchair-accessible compared to seven percent of homebased providers. Larger providers are also more likely to be wheel chair accessible; 87% of providers with a licensed capacity greater than 30 were wheelchair-accessible, compared to 53% of those with capacity of 21 to 30. Providers with less capacity were even less likely to have wheelchair-accessible facilities – only five percent of providers with capacity under 10 had wheelchair accessibility.

Table 24: Wheelchair Accessibility by Demographic, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Is your facility wheelchair accessible?		
		No	Yes	Count (n)
Homebased Provider*	Yes	93.3%	6.7%	342
	No	30.7%	69.3%	293
Total licensed capacity*	Fewer than 10	95.4%	4.6%	108
	10 to 12	91.4%	8.6%	139
	13 to 20	81.3%	18.8%	144
	21 to 30	47.4%	52.6%	97
	More than 30	12.6%	87.4%	151

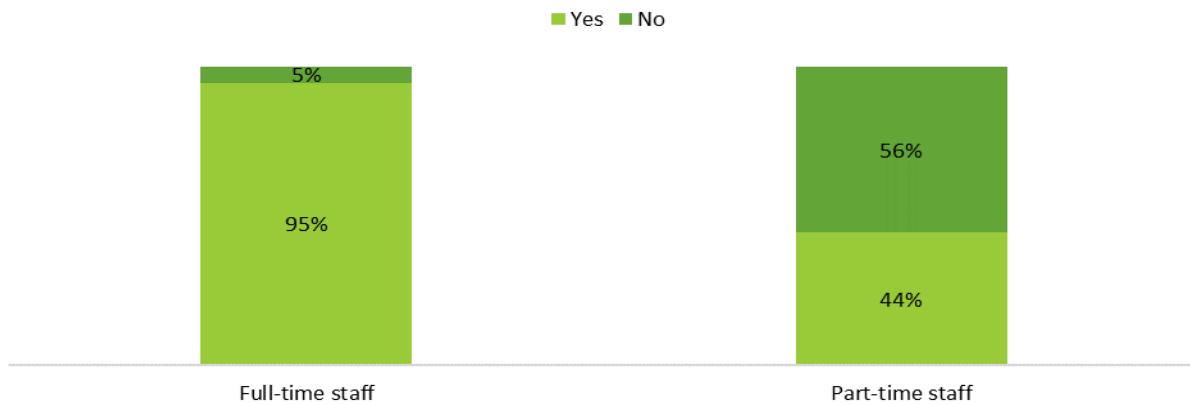
*Significantly different. Two-sided proportion tests; $p < 0.05$.

Staff

Positions

Nearly all providers reported employing full-time staff, including themselves. Less than half (44%) of providers reported employing part-time staff (Figure 36).

Figure 36: Survey Responses by Staff Employment, Full-Time and Part-Time Staff, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n: 712; 702.

Sixty-one percent of reported full-time staff was teachers, while 36% of full-time staff was classroom assistants. However, classroom assistants made up 60% of reported part-time staff. Approximately one-third of providers indicated employing full-time administrative staff (34%) and 21% reported employing full-time facilities staff. Fifteen percent of respondents indicated they were owner operators who “do everything.” (Table 25).

Table 25: Survey Responses by Full- and Part-time Staff Types, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Staff Type	Full-time staff	Part-time staff
Teachers	60.8%	34.4%
Classroom assistants	36.0%	60.2%
Administrative staff	33.7%	4.7%
Facilities staff	21.3%	14.4%
Owner/sole staff	14.8%	-
Other	8.1%	10.4%
Count (n)	520	299

Staff counts and wages

Total Staff Counts

Among providers who did report staff counts, the mean total number of staff members was 8 and the median was 3. Over three quarters of providers (79%) reported 10 or fewer total staff members. (Table 26).

Most providers employed at least one full-time staff member. On average, providers had 5.18 full-time staff members. Most providers (85%) employed 10 or fewer full-time staff members. Nearly half (46%) of respondents did not have any part-time staff. On average, providers reported 2.79 part-time staff. More than nine in ten providers reported 10 or fewer part-time staff members.

Table 26: Staff by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Number of Staff	Total Staff	Total Full-time Staff	Total Part-time Staff
0	-	6.6%	46.0%
1	30.4%	34.8%	12.7%
2 to 4	27.6%	30.4%	22.2%
5 to 10	20.4%	13.3%	12.0%
11 or more	21.6%	14.9%	7.2%
Count (n)	543	543	543
Mean	8.0	5.18	2.79
Median	3	3	1

Teacher Counts and Salaries

Nearly 4 in 10 providers (39%) did not employ any teachers on their staff (Figure 37).

Figure 37: Survey Responses by Employment of Teachers, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n: 543.

On average, providers employed 4.53 full-time teachers. Part-time teachers were far less prevalent; respondents employed 1.08 part-time teachers, on average (Table 27). Sixty-one percent of providers reported employing at least one teacher; 92% of providers reported employing at least one teacher on a full-time basis, while 30% of providers indicated employing a part-time teacher. The average hourly wage of a full-time teacher was \$16.81 and \$14.94 for part-time teachers.

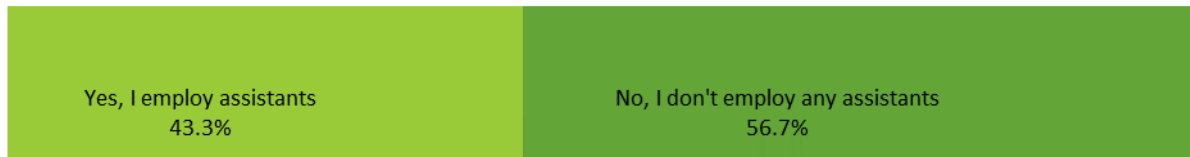
Table 27: Teachers per Provider, by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Teachers Per Provider	Full-time Teachers	Part-time Teachers
0	7.8%	70.2%
1	32.5%	10.2%
2 to 4	28.3%	12.3%
5 to 10	19.9%	5.1%
11 or more	11.5%	2.1%
Count (n)	332	332
Mean	4.53	1.08
Median	2	0
Mean Hourly Wage	\$16.81	\$14.94

Assistant Counts

Forty-four percent of providers who reported staff counts employed at least one assistant on their staff.

Figure 38: Survey Responses by Employment of Assistants, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n: 543.

Most providers (64%) employed at least one full-time assistant, but 75% of providers reported employing at least one assistant on a part-time basis. Additionally, 30% employed five or more part-time assistants. On average, providers employed 2.86 full-time assistants and 4.11 part-time assistants. The average hourly wage of a full-time assistant was \$15.34, while the average hourly part-time wage was \$13.68.

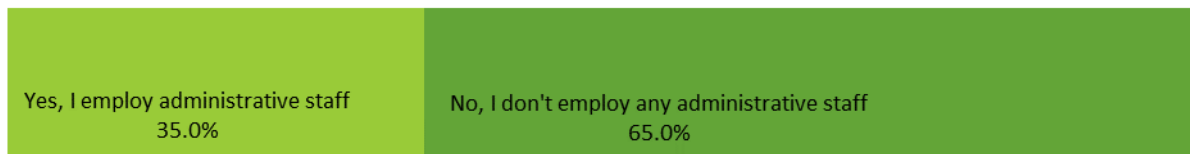
Table 28: Assistants per Provider, by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Assistants Per Provider	Full-time Assistants	Part-time Assistants
0	35.7%	25.1%
1	17.5%	15.3%
2 to 4	26.8%	31.1%
5 to 10	16.2%	17.9%
11 or more	3.8%	10.6%
Count (n)	235	235
Mean	2.86	4.11
Median	1	2
Mean Hourly Wage	\$15.34	\$13.68

Administrative Staff Counts

Nearly two-thirds (65%) of providers reported no administrative staff in their employ (Figure 39).

Figure 39: Survey Responses by Employment of Administrative Staff, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n: 543.

However, of those who did employ administrative staff, 95% had at least one as a full-time staff member. Only six percent of providers had part-time administrative staff, and no provider had more than one as a part-time staff member. Sixty-one percent of providers employed one full-time administrative staff member, with an additional 21% employing two full-time administrative staff members. The average wage for a full-time administrative staff member was \$19.79, while the average part-time wage was \$15.89.

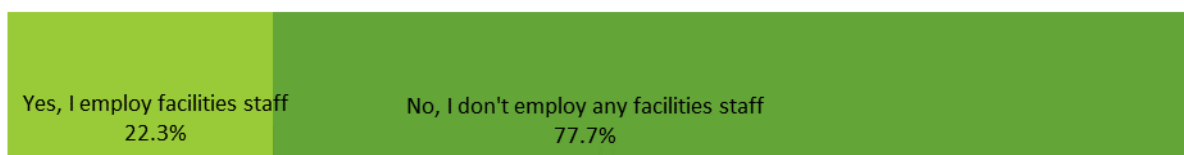
Table 29: Administrative Staff by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Administrative Staff Per Provider	Full-time Administrative Staff	Part-time Administrative Staff
0	4.7%	93.7%
1	61.1%	6.3%
2 to 4	31.1%	0%
5 to 10	3.2%	0%
11 or more	0%	0%
Count (n)	190	190
Mean	1.55	0.06
Median	1	0
Mean Hourly Wage	\$19.79	\$15.89

Facilities Counts

Less than one-quarter (22%) of providers employed any facilities staff, that is, staff employed for maintenance and upkeep of their buildings (Figure 40).

Figure 40: Survey Responses by Employment of Facilities Staff, Annual Market Rate and Narrow Cost Analysis, 2023



Respondent n: 543.

Of the providers who employed facilities staff, 84% employed full-time facilities staff, with an average of 1.55 full-time facilities staff member (Table 30). The reported average hourly wage was \$15.61 per hour for full-time facilities staff. While most providers employed full-time facilities staff members, about one-third (35%) of respondents reported at least one part-time facilities staff member. The mean number of part-time facilities staff members among providers with any facilities staff members was 0.74. The average hourly wage for part-time facilities staff was \$13.44.

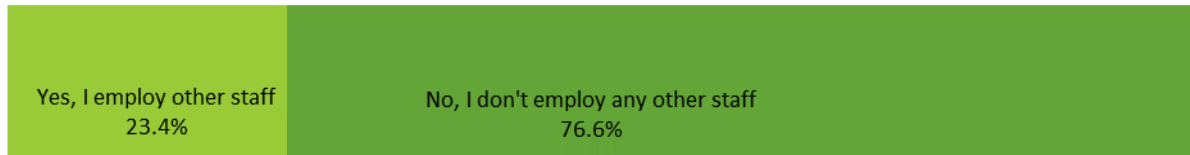
Table 30: Facilities Staff by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

Facilities Staff Per Provider	Full-time Facilities Staff	Part-Time Facilities Staff
0	16.5%	65.3%
1	53.7%	19.0%
2 to 4	24.0%	13.3%
5 to 10	5.0%	1.7%
11 or more	0.8%	0.8%
Count (n)	121	121
Mean	1.63	0.74
Median	1	0
Mean Hourly Wage	\$15.61	\$13.44

Other Staff Counts

Of the providers who reported staff counts, fewer than one-quarter (23%) reported that they had staff on their payroll who were not classified as teachers, assistants, administrative staff, or facilities staff (Figure 41).

Figure 41: Survey Responses by Employment of Other Staff, Annual Market Rate and Narrow Cost Analysis, 2023



Respondent n: 543.

Most other staff were employed full-time (83%); only 24% of providers employed other staff on a part-time basis. Providers employed an average of 1.12 other staff full time and 0.71 other staff part time (Table 31).

Table 31: “Other” Staff by Employment Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

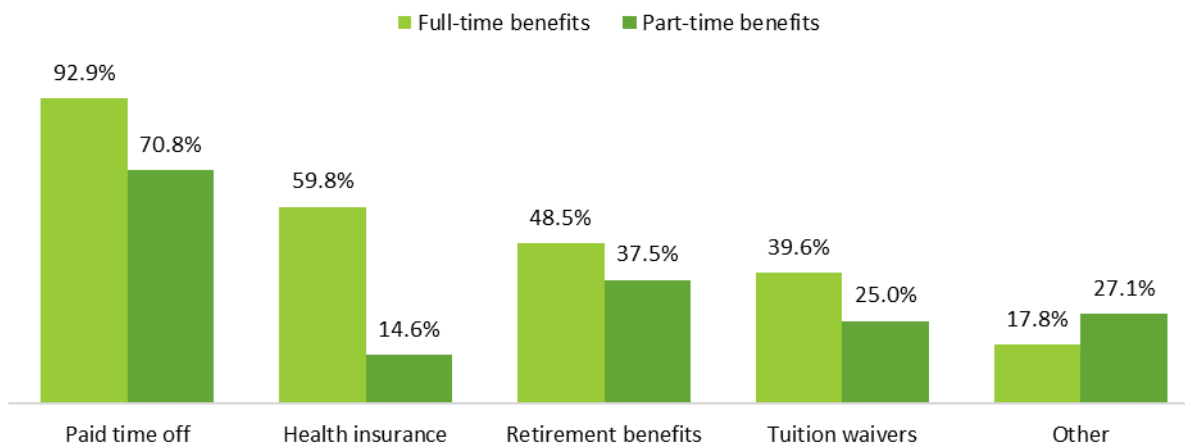
Other Staff Per Provider	Full-time Other Staff	Part-time Other Staff
0	17.3%	76.4%
1	66.1%	11.0%
2 to 4	14.2%	6.4%
5 to 10	2.4%	5.5%
11 or more	0.0%	0.8%
Count (n)	127	127
Mean	1.12	0.71
Median	1	0

Note: since this question refers to multiple types of jobs, hourly wages are not included.

Fringe benefits

About one-third (33%) of respondents offered fringe benefits to staff members (Figure 42). The most common fringe benefit was paid time off; 93% of employers offered their staff paid time off. Health insurance was the second most frequently reported fringe benefit (60%). Only 17% of employers offered fringe benefits to their part-time employees. Of those providers who offered fringe benefits to part-time staff, paid time off was the most frequently reported fringe benefit; 71% of employers indicated they offered paid time off to part-time staff (Figure 42).

Figure 42: Fringe Benefits for Full- or Part-time Staff, Annual Market Rate and Narrow Cost Analysis Survey, 2023

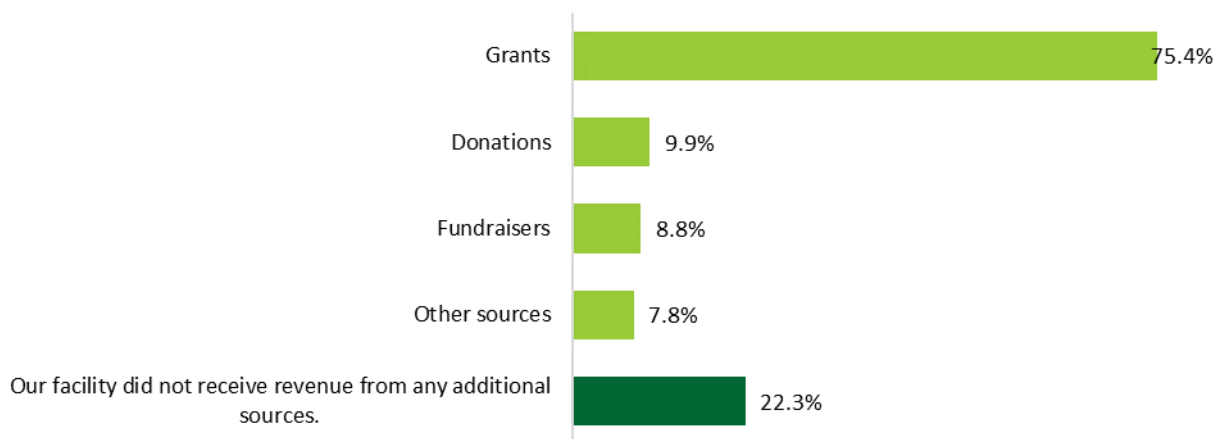


Respondent n = 525 (full time); 302 (part-time).

Additional revenue sources

Just over three-quarters (78%) of providers reported revenue from sources other than child care fees (Figure 43). For those who did receive revenue from additional sources, grants were the most common; 75% of providers reported receiving revenue from grants. Ten percent of providers received donations, nine percent received revenue from fundraising, and seven percent from other sources⁹

Figure 43: Survey Responses by Additional Revenue Sources, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 638.

Homebased facility infrastructure

Just over half (55%) of responding providers operated their child care facility out of their home (Figure 44). The mean square footage of home-based provider facilities was 3,075 square feet, with an average of 1,196 square feet used exclusively for child care (Table 32).

Figure 44: Survey Responses by Homebased Provider Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023



Respondent n = 710.

Table 32: Survey Responses by Homebased Provider Facility Details, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Total home square footage	Exclusive child care space (sq ft)	Non-exclusive child care space (sq ft)
Mean	3,074.60	1,196.19	2,015.96
Median	2,500	1,000	1,500
75th Percentile	3,000	1,500	2,200
Count (n)	303	293	279

Providers who operated homebased facilities reported operating an average of 50 hours a week. In addition to operating hours, homebased providers reported spending an average of 18 hours performing duties related to their business. Homebased providers reported being closed for an average of two weeks of the year, with 8.5 hours per week still dedicated to their businesses during that time (Table 33).

Table 33: Survey Responses by Homebased Program Hours and Management, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Care hours per week	Management hours per week	Weeks closed per year	Management hours per week while closed
Mean	50.44	18.17	2.67	8.57
Median	50	10	2	5.5
75th Percentile	55	20	3	10
Count (n)	363	365	346	256

Narrow Cost Analysis and Expenditures for 2022

Narrow Cost Analysis

The difference between enrollment revenue and total expenditures varied substantially, ranging from a net negative of -\$1,264,213 to a net positive of \$1,214,777. The average difference between enrollment revenue and total expenditures was \$47,392, median was \$37,090, and the 75th percentile was \$102,632 (Table 34). Revenues, expenditures, and the difference between the two varied considerably across license type, and between homebased versus non-homebased facility.

Table 34: Enrollment Revenues and Expenditure Difference Statistics, Annual Market Rate and Narrow Cost Analysis Survey 2023

	Difference
Mean	\$47,392
Median	\$37,090
75th Percentile	\$102,632
Minimum	-\$1,264,213
Maximum	\$1,214,777
Count (n)	201

The difference between enrollment revenue and expenditures was greater for providers with Center license types (C, E, K, and M) than providers with Family license types (F, G, and H), \$78,208 compared to \$18,671, respectively. Facilities carrying Center license types were also larger, with an average of 65 children compared to 16 children at Family-licensed facilities (Table 35).

Providers who participated in Bright & Early ND had fewer enrolled children than providers who did not participate in Bright & Early ND, with an average of 35 children compared to 44 children respectively. Annual enrollment revenue and expenditures were slightly lower for providers who participated in Bright & Early ND, with no statistically significant differences between either average annual enrollment revenues or average annual expenditures. The difference between enrollment revenues and expenditures was also very similar, with no statistical difference between providers who participated in Bright & Early ND and those who did not, \$43,268 and \$51,981, respectively.

Homebased facilities operate out of a private residence, while non-homebased facilities operate out of other types of commercial or other space that is not a private residence. Non-homebased facilities had significantly higher average annual enrollment revenues and significantly higher average annual expenditures than homebased facilities. Accordingly, the difference between enrollment revenues and expenditures was also significantly different: \$6,098 for home-based providers compared to \$68,636 for non-homebased providers. This difference is likely due to the fact that providers with non-homebased licenses were much larger than home/family providers. Average enrollment for non-homebased providers was 54 compared to 13 children at homebased facilities.

Table 35: Child Care Providers' Average Annual Enrollment Revenues and Expenditures (in USD), by Characteristics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Annual Enrollment Revenue	Annual Expenditures	Difference	Average enrollment	Count (n)
License Type Grouping	Family	148,270 ^{†***}	129,599 ^{†***}	18,671	65	102
	Center	641,141 ^{†***}	562,933 ^{†***}	78,208	16	97
Participation in Bright & Early ND	Yes	362,989	319,721	43,268	35	89
	No	405,462	353,581	51,981	44	111
Homebased Provider	Yes	110,603 ^{†***}	104,505 ^{†***}	6,098	13	67
	No	529,499 ^{†***}	460,863 ^{†***}	68,636	54	132

Significantly different. [†]Welch's t-test; ^{***}p < 0.001

When revenues and costs were examined on a per facility basis by the various child care facility types (homebased and non-homebased, Bright & Early ND, Center or Family), on average none operated at a loss. However, when cost and revenues were examined on a *per-child* basis, costs exceeded revenues for some providers. This discrepancy is likely due to varying cost of providing care to children of different age groups and giving equal weight in enrollment counts to full-time and part-time students. Accordingly, a facility operating at a per-child loss may still be operating at an overall profit. Center facilities with license types C, E, K, and M, non-participants in Bright & Early ND, and non-homebased facilities enrollment revenues were greater than expenditures on a per facility basis. Family facilities with license types F, G, and H, Bright & Early participants, and homebased facilities enrollment revenues were slightly less than expenditures. However, the differences between enrollment revenue and expenditures by license group, by Bright & Early certified, and by homebased provider status were small and not significantly different. This suggests that when evaluating on a per child basis, there is little difference between the various types of providers (Table 36).

Table 36: Child Care Providers' Average Annual Enrollment Revenues and Expenditures *Per Child* (in USD), by Characteristics, Annual Market Rate and Narrow Cost Analysis Survey, 2023

		Annual Enrollment Revenue	Annual Expenditures	Difference	Count (n)
License Type Grouping	Family	9,128	9,477	-349	102
	Center	9,228	8,783	445	97
Bright & Early Certified	Yes	9,779*	10,395	-616	89
	No	8,694*	8,064	630	111
Homebased Provider	Yes	9,026	10,990+	-1,964	67
	No	9,256	8,204+	1,052	132

Significantly different. p < 0.05; †Welch's t-test

2022 Expenditures

Expenditures were separated into five categories: personnel; supplies; use; other operating expenditures; and capital expenditures. Personnel expenditures were calculated by summing salary expenditures and personnel benefits expenditures. Supply expenditures were calculated by summing kitchen, education, cleaning, and office supply expenditures. Use expenditures were calculated by summing use expenditures (rent, mortgage, etc.) and utilities expenditures. Other operating expenditures were calculated by summing all other operational expenditures, which include non-personnel insurance, software, licensure and membership dues, training, maintenance costs, enrichment activities, transportation costs, advertisement, and interest payments. Capital expenditures were calculated by summing all capital expenditures, which included playground equipment, fencing, large appliances, furniture, and vehicles.

Expenditures for personnel were the largest expenditure category. Personnel expenditures were on average about \$236,000 per year. Supplies and use expenditures were a distant second, with average provider expenditures of about \$37,500 and \$29,500 respectively (Table 37).

Table 37: Overall Mean Annual Expenditures (in USD), Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Mean	Median
Personnel	235,976	92,502
Supplies	37,464	19,482
Use	29,549	14,600
Other Operation	17,370	8,040
Capital	17,798	1,950
Count (n)	201	

Average personnel expenditures, use expenditures, and other operation expenditures were significantly higher for facilities with Center license types C, E, K, and M than for facilities with Family license types F, G, and H. Personnel expenditures for Center license types were roughly 8 times as great as personnel expenditures for Family license types, approximately \$432,000 compared to approximately \$53,000, respectively. It is reasonable to expect expenditures to be higher for Center licensed providers compared to Family licensed providers given the substantial difference in the average number of children enrolled. Average capital expenditures were higher for Family license types than Center license types; approximately \$20,700 compared to approximately \$15,000 respectively, though the differences were not statistically significant. Capital expenditures are one-time expenditures that can vary substantially from year to year (Table 38).

Table 38: Mean Annual Expenditures by Expenditure Category (in USD), by License Type, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	License Type Grouping	
	Family (F, G, & H)	Center (C, E, K, & M)
Personnel†***	52,991	432,556
Supplies†	26,604	46,344
Use†***	16,593	43,506
Other Operation†***	9,724	25,670
Capital†	20,678	14,917
Count (n)	102	97

Significantly different. †Welch’s t-test; ***p < 0.001

While expenditures for Bright & Early ND certified providers was slightly less than those providers that were not Bright & Early ND certified, the differences were not statistically significant except for use expenditures and capital expenditures. Use expenditures were significantly higher for providers who were not certified in Bright & Early ND than for those who were Bright & Early ND certified. Capital expenditures were significantly higher for Bright & Early certified than non-Bright & Early certified, \$27,507 compared to \$9,985, respectively. It should be noted, however, that due to the relatively low response rate to the revenues and expenditures sections of the survey compared to the rest of the survey, some caution should be taken when considering the significance of differences between expenditures and revenues across groups (Table 39).

Table 39: Mean Annual Expenditures by Expenditure Category (in USD), by Bright & Early ND Participation, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Bright & Early ND Certified	
	Yes	No
Personnel	225,887	245,471
Supplies†	31,369	42,139
Use†*	21,292	35,598
Other Operations	13,666	20,389
Capital†	27,507	9,985
Count (n)	89	111

Significantly different. †Welch’s t-test; *p < 0.05

Average personnel expenditures, use expenditures, and other operation expenditures were substantially larger and significantly higher for non-homebased providers than they were for homebased providers. Given the large difference in enrollment between non-homebased and homebased providers, the difference is not unexpected. Expenditures for personnel were 10 times higher for non-homebased providers than for homebased providers. The differences in means between these groups for supply expenditures and capital expenditures were not statistically significant (Table 40).

Table 40: Mean Annual Expenditures by Expenditure Category (in USD), by Homebased Status, Annual Market Rate and Narrow Cost Analysis Survey, 2023

	Homebased Provider Status	
	Yes	No
Personnel†***	33,785	341,411
Supplies†	34,863	39,271
Use†***	16,473	36,617
Other Operation†**	9,187	21,726
Capital†	10,197	21,838
Count (n)	67	132

Significantly different. †Welch’s t-test; **p < 0.01; ***p < 0.001

Next Steps and Recommendations

Considerations for future analysis and research

This study represents a first effort to better understand differences in rates, expenses, and characteristics of the state child care providers. Federal guidelines set a target response rate of 65%. Achieving the target response rate of 65% took a considerable effort. In order to facilitate a more robust response, further coordination with the licensing agencies is recommended. In addition to online communication, mail correspondence and the addition of a paper mail survey is recommended. A mixed methods approach incorporating mail earlier in the data collection phase should improve response rates.

Lessons learned from the way providers interpreted and answered survey questions provided considerable insight into how future questionnaires can be modified to improve data collection. The survey instrument should be revised to make the survey more intuitive and easier to complete, leading to more robust data collection. This will further improve the accuracy and reliability of the market rate assessment and narrow cost analysis.

There is considerable variability in license types, services provided, providers' rates, and expenditures depending on various provider characteristics. It is recommended that more in-depth statistical modeling techniques be applied to the data acquired from this research. One area in particular is further examination across all indicators based on location. While some analysis was done based on urban versus rural location, additional analysis is recommended.

Ongoing tracking of open positions, and matching families with child care needs with available providers are critical functions of the Child Care Assistance Program. A short and regular provider survey that would only track availability status would provide more accurate and timely data on availability. A secondary benefit would be to shorten the questionnaire considerably by eliminating availability questions from the market rate and narrow cost analysis, which could also improve response rates and reduce survey attrition.

Appendices

Appendix A: Types of Care

As outlined on the North Dakota Department of Health and Human Services website⁸, please find the following definitions of each license type included in this report.

Center (C)

Child care centers are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and North Dakota Administrative Rule 75-03-10 including standards for background checks and basic health and safety training. These programs receive one announced and one unannounced monitoring visit per year.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Programs are often in free-standing buildings, businesses, community centers, or places of worship. They may be privately-owned, for-profit business or a non-profit entity that is governed by a board of directors.	Infants through 11 years old	19 or more children	Yes	Yes

Family (F)

Family child care programs are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and North Dakota Administrative Code 75-03-08 including standards for background checks and basic health and safety training. These programs receive one announced and one unannounced monitoring visit per year.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Private residence	Infants through 11 years old	Up to 7 children, of which no more than 3 may be under the age of 24 months, plus 2 additional school-age children, or; maximum of 4 children under the age of 24 months, plus 2 school-age children. A provider’s own children under age 12 must be included in the total.	Yes	Yes

⁸ North Dakota Department of Health & Human Services, 2022. “Types of Care”. <https://www.hhs.nd.gov/cfs/early-childhood-services/families/finding-child-care>. Accessed: June 7, 2024.

Group (G and H)

Group child care programs are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and North Dakota Administrative Code 75-03-09 including standards for background checks and basic health and safety training. These programs receive one announced and one unannounced monitoring visit per year.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Private residence (group-home license G) or non-residential building (group-facility license H)	Infants through 11 years old	Up to 30 children, dependent upon square-footage requirements, staffing ratios and local ordinances. A provider’s own children under age 12 must be included in the total.	Yes	Yes

Preschool (E)

Private preschool programs are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and North Dakota Administrative Code 75-03-11 including standards for background checks and basic health and safety training. These programs receive one announced and one unannounced monitoring visit per year. Private preschool programs provide care part-time, with hours limited to three hours a day.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Programs are often in free-standing buildings, businesses, community centers, or places of worship. They may be privately-owned, for-profit business or a non-profit entity that is governed by a board of directors.	2 through 5 years old	Varies, dependent on square footage requirements	Yes	No

School-age (K)

School-age child care programs are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and North Dakota Administrative Code 75-03-11.1 including standards for background checks and basic health and safety training. These programs receive one announced and one unannounced monitoring visit per year. School age programs provide care for children in kindergarten through sixth grade. These programs offer services before and after school, sometimes on school holidays, and through the summer months.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Programs are often in free-standing buildings, businesses, community centers, or places of worship. They may be privately-owned, for-profit business or a non-profit entity that is governed by a board of directors.	5 through 11 years old	19 or more children	Yes	Yes

Multiple-Licensed (M)

Multiple-licensed facilities are licensed to provide more than one type of early childhood services, such as a center/preschool or group/preschool. Multiple-licensed child care programs are licensed and monitored by the HHS Early Childhood Licensing Unit and must meet regulations per North Dakota Century Code 50-11.1 and all Administrative Rules applicable to group child care, preschool, or to child care centers, including standards for background checks and basic health and safety training. Multiple-licensed programs receive one announced and one unannounced monitoring visit per year.

Setting	Age Range	Capacity	Child and Adult Care Food Program Eligible?	Child Care Assistance Program Eligible?
Programs are often in free-standing buildings, businesses, community centers, or places of worship. They may be privately-owned, for-profit business or a non-profit entity that is governed by a board of directors.	Infants through 11 years old	Varies by early childhood service type	Yes	Yes

Appendix B: Survey Instrument

ANNUAL UPDATE AND MARKET RATE SURVEY FOR NORTH DAKOTA CHILD CARE PROVIDERS

Complete the following pages **to the best of your ability** and be sure to be as accurate as you can. All of these questions have been arranged to acquire knowledge that you already have about your business and your employees.

None of this information will be associated with you in any reporting; all survey findings will be reported anonymously and your responses will be confidential.

Certain information will be released to Child Care Aware of ND in accordance with their annual survey. For specific questions about this information, please contact Child Care Aware of ND at the number or email below.

If you have any trouble with any question, please refer to the following resources:

Center for Social Research		
Nancy Hodur	Nancy.hodur@ndsu.edu	(701) 231-8621
Kaeleigh Schroeder	Kaeleigh.schroeder@ndsu.edu	
Avi Slone	avram.slone@ndsu.edu	
Child Care Aware		
General line	referral@ndchildcare.org	(701) 997-8515 (option 1)
North Dakota Department of Health and Human Services		
General line	CCAP@nd.gov	(701) 328-2332 (option 1)

1. LICENSE DETAILS

1.1. What is your license number? Do not include spaces or dashes.

1.2. What is your type of license?

-Center child care
-Family child care
-**Group facility** child care
-**Group home** child care
-Preschool program
-School-age child care
-Multiple license types

1.2.1. If you selected “Multiple license types,” which license types do you carry?

If you do not have multiple license types, please leave this question blank.

-Center child care
-Family child care
-**Group facility** child care
-**Group home** child care
-Preschool program
-School-age child care

2. CAPACITY, ENROLLMENT, VACANCY, AND ENVIRONMENT

2.1. What is your facility’s total licensed capacity? *Use numbers only. Do not include commas.*

2.2. What is your facility’s total desired capacity? *Use numbers only. Do not include commas.*

2.3. How many vacancies does your facility currently have? *Use numbers only. Do not include commas.*

2.4. What is the age range of children you currently accept in your program?
Respond using years and months; e.g. “1 year 6 months” or “3 years 0 months”

Youngest age: _____ years _____ months

Oldest age: _____ years _____ months

2.5. Which of the following age groups does your facility serve when capacity allows? *Select all that apply.*

-Infants (birth to 17 months)
-Toddlers (18 to 35 months)
-Preschool (3 to 5 years)
-School-age (6 to 12 years)

2.6. How many hours per week does a child have to be in your care to be considered “full-time” as opposed to “part-time”? *Use numbers only.*

2.7. How many children in each age group that you serve are currently enrolled at your facility? Use numbers only. Do not include commas. If you do not serve a specific age group, leave that line blank. If you do not offer a specific type of enrollment, leave that column blank.

	Full-Time Enrollment	Part-Time Enrollment
Infant 0-17 months		
Toddler 18 to 35 months		
Preschool 3-5 years		
School-age 6 to 12 years		

2.8. How many children in each age group that you serve are currently on a wait list at your facility? Use numbers only. Do not include commas. If you do not serve a specific age group, leave that line blank. If you do not offer a specific type of enrollment, leave that column blank.

	Full-Time Wait List	Part-Time Wait List
Infant 0-17 months		
Toddler 18 to 35 months		
Preschool 3-5 years		
School-age 6 to 12 years		

2.9. How many classrooms does your facility currently use to instruct children? Use numbers only. Do not include commas. If you run your facility out of your home, use the number of rooms in your home that you consider "main child care space."

2.9.1. How many classrooms does your facility currently use to instruct each age group that you serve? Use numbers only. Do not include commas. If a classroom serves more than one age group at the same time, count it as "Multiple age groups" only.

- _____ Multiple age groups
- _____ Infants (birth to 17 months)
- _____ Toddlers (18 to 35 months)
- _____ Pre-school (3 to 5 years)
- _____ School-age (6 to 12 years)

2.10. Do any indoor pets share space with the children in your facility's care? Select all that apply.

-Dogs
-Cats
-Other animals (please describe: _____)
-There are no pets at our facility

2.11. Does your facility have a fenced-in outdoor play area?

-No
-Yes

3. PROGRAM HOURS AND SCHEDULES

3.1. Which weekly schedule do you accept?

-Full-time only
-Part-time only
-Full and part time

3.2. Do you offer any of the following schedule options? Select all that apply.

- | | |
|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/>Drop-in care <input type="checkbox"/>Before school care <input type="checkbox"/>After school care <input type="checkbox"/>Temporary or emergency care <input type="checkbox"/>Evening care | <ul style="list-style-type: none"> <input type="checkbox"/>Weekend care <input type="checkbox"/>Overnight care <input type="checkbox"/>Other (please describe: _____) |
|--|---|

3.3. How does your facility operate throughout the year?

-Year round
-School year only
-Summer only
-Other (please describe: _____)

3.4. On days when it is open, does your facility have more than one opening and closing time? For example, a facility might be open from 6am to 10am, and then again from 5pm to 9pm. This facility would have two opening and closing times.

-No
-Yes, two openings and closings
-Yes, three or more openings and closings

3.5. What are your facility's hours? If you have more than one open and close time, please separate them using a slash in the applicable box; e.g., Monday, Opening 6am / 3pm Closing 12pm / 7pm.

	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
Opening							
Closing							

4. FULL-TIME CHILD CARE RATES

Please note: This section is about the rates that your facility charges for **full-time** child care. In this section, we will ask about the **rate structure** that your facility uses to schedule how families pay for your services (*e.g., hourly or daily*).

.....My facility does not offer full-time care (**GO TO Section 5**)

For each age group that you serve, please enter the full-time rate that you charge, and the rate structure type – hourly, daily, weekly, twice monthly (or biweekly), monthly, or annually

	Full-Time Rate	Rate Structure Type
4.1. Infant 0-17 months		
4.2. Toddler 18 to 35 months		
4.3. Preschool 3-5 years		
4.4. School-age 6 to 12 years		

5. PART-TIME CHILD CARE RATES

Please note: This section is about the rates that your facility charges for **part-time** child care. In this section, we will ask about the **rate structure** that your facility uses to schedule how families pay for your services (*e.g., hourly or daily*).

.....My facility does not offer part-time care (**GO TO Section 6**)

For each age group that you serve, please enter the part-time rate that you charge, and the rate structure type – hourly, daily, weekly, twice monthly (or biweekly), monthly, or annually.

	Part-Time Rate	Rate Structure Type
5.1. Infant 0-17 months		
5.2. Toddler 18 to 35 months		
5.3. Preschool 3-5 years		
5.4. School-age 6 to 12 years		

6. ADDITIONAL SERVICES AND FEES

Please Note: This section is about the rates that your facility charges for *extra services and fees*. In this section, we will ask about the *rate structures* that your facility uses to structure how families pay for these extra services and fees. The rate structures that you use for different services and fees may vary widely. *For example, you might use a one-time rate structure for registration fees, a per-minute rate structure for late pick-up, and a per-serving rate structure for meals and snacks.*

6.1. For each of the following extra services that your facility provides, please provide the rate, the rate structure type, and the amount of revenue generated in 2022. For example, if you charge \$5 per minute for late pick-up, enter “5 per minute.” If you charge 75 cents per mile for transportation, enter “0.75 per mile.” Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year’s revenue from each extra service.

.....My facility does not charge for extra services (**GO TO Question 6.2**)

	Service Rate	Rate Structure Type	2022 revenue
Transportation (e.g. per-mile)			
Field trips (e.g. per trip)			
Special activities e.g. per activity)			
Materials and supplies (e.g. per week)			
Meals and snacks (e.g. per week)			
Early drop-off (e.g. per minute)			
Late pick-up (e.g. per minute)			
Other (please describe)			
Other (please describe)			
Other (please describe)			

6.2. If your facility charges a registration fee that is not included as part of your basic tuition fees, please provide the rate, the rate structure type, and the amount of revenue generated in 2022. Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year’s revenue from each extra service.

.....My facility does not charge for registration (**GO TO Question 6.3**)

	Service Rate	Rate Structure Type	2022 revenue
Registration fee (e.g. one-time)			

6.3. For each of the following other fees that your facility charges that are not included with basic tuition fees, please provide the rate, the rate structure type, and the amount of revenue generated in 2022. For example, if you charge \$5 per minute for late pick-up, enter “5 per minute.” If you charge 75 cents per mile for transportation, enter “0.75 per mile.” Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year’s revenue from each extra service.

.....My facility does not charge any additional fees (**GO TO Question 6.4**)

	Service Rate	Rate Structure Type	2022 revenue
Holding fee (e.g. one-time)			
Deposit (e.g. one-time)			
Late payment fee (e.g. flat-rate)			
Other (please describe)			
Other (please describe)			
Other (please describe)			

6.4. Does your facility participate in any of the following program practices? Select all that apply.

-We require parents to pay before providing care
-We charge when a child is absent due to the child's vacation
-We charge when a child is absent due to other reasons in the child's family
-We charge when we are open on a holiday and the child is absent
-We charge when our program is closed due to staff illness
-We charge when our program is closed because staff is on vacation
-None of these

7. CHILD CARE ASSISTANCE PROGRAM

7.1. How many children currently enrolled in your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)? Use numbers only. Do not include commas. If you have no children currently enrolled who receive benefits from CCAP, enter 0.

7.2. In 2022, did any children enrolled at your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)? If your facility was not open before January 1, 2022, consider the past year instead.

-No (GO TO Question 7.4)
-Yes

7.2.1. In 2022, how much revenue did your facility receive from CCAP? Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full-year's revenue from CCAP.

7.3. In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP? If your facility was not open before January 1, 2022, consider the past year instead.

-No
-Yes

7.3.1. In 2022, when the rate paid to your facility by CCAP was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up? If your facility was not open before January 1, 2022, consider the last year instead.

-The family pays the full difference
-The family pays a portion of the difference
-The family pays none of the difference
-Another arrangement (please describe: _____)

7.4. To what degree are the following issues a barrier to accepting children who receive subsidies?

	Not a barrier	Somewhat of a barrier	Moderate barrier	Extreme barrier	I don't know
Payment reimbursement rates are too low	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Added administrative duties to receive payment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have full enrollment without families who qualify	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takes too long to receive payment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (please describe):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (please describe):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (please describe):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

8. OTHER REVENUE STREAMS

8.1. In 2022, if your facility received revenue from any of the following additional sources, please provide the amount below. Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year's revenue from each extra service.

.....My facility did not receive any additional revenue in 2022 (**GO TO Question 9.1**)

	2022 revenue
Grants	
Donations	
Fundraisers	
Other (please describe)	
Other (please describe)	
Other (please describe)	

9. PERSONNEL EXPENDITURES

9.1. Does your facility currently employ any full-time staff (including yourself)?

-No (GO TO Question 9.2)
-Yes

9.1.1. For each of the full-time staff types that you currently employ, please describe how many staff of each type you employ and their average hourly rate.

	Number of staff	Average hourly rate
Teachers		
Classroom assistants		
Administrative staff		
Facilities staff		
Other (please describe)		
Other (please describe)		
Other (please describe)		

9.2. Does your facility currently employ any part-time staff (including yourself)?

-No (GO TO Question 9.3)
-Yes

9.2.1. For each of the part-time staff types that you currently employ, please describe how many staff of each type you employ and their average hourly rate.

	Number of staff	Average hourly rate
Teachers		
Classroom assistants		
Administrative staff		
Facilities staff		
Other (please describe)		
Other (please describe)		
Other (please describe)		

9.3. If you offer fringe benefits to your full-time staff, please provide the cost of each benefit in 2022. Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year's cost of providing fringe benefits to full-time employees.

.....I do not offer fringe benefits to my full-time staff (**GO TO Question 9.4**)

Total 2022 cost for full-time employee benefits

Health insurance	
Paid time off	
Retirement benefits	
Tuition waivers	
Other (please describe)	

9.4. If you offer fringe benefits to your part-time staff, please provide the cost of each benefit in 2022. Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, estimate a full year's cost of providing fringe benefits to part-time employees.

.....I do not offer fringe benefits to my part-time staff (**GO TO Question 10.1**)

Total 2022 cost for part-time employee benefits

Health insurance	
Paid time off	
Retirement benefits	
Tuition waivers	
Other (please describe)	

10. HOME-BASED FACILITIES EXPENDITURES

10.1. Do you operate your facility out of your home?

-No (**GO TO Question 11.1**)
-Yes

10.2. What is the total square footage of your home? Include the square footage of your basement, garage, porch, and deck. Do not include patios or yard space. Use numbers only. Do not include commas.

10.2.1. What is the square footage of the space you use exclusively for child care? Do not include space that you use for any personal reasons whatsoever. Use numbers only. Do not include commas. If there are no spaces in your home dedicated exclusively to child care, enter 0.

10.2.2. What is the square footage of the space you use regularly but not exclusively for child care? Include all spaces that you use for both personal and child care purposes. Use numbers only. Do not include commas. If there are no spaces in your home that you use for both child care and personal use, enter 0.

10.3. How many hours per week do you provide care on average? Use numbers only.

10.3.1. How many hours per week on average do you perform duties related to managing your child care program outside of the hours that you provide care? *This can include bookkeeping, lesson planning, maintaining inventory, communicating with parents, cleaning, etc. Use numbers only.*

10.4. How many weeks per year are you closed? *Use numbers only. Do not include commas. If your facility is open 52 weeks per year, enter 0.*

10.4.1. During the weeks when your program is closed, how many hours per week on average do you spend performing duties related to managing your childcare program? *Use numbers only. Do not include commas. If you do not close during the year, go to the next question.*

11. OPERATING AND CAPITAL EXPENDITURES

11.1. Do you rent, lease, or own the residential or commercial space that houses your facility?

-Rent
-Lease
-Own
-Something else (please describe: _____)

11.2. Does your facility currently carry business liability insurance?

-No
-Yes

11.3. Does your business currently use any child management software?

-No
-Yes

11.4. For each of the following types of operating expenditures your facility incurred in 2022, please enter the cost incurred. If you did not incur costs in a particular category, leave it blank or enter 0.
Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, consider the last year instead.

2022 operating expenditure

Employee salaries	
Employee benefits (e.g. health insurance)	
Lease, mortgage, or other use-agreement	
Utility bills	
Business liability insurance	
Other non-personnel insurance (e.g. renter’s insurance)	
Child management software	
Kitchen supplies and food	
Cleaning supplies	
Office and other general supplies	
Licenses, permits, and membership dues	
Training and professional development	
Enrichment activities (field trips, special classes, etc.)	
Transportation and associated maintenance	
Advertising	
Interest payments	
Educational supplies	
Other (please describe)	
Other (please describe)	
Other (please describe)	

11.5. For each of the following types of capital expenditures your facility purchased in 2022, please enter the cost incurred. If you did not incur costs in a particular category, leave it blank or enter 0.
Use numbers only. Do not include dollar signs or commas. If your facility was not open before January 1, 2022, consider the last year instead.

2022 capital expenditure	
Playground equipment	
Fencing	
Appliances	
Furniture (e.g. cribs, cubbies)	
Vehicles (e.g. busses, vans)	
Other (please describe)	
Other (please describe)	
Other (please describe)	

12. ORGANIZATIONAL CHARACTERISTICS

12.1. What is your organizational structure?

-Not-for-profit
-Sole proprietor or partnership
-LLC
-Corporation
-Other (specify: _____)

12.2. Do you participate in Bright & Early ND, our state’s Quality Rating & Improvement System (QRIS)?

-No (**GO TO Question 12.4**)
-Yes

12.2.1. What is your quality rating?

-Step 1
-Step 2
-Step 3
-Step 4

12.3. Did you increase your tuition rates when:

	Yes	No
You became quality rated?	<input type="checkbox"/>	<input type="checkbox"/>
You increased your quality rating?	<input type="checkbox"/>	<input type="checkbox"/>

12.3.1. If you selected “Yes” to either question above, enter your average tuition rates before and after the change associated with your quality rating.

Average before change: _____

Average after change: _____

12.4. Do you participate in the USDA Child and Adult Care Food Program?

-No
-Yes

13. SPECIAL NEEDS

13.1. Does your facility accept children with special needs?

-No (GO TO Question 13.3)
-Yes

13.2. Are any children with special needs currently enrolled at your facility?

-No
-Yes

13.3. Do you and your staff have special needs training and/or experience in any of the following areas? *Select all that apply.*

-ADHD/ADD
-Asthma
-Autism
-Developmental delay
-Emotional/behavioral needs
-Hearing/sign language
-HIV/Hepatitis B
-Monitors
-Physical needs
-Special health needs
-Seizures
-Visual needs

13.4. Is your facility wheelchair-accessible?

-No
-Yes

14. LANGUAGE ACCESSIBILITY

14.1. Which languages do you use in classroom instruction? *Select all that apply.*

-English
-Spanish
-American Sign Language (ASL)
-Other (specify: _____)
-Other (specify: _____)
-Other (specify: _____)

14.2. Do you provide business materials (such as contracts or policies) in languages other than English?

-No (**GO TO Question 15.1**)
-Yes

14.2.1. In which languages other than English do you provide business materials (such as contracts or policies)? *List all that you use, separated by commas.*

15. CONTACT INFORMATION

15.1. If your contact information has changed in the last year, please enter the changes here. If your contact information has not changed, you may skip this section.

-Name of facility as it appears on your license

-Preferred contact name of facility

-Business address

-Mailing address

-Facility phone number (###) ###-####

-Facility website

-Social media accounts (optional; please specify)

16. FINAL COMMENTS

16.1. Thank you for participating! Is there anything you would like parents to know about your facility? *If you need more room, please feel free to include extra paper or write on the back of the survey.*

16.2. Do you have any other comments that you would like to add? *If you need more room, please feel free to include extra paper or write on the back of the survey.*

THANK YOU SO MUCH FOR YOUR RESPONSE!

Appendix C: Bright & Early North Dakota

As outlined on the North Dakota Department of Health and Human Services website⁹, Bright & Early North Dakota is the state's Quality Rating and Improvement System (QRIS), through which providers can access financial incentives, targeted technical assistance, and specialized training opportunities. It contains four steps as outlined below:

Step 1

Quality Rated programs are meeting and maintaining child care licensing regulations, this is the foundation of Bright & Early ND. Licensed early childhood programs are required to maintain at least minimum standards related to; physical space, safety features, cleanliness, staff qualifications and staff-to-child ratios. Children need to be healthy and feel safe to learn and grow. It is the first step in preparing children to be ready for school, work, and life.

Step 2

Quality Rated programs are on the path to continuous quality improvement. They continue to meet the requirements of Step 1 and provide a safe, responsive, and engaging environment that sets the stage for optimal early childhood experiences. An intentionally designed environment allows opportunities for children to experiment, practice their skills, analyze, socialize and problem solve. When the environment supports children's learning and development, they are better prepared for school, work, and life.

Step 3

Quality Rated programs continue to meet the requirements of Steps 1 and 2 and provide meaningful activities and experiences that build upon children's strengths and development. Using a curriculum to plan activities and guide teaching practices which align to the North Dakota Early Standards. In addition, they conduct observation-based assessments to ensure children are making progress toward the goals outlined in their curriculum. When children have meaningful experiences, they are better prepared for school, work, and life.

Step 4

Quality Rated programs continue to meet the requirements of Steps 1-3 and foster relationships that support and emphasize children's interests, motivations, and points of view. All children benefit from being in warm, supportive environments where they can take risks, learn new things, and develop strong relationships with their caregivers and peers. When children experience high-quality interactions, they are better prepared for school, work, and life.

⁹ North Dakota Department of Health & Human Services, 2022. "Bright & Early ND". <https://www.hhs.nd.gov/cfs/early-childhood-services/brightnd>. Accessed: June 7, 2024.

Appendix D: Descriptive Frequencies

License Type

	Frequency	Percent
Group home child care	318	42.2
Family child care	117	15.5
Group facility child care	114	15.1
Center child care	99	13.1
Multiple license types	64	8.5
School-age child care	28	3.7
Preschool program	13	1.7
Total	753	100.0

License Type for Holders of Multiple License Types

	Frequency	Percent of cases
Center child care	318	68.6
Group facility child care	117	17.6
Group home child care	114	13.7
Preschool program	99	94.1
School-age child care	64	25.5
Total	753	219.6

*respondents could choose multiple options; responses do not sum to 100%

Statistics – Q2.1-2.3

		2.1 What is your facility's total licensed capacity? Use numbers only. Do not include commas.	2.2 What is your facility's total desired capacity? Use numbers only. Do not include commas.	2.3 How many vacancies does your facility currently have? Use numbers only. Do not include commas.
N	Valid	752	750	749
	Missing	1	3	4
Mean		36.44	31.20	3.33
Median		17.00	14.50	0.00
Mode		12	12	0
Std. Deviation		56.940	51.211	8.209
Minimum		1	2	0
Maximum		1010	1000	122
Percentiles	75	30.00	30.00	3.00

	2.1 What is your facility's total licensed capacity? Use numbers only. Do not include commas.	2.2 What is your facility's total desired capacity? Use numbers only. Do not include commas.	2.3 How many vacancies does your facility currently have? Use numbers only. Do not include commas.
	95	135.70	100.00
			15.50

Total Licensed Capacity (categorical)

	Frequency	Percent
Fewer than 10	131	17.4
10 to 12	162	21.5
13 to 20	167	22.2
21 to 30	116	15.4
More than 30	176	23.4
Total	752	100.0

Total Current Vacancies (categorical)

	Frequency	Percent
No vacancies	405	54.1
One or more vacancies	344	45.9
Total	749	100.0

Age Groups Served

	Frequency	Percent of cases
Infants (0 to 17 months)	625	83.0
Toddlers (18 to 35 months)	660	87.6
Preschool (3 to 5 years)	705	93.6
School-Age (6 to 12 years)	558	74.1
Total	2548	338.4

*respondents could choose multiple options; responses do not sum to 100%

Number of Age Groups Served

	Frequency	Percent
1	75	10.0
2	39	5.2
3	161	21.4
4	478	63.5
Total	753	100.0

Statistics – Q2.6 Part-time Hours

2.6 How many hours per week does a child have to be in your care to be considered "full-time" as opposed to "part-time?" Use numbers only.

N	Valid	731
	Missing	22
Mean		25.41
Median		26.00
Mode		25
Std. Deviation		12.281
Minimum		0
Maximum		80
Percentiles	75	32.00

Statistics – Q2.7-2.8

		2.7 How many children in each age group that you serve are currently enrolled full-time at your facility?				2.8 How many children in each age group that you serve are currently enrolled part-time at your facility			
		Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
N	Valid	601	630	675	473	522	553	607	482
	Missing	152	123	78	280	231	200	146	271
Mean		4.07	4.07	5.47	10.07	7.68	0.30	0.44	1.97
Median		2.00	2.00	3.00	4.00	2.00	0.00	0.00	0.00
Mode		2	2	2	3	0	0	0	0
Std. Deviation		5.670	5.670	7.446	16.314	38.608	0.737	1.292	7.423
Minimum		0	0	0	0	0	0	0	0
Maximum		48	48	66	120	800	6	20	120
Percentiles	75	4.00	6.00	10.00	5.00	0.00	0.00	1.00	3.00

Full-Time Enrollment (categorical)

	Frequency	Percent
No children currently enrolled full-time	41	5.4
At least one child currently enrolled full-time	712	94.6
Total	753	100.0

Part-Time Enrollment (categorical)

	Frequency	Percent
No children currently enrolled part-time	375	49.8

	Frequency	Percent
At least one child currently enrolled part-time	378	50.2
Total	753	100.0

Statistics – Q2.9-2.10

		2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility?				2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility?			
		Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
N	Valid	559	573	606	456	515	546	589	453
	Missing	194	180	147	297	238	207	164	300
Mean		5.74	3.29	2.68	1.16	0.24	0.21	0.26	1.01
Median		1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mode		0	0	0	0	0	0	0	0
Std. Deviation		15.623	10.973	10.187	6.210	1.660	1.116	1.478	6.105
Minimum		0	0	0	0	0	0	0	0
Maximum		210	121	104	100	30	17	22	63
Percentiles	75	4.00	2.00	2.00	0.00	0.00	0.00	0.00	0.00

Full-Time Positions' Wait List

	Frequency	Percent
No children on full-time wait list	285	42.0
At least one child on full-time wait list	393	58.0
Total	678	100.0

Part-Time Positions' Wait List

	Frequency	Percent
No children on part-time wait list	533	83.7
At least one child on part-time wait list	104	16.3
Total	637	100.0

Statistics – Q2.11

		2.11A How many classrooms does your facility currently use to instruct children?	2.11B How many classrooms does your facility currently use to instruct each age group that you serve?				
			Multiple Age Groups	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
N	Valid	737	630	362	374	407	298
	Missing	16	123	391	379	346	455
Mean		3.20	2.04	1.09	1.16	1.41	0.92

	2.11A How many classrooms does your facility currently use to instruct children?	2.11B How many classrooms does your facility currently use to instruct each age group that you serve?					
		Multiple Age Groups	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)	
Median	3.00	1.00	1.00	1.00	1.00	1.00	
Mode	1	1	0	0	0	0	
Std. Deviation	2.457	1.903	1.264	1.483	2.059	1.276	
Minimum	0	0	0	0	0	0	
Maximum	22	12	8	10	24	10	
Percentiles	75	4.00	3.00	2.00	2.00	2.00	1.00

Indoor Pets

	Frequency	Percent of cases
Dogs	220	29.9
Cats	110	15.0
Other animals	34	4.6
There are no pets at our facility	449	61.1
Total	813	110.6

**respondents could choose multiple options; responses do not sum to 100%*

Fenced-In Outdoor Play Area

	Frequency	Percent
No	151	20.2
Yes	597	79.8
Total	748	100.0

Weekly Care Schedule

	Frequency	Percent
Full-time only	322	42.8
Part-time only	11	1.5
Both full-time and part-time	420	55.8
Total	753	100.0

Schedule Options

	Frequency	Percent of cases
Drop-in care	414	68.0
Before school care	381	62.6

	Frequency	Percent of cases
After school care	499	81.9
Temporary or emergency care	218	35.8
Evening care	58	9.5
Weekend care	48	7.9
Overnight care	46	7.6
Other (please describe)	24	3.9
Total	1688	277.2

*respondents could choose multiple options; responses do not sum to 100%

Operating Schedule

	Frequency	Percent
Year-round	692	92.3
School year only	50	6.7
Other (please describe)	8	1.1
Total	750	100.0

Facility Opening and Closing Times

	Frequency	Percent
No, just one opening and closing time.	692	95.1
Yes, two openings and closings.	50	2.4
Yes, three or more openings and closings.	8	2.5
Total	750	100.0

Opening Hours – only one opening time

	3.4B During which hour does your facility open each day? - Monday		3.4B During which hour does your facility open each day? - Tuesday		3.4B During which hour does your facility open each day? - Wednesday		3.4B During which hour does your facility open each day? - Thursday		3.4B During which hour does your facility open each day? - Friday		3.4B During which hour does your facility open each day? - Saturday		3.4B During which hour does your facility open each day? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
12:00 am to 1:00 am	3	0.4%	3	0.4%	3	0.4%	3	0.4%	3	0.4%	2	0.3%	2	0.3%
4:00 am to 5:00 am	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.1%	0	0.0%	0	0.0%
5:00 am to 6:00 am	27	3.8%	26	3.7%	27	3.8%	27	3.8%	28	4.0%	3	0.5%	3	0.5%
6:00 am to 7:00 am	176	25.0%	174	24.8%	174	24.8%	174	24.8%	171	24.4%	8	1.3%	7	1.2%
7:00 am to 8:00 am	457	64.8%	460	65.4%	458	65.1%	457	65.1%	457	65.3%	13	2.2%	11	1.8%

	3.4B During which hour does your facility open each day? - Monday		3.4B During which hour does your facility open each day? - Tuesday		3.4B During which hour does your facility open each day? - Wednesday		3.4B During which hour does your facility open each day? - Thursday		3.4B During which hour does your facility open each day? - Friday		3.4B During which hour does your facility open each day? - Saturday		3.4B During which hour does your facility open each day? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
8:00 am to 9:00 am	23	3.3%	25	3.6%	25	3.6%	25	3.6%	17	2.4%	4	0.7%	4	0.7%
9:00 am to 10:00 am	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	0.3%	0	0.0%
10:00 am to 11:00 am	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.2%
2:00 pm to 3:00 pm	10	1.4%	10	1.4%	10	1.4%	10	1.4%	10	1.4%	0	0.0%	0	0.0%
3:00 pm to 4:00 pm	2	0.3%	2	0.3%	2	0.3%	2	0.3%	2	0.3%	0	0.0%	0	0.0%
5:00 pm to 6:00 pm	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.2%	1	0.2%
7:00 pm to 8:00 pm	0	0.0%	0	0.0%	0	0.0%	1	0.1%	0	0.0%	0	0.0%	0	0.0%
We are not open on this day	5	0.7%	1	0.1%	2	0.3%	1	0.1%	10	1.4%	571	94.5%	573	95.2%

*Hour categories that are not featured had 0 respondents across all days

Closing Hours – only one closing time

	3.4C During which hour does your facility close each day? - Monday		3.4C During which hour does your facility close each day? - Tuesday		3.4C During which hour does your facility close each day? - Wednesday		3.4C During which hour does your facility close each day? - Thursday		3.4C During which hour does your facility close each day? - Friday		3.4C During which hour does your facility close each day? - Saturday		3.4C During which hour does your facility close each day? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
12:00 am to 1:00 am	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.1%	0	0.0%	0	0.0%
5:00 am to 6:00 am	1	0.1%	1	0.1%	1	0.1%	1	0.1%	3	0.4%	1	0.2%	1	0.2%
6:00 am to 7:00 am	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.1%	0	0.0%	0	0.0%
11:00 am to 12:00 pm	2	0.3%	5	0.7%	4	0.6%	5	0.7%	2	0.3%	0	0.0%	0	0.0%
12:00 pm to 1:00 pm	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.1%	0	0.0%	0	0.0%
2:00 pm to 3:00 pm	4	0.6%	3	0.4%	5	0.7%	3	0.4%	4	0.6%	0	0.0%	0	0.0%
3:00 pm to 4:00 pm	14	2.0%	14	2.0%	15	2.1%	14	2.0%	14	2.0%	1	0.2%	1	0.2%
4:00 pm to 5:00 pm	120	17.1%	122	17.5%	119	17.0%	121	17.3%	128	18.4%	2	0.3%	2	0.3%
5:00 pm to 6:00 pm	477	67.9%	475	68.0%	471	67.4%	474	67.8%	455	65.4%	14	2.3%	13	2.2%
6:00 pm to 7:00 pm	64	9.1%	63	9.0%	66	9.4%	64	9.2%	65	9.3%	7	1.2%	4	0.7%
7:00 pm to 8:00 pm	2	0.3%	2	0.3%	3	0.4%	3	0.4%	2	0.3%	1	0.2%	2	0.3%
8:00 pm to 9:00 pm	1	0.1%	1	0.1%	1	0.1%	1	0.1%	1	0.1%	0	0.0%	0	0.0%
9:00 pm to 10:00 pm	4	0.6%	4	0.6%	4	0.6%	4	0.6%	3	0.4%	3	0.5%	2	0.3%

	3.4C During which hour does your facility close each day? - Monday		3.4C During which hour does your facility close each day? - Tuesday		3.4C During which hour does your facility close each day? - Wednesday		3.4C During which hour does your facility close each day? - Thursday		3.4C During which hour does your facility close each day? - Friday		3.4C During which hour does your facility close each day? - Saturday		3.4C During which hour does your facility close each day? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
10:00 pm to 11:00 pm	2	0.3%	2	0.3%	1	0.1%	2	0.3%	3	0.4%	1	0.2%	1	0.2%
11:00 pm to 12:00 am	4	0.6%	4	0.6%	5	0.7%	4	0.6%	3	0.4%	3	0.5%	3	0.5%
We are not open on this day	5	0.7%	1	0.1%	2	0.3%	1	0.1%	10	1.4%	566	94.5%	566	95.1%

*Hour categories that are not featured had 0 respondents across all days

Opening Hours – two opening times, first opening time

	3.4D During which hour each day does your facility open for the first time? - Monday		3.4D During which hour each day does your facility open for the first time? - Tuesday		3.4D During which hour each day does your facility open for the first time? - Wednesday		3.4D During which hour each day does your facility open for the first time? - Thursday		3.4D During which hour each day does your facility open for the first time? - Friday		3.4D During which hour each day does your facility open for the first time? - Saturday		3.4D During which hour each day does your facility open for the first time? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
5:00 am to 6:00 am	2	11.1%	2	11.1%	2	11.1%	2	11.1%	2	11.8%	0	0.0%	0	0.0%
6:00 am to 7:00 am	4	22.2%	4	22.2%	4	22.2%	4	22.2%	4	23.5%	0	0.0%	0	0.0%
7:00 am to 8:00 am	5	27.8%	5	27.8%	5	27.8%	5	27.8%	5	29.4%	1	6.3%	0	0.0%
8:00 am to 9:00 am	6	33.3%	6	33.3%	6	33.3%	6	33.3%	5	29.4%	0	0.0%	0	0.0%
9:00 am to 10:00 am	1	5.6%	1	5.6%	1	5.6%	1	5.6%	1	5.9%	0	0.0%	0	0.0%
We are not open on this day	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	15	93.8%	15	100.0%

*Hour categories that are not featured had 0 respondents across all days

Closing Hours – two closing times, first closing time

	3.4E During which hour each day does your facility close for the first time? - Monday		3.4E During which hour each day does your facility close for the first time? - Tuesday		3.4E During which hour each day does your facility close for the first time? - Wednesday		3.4E During which hour each day does your facility close for the first time? - Thursday		3.4E During which hour each day does your facility close for the first time? - Friday		3.4E During which hour each day does your facility close for the first time? - Saturday		3.4E During which hour each day does your facility close for the first time? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
5:00 am to 6:00 am	0	0.0%	1	5.9%	1	5.9%	1	5.9%	1	6.3%	0	0.0%	0	0.0%
7:00 am to 8:00 am	1	5.9%	2	11.8%	2	11.8%	2	11.8%	2	12.5%	0	0.0%	0	0.0%
8:00 am to 9:00 am	1	5.9%	1	5.9%	1	5.9%	1	5.9%	1	6.3%	0	0.0%	0	0.0%
10:00 am to 11:00 am	1	5.9%	0	0.0%	1	5.9%	0	0.0%	1	6.3%	0	0.0%	0	0.0%
11:00 am to 12:00 pm	4	23.5%	5	29.4%	4	23.5%	5	29.4%	3	18.8%	0	0.0%	0	0.0%
3:00 pm to 4:00 pm	1	5.9%	1	5.9%	1	5.9%	1	5.9%	1	6.3%	0	0.0%	0	0.0%

	3.4E During which hour each day does your facility close for the first time? - Monday		3.4E During which hour each day does your facility close for the first time? - Tuesday		3.4E During which hour each day does your facility close for the first time? - Wednesday		3.4E During which hour each day does your facility close for the first time? - Thursday		3.4E During which hour each day does your facility close for the first time? - Friday		3.4E During which hour each day does your facility close for the first time? - Saturday		3.4E During which hour each day does your facility close for the first time? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
4:00 pm to 5:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	6.3%	0	0.0%	0	0.0%
5:00 pm to 6:00 pm	7	41.2%	6	35.3%	6	35.3%	6	35.3%	4	25.0%	0	0.0%	0	0.0%
6:00 pm to 7:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	6.3%	0	0.0%	0	0.0%
7:00 pm to 8:00 pm	2	11.8%	1	5.9%	1	5.9%	1	5.9%	1	6.3%	1	7.1%	0	0.0%
We are not open on this day	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	13	92.9%	13	100.0%

*Hour categories that are not featured had 0 respondents across all days

Opening Hours – two opening times, second opening time

	3.4F During which hour each day does your facility open for the second time? - Monday		3.4F During which hour each day does your facility open for the second time? - Tuesday		3.4F During which hour each day does your facility open for the second time? - Wednesday		3.4F During which hour each day does your facility open for the second time? - Thursday		3.4F During which hour each day does your facility open for the second time? - Friday		3.4F During which hour each day does your facility open for the second time? - Saturday		3.4F During which hour each day does your facility open for the second time? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
6:00 am to 7:00 am	2	12.5%	2	12.5%	2	13.3%	2	13.3%	2	14.3%	0	0.0%	0	0.0%
7:00 am to 8:00 am	4	25.0%	4	25.0%	4	26.7%	3	20.0%	4	28.6%	0	0.0%	0	0.0%
8:00 am to 9:00 am	1	6.3%	1	6.3%	1	6.7%	1	6.7%	1	7.1%	0	0.0%	0	0.0%
12:00 pm to 1:00 pm	5	31.3%	5	31.3%	4	26.7%	5	33.3%	2	14.3%	0	0.0%	0	0.0%
2:00 pm to 3:00 pm	2	12.5%	2	12.5%	2	13.3%	2	13.3%	2	14.3%	0	0.0%	0	0.0%
5:00 pm to 6:00 pm	1	6.3%	1	6.3%	1	6.7%	1	6.7%	1	7.1%	0	0.0%	0	0.0%
9:00 pm to 10:00 pm	1	6.3%	1	6.3%	1	6.7%	1	6.7%	1	7.1%	0	0.0%	0	0.0%
We are not open on this day	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	7.1%	14	100.0%	14	100.0%

*Hour categories that are not featured had 0 respondents across all days

Closing Hours – two closing times, second closing time

	3.4G During which hour each day does your facility close for the second time? - Monday		3.4G During which hour each day does your facility close for the second time? - Tuesday		3.4G During which hour each day does your facility close for the second time? - Wednesday		3.4G During which hour each day does your facility close for the second time? - Thursday		3.4G During which hour each day does your facility close for the second time? - Friday		3.4G During which hour each day does your facility close for the second time? - Saturday		3.4G During which hour each day does your facility close for the second time? - Sunday	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
3:00 am to 4:00 am	1	5.9%	1	5.9%	1	6.3%	1	5.9%	1	6.7%	0	0.0%	0	0.0%
5:00 am to 6:00 am	1	5.9%	1	5.9%	1	6.3%	1	5.9%	1	6.7%	0	0.0%	0	0.0%
7:00 am to 8:00 am	1	5.9%	1	5.9%	1	6.3%	1	5.9%	1	6.7%	0	0.0%	0	0.0%
2:00 pm to 3:00 pm	1	5.9%	1	5.9%	1	6.3%	1	5.9%	2	13.3%	0	0.0%	0	0.0%
3:00 pm to 4:00 pm	5	29.4%	5	29.4%	4	25.0%	5	29.4%	2	13.3%	0	0.0%	0	0.0%
4:00 pm to 5:00 pm	3	17.6%	3	17.6%	3	18.8%	3	17.6%	4	26.7%	0	0.0%	0	0.0%
5:00 pm to 6:00 pm	3	17.6%	3	17.6%	3	18.8%	3	17.6%	1	6.7%	0	0.0%	0	0.0%
6:00 pm to 7:00 pm	2	11.8%	2	11.8%	2	12.5%	2	11.8%	2	13.3%	0	0.0%	0	0.0%
We are not open on this day	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	6.7%	15	100.0%	15	100.0%

*Hour categories that are not featured had 0 respondents across all days

Average Opening and Closing Time During the Week

	Count	Column N %
Time at which providers open during the week (average of Q3.4B)	12:00 am to 1:00 am	2 0.3%
	4:00 am to 5:00 am	1 0.1%
	5:00 am to 6:00 am	27 3.8%
	6:00 am to 7:00 am	172 24.5%
	7:00 am to 8:00 am	461 65.7%
	8:00 am to 9:00 am	27 3.8%
	2:00 pm to 3:00 pm	10 1.4%
	3:00 pm to 4:00 pm	2 0.3%
Time at which providers close during the week (average of Q3.4C)	11:00 am to 12:00 pm	4 0.6%
	12:00 pm to 1:00 pm	2 0.3%
	2:00 pm to 3:00 pm	3 0.4%
	3:00 pm to 4:00 pm	15 2.1%
	4:00 pm to 5:00 pm	121 17.3%
5:00 pm to 6:00 pm	477 68.2%	

	Count	Column N %
6:00 pm to 7:00 pm	64	9.2%
7:00 pm to 8:00 pm	2	0.3%
8:00 pm to 9:00 pm	1	0.1%
9:00 pm to 10:00 pm	5	0.7%
10:00 pm to 11:00 pm	2	0.3%
11:00 pm to 12:00 am	3	0.4%

Average Amount of Time Open

	Mean	Median	75TH Percentile	Valid N
Average amount of time open	10.08	10.00	11.00	697

Weekly Normalized Rates for Full-Time Care

	Mean	Median	75TH Percentile	Valid N
Weekly rate (normalized) for full-time infants	199.36	190.50	225.00	609
Weekly rate (normalized) for full-time toddlers	192.85	185.00	215.00	640
Weekly rate (normalized) for full-time preschool	183.10	178.75	200.00	671
Weekly rate (normalized) for full-time school age	162.26	160.00	189.00	519

Weekly Normalized Rates for Part-Time Care

	Mean	Median	75TH Percentile	Valid N
Weekly rate (normalized) for part-time infants	167.43	163.75	200.00	278
Weekly rate (normalized) for part-time toddlers	160.98	155.00	200.00	305
Weekly rate (normalized) for part-time preschool	160.89	150.00	186.50	336
Weekly rate (normalized) for part-time school age	131.06	125.00	162.50	304

Charge for Services

	Frequency	Percent
Charge for at least one service	475	70.0
Does not charge for extra services	204	30.0
Total	679	100.0

Extra Services

	Frequency	Percent
Transportation (e.g. per-mile, per-trip, etc.)	48	7.7
Field trips (e.g. per-trip, per-month, etc.)	75	12.1
Special activities (e.g. per-activity, per-month, etc.)	73	11.8

	Frequency	Percent
Materials and supplies (e.g. per-week, cost-dependent, etc.)	74	11.9
Meals and snacks (e.g. per-week, per-serving, etc.)	71	11.5
Early drop-off (e.g. per-minute, per-hour, etc.)	127	20.5
Late pick-up (e.g. per-minute, per-hour, etc.)	343	55.3
Other (please describe)	21	3.4
Other (please describe)	4	0.6
Other (please describe)	1	0.2
Our facility does not offer extra services that are not included with basic tuition.	204	32.9
Total	620	167.9

*respondents could choose multiple options; responses do not sum to 100%

		6.1B What is the rate structure you use for this extra service? Transportation						
		Per hour	Per week	Per month	Per year	Per trip/event/activity	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Transportation	Mean	10.00	15.00	26.75	111.67	14.91	4.98	
	Median	10.00	15.00	22.50	100.00	5.00	1.88	
	75TH Percentile	10.00	15.00	37.50	185.00	8.50	5.00	
	Count	2	1	4	3	18	6	14

		6.1B What is the rate structure you use for this extra service? Field trips						
		Per hour	Per week	Per month	Per year	Per trip/event/activity	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Field trips	Mean	15.00	25.00	41.25	8.42	11.25		
	Median	15.00	25.00	27.50	5.00	8.75		
	75TH Percentile	15.00	25.00	67.50	10.00	20.00		
	Count	1	1	4	38	7	1	22

		6.1B What is the rate structure you use for this extra service? Special activities				
		Per month	Per year	Per trip/event/activity	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Special activities	Mean	37.50	200.00	12.18	78.75	
	Median	37.50	200.00	7.75	12.50	
	75TH Percentile	50.00	200.00	15.00	50.00	
	Count	2	2	27	10	32

6.1B What is the rate structure you use for this extra service? Materials and supplies

		Per minute	Per week	Per month	Per year	Per trip/event/activity	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Materials and supplies	Mean	5.00	75.00	14.67	118.08		342.14	
	Median	5.00	25.00	10.00	120.00		65.00	
	75TH Percentile	5.00	100.00	30.00	150.00		120.00	
	Count	1	6	3	13	1	11	39

6.1B What is the rate structure you use for this extra service? Meals and snacks

		Per week	Per month	Per year	Per trip/event/activity	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Meals and snacks	Mean	133.75	14.00	2.81	153.31	26.00	
	Median	133.75	14.00	2.93	45.00	26.00	
	75TH Percentile	250.00	14.00	3.30	150.00	26.00	
	Count	3	1	13	8	1	45

6.1B What is the rate structure you use for this extra service? Early drop-off

		Per minute	Per hour	Per day	Per week	Per month	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Early drop-off	Mean	2.25	24.53	27.50	20.00	11.93	8.33	
	Median	1.00	10.00	27.50	20.00	5.00	10.00	
	75TH Percentile	5.00	40.00	42.50	20.00	15.00	10.00	
	Count	72	16	2	1	15	4	17

6.1B What is the rate structure you use for this extra service? Late pick-up

		Per minute	Per hour	Per week	Per month	Per year	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Late pick-up	Mean	2.66	16.13	12.50	30.00	26.88	8.04	
	Median	1.00	7.00	12.50	30.00	22.50	5.00	
	75TH Percentile	5.00	10.00	12.50	40.00	25.00	5.00	
	Count	268	17	1	2	8	27	24

6.1B What is the rate structure you use for this extra service? Other

		Per minute	Per hour	Per day	Per week	Per month	Per year	Per trip/event/activit y	Another structure	No fee given
6.1B What is the fee you charge for this extra service? Other	Mean	1.00	15.00	10.00	83.58	125.00	7.50	83.67	33.00	
	Median	1.00	15.00	10.00	20.50	125.00	7.50	63.50	33.00	
	75TH Percentile	1.00	15.00	10.00	152.50	125.00	15.00	150.00	33.00	
	Count	2	1	1	4	1	2	7	1	3

Extra Services – 2022 Revenue

6.1C In 2022, how much revenue did each extra service generate for your facility?

	Transportation	Field trips	Special activities	Materials and supplies	Meals and snacks	Early drop-off	Late pick-up	Other (please describe)	Other (please describe)
Mean	688	310	250	1262	2795	507	282	1135	8267
Median	0	0	0	0	0	0	0	615	50
75TH Percentile	250	50	60	600	3	25	50	2000	24750
95th Percentile	5000	2000	2000	9870	20425	1200	500	3600	24750
Valid N	31	48	45	53	60	102	255	13	3

Charge for Registration

	Frequency	Percent
No	449	61.1
Yes	286	38.9
Total	735	100.0

6.2B What is the rate structure you use for registration?

		Per year	Another structure	One time	No structure given	No fee given
6.2B What is the fee you charge for your registration fee?	Mean	58.79	280.00	121.91	473.67	
	Median	25.00	280.00	75.00	100.00	
	75TH Percentile	100.00	280.00	150.00	150.00	
	Valid N	29	1	129	103	0

Registration Fee – 2022 Revenue

6.2C In 2022, how much revenue did registration fees generate for your facility?

Mean	2081.45
Median	600.00

6.2C In 2022, how much revenue did registration fees generate for your facility?

75TH Percentile	1733.00
95th Percentile	5000.00
Valid N	225

Charge Extra Fees

	Frequency	Percent
Charge at least one fee	436	67.3
Does not charge extra fee	212	32.7
Total	648	100.0

	Frequency	Percent of cases
Holding fee (e.g. one-time, per-year, etc.)	161	25.1%
Deposit (e.g. one-time, per-session, etc.)	162	25.3%
Late payment fee (e.g. flat-rate, percentage, etc.)	304	47.4%
Other (please describe)	24	3.7%
Other (please describe)	3	0.5%
Our facility does not charge any other fees that are not included with basic tuition.	212	33.1%
Total	866	135.1%

**respondents could choose multiple options; responses do not sum to 100%*

6.3B What do you charge for this extra fee? Holding fee

		Per week	Per month	Per year	Another structure	One time	No fee given
6.3B What is the rate structure you use for this extra fee? Holding fee	Mean	111.69	261.45	200.00	331.11	354.36	
	Median	100.00	200.00	200.00	245.00	262.50	
	75TH Percentile	150.00	375.00	300.00	430.00	400.00	
	Count	49	38	6	38	23	7

6.3B What do you charge for this extra fee? Deposit

		Per week	Per month	Per year	Per trip/event/activity	Another structure	One time	No fee given
6.3B What is the rate structure you use for this extra fee? Deposit	Mean	380.00	555.00	100.00	115.00	301.05	260.89	
	Median	380.00	555.00	100.00	92.50	282.50	250.00	

		6.3B What do you charge for this extra fee? Deposit						
		Per week	Per month	Per year	Per trip/event/activity	Another structure	One time	No fee given
75TH Percentile		390.00	650.00	150.00	150.00	360.00	350.00	
Count		21	6	3	4	47	57	24

		6.3B What do you charge for this extra fee? Late payment fee						
		Per week	Per month	Per trip/event/activity	Another structure	Per day	No fee given	
6.3B What is the rate structure you use for this extra fee? Late payment fee		Mean	20.63	50.00	26.96	70.89	15.07	
		Median	25.00	50.00	25.00	25.00	10.00	
		75TH Percentile	25.00	50.00	30.00	30.00	20.00	
		Count	8	1	31	63	123	78

		6.3B What do you charge for this extra fee? Other1						
		Per week	Per year	Per trip/event/activity	Another structure	One time	Per day	No fee given
6.3B What is the rate structure you use for this extra fee? Other1		Mean	83.33	50.00	78.57	310.00	25.00	
		Median	50.00	35.00	25.00	80.00	25.00	
		75TH Percentile	150.00	50.00	40.00	800.00	25.00	
		Count	1	4	5	8	3	1

		6.3B What do you charge for this extra fee? Other2	
		Per trip/event/activity	No fee given
6.3B What is the rate structure you use for this extra fee? Other2		Mean	50.00
		Median	50.00
		75TH Percentile	50.00
		Count	1
			2

Extra Fees – 2022 Revenue

	6.3C In 2022, how much revenue did each extra fee generate for your facility? Holding fee	6.3C In 2022, how much revenue did each extra fee generate for your facility? Deposit	6.3C In 2022, how much revenue did each extra fee generate for your facility? Late payment	6.3C In 2022, how much revenue did each extra fee generate for your facility? Other1	6.3C In 2022, how much revenue did each extra fee generate for your facility? Other2
Mean	494	954	170	754	1067
Median	0	145	0	70	200
75TH Percentile	525	1000	100	1155	3000
95th Percentile	2400	5000	500	5000	3000
Valid N	125	114	204	19	3

Optional Program Practices

	Frequency	Percent of cases
We require parents to pay before providing care.	432	60.3%
We charge when a child is absent due to the child's vacation.	543	75.8%
We charge when a child is absent due to other reasons in the child's family.	566	79.1%
We charge when we are open on a holiday and the child is absent.	449	62.7%
We charge when our program is closed due to staff illness.	247	34.5%
We charge when our program is closed because staff is on vacation.	277	38.7%
None of these.	80	11.2%
Total	2594	362.3%

*respondents could choose multiple options; responses do not sum to 100%

CCAP – Currently Enrolled Children Receiving CCAP (categorical)

	Frequency	Percent
No children currently enrolled receiving CCAP	255	35.5
One or more children currently receiving CCAP	463	64.5
Total	718	100.0

Statistics – Currently Enrolled Children Receiving CCAP

N	Valid	718
	Missing	35
Mean		4.76
Median		2.00
Mode		0
Std. Deviation		10.177

Minimum		0
Maximum		185
Percentiles	75	5.00

CCAP – Enrolled Children in 2022 Receiving Benefits from CCAP

	Frequency	Percent
No	274	38.3
Yes	442	61.7
Total	716	100.0

CCAP – 2022 Revenue from CCAP Benefits

N	Valid	303
	Missing	450
Mean		46631.5810
Median		14000.00
Mode		0.00
Std. Deviation		147633.72497
Minimum		0.00
Maximum		1803300.00
Percentiles	50	14000.00
	75	41000.00

CCAP – Reimbursement Rate Covering the Full Rate of Care Provision

	Frequency	Percent
No	185	46.3
Yes	215	53.8
Total	400	100.0

CCAP – Reimbursement Difference Coverage

	Frequency	Percent
The family pays the full difference	166	79.8
The family pays a portion of the difference	12	5.8
The family pays none of the difference	16	7.7
Another arrangement (please describe)	14	6.7
Total	208	100.0

CCAP – Barriers to Accepting Children who Receive Subsidies

	Payment reimbursement rates are too low		Added administrative duties to receive payment		Have full enrollment without families who qualify		Takes too long to receive payments	
	Count	Percent	Count	Percent	Count	Percent	Count	Percent
Not a barrier	257	37.7	276	41.0	325	49.2	332	49.9
Somewhat of a barrier	70	10.3	111	16.5	69	10.5	86	12.9
Moderate barrier	126	18.5	103	15.3	66	10.0	77	11.6
Extreme barrier	86	12.6	59	8.8	56	8.5	59	8.9
I don't know	142	20.9	124	18.4	144	21.8	111	16.7
Total	681	100.0	673	100.0	660	100.0	665	100.0

2022 Revenue from Additional Sources

	Frequency	Percent of cases
Grants	481	75.4
Donations	63	9.9
Fundraisers	56	8.8
Other sources	50	7.8
Our facility did not receive revenue from any additional sources.	142	22.3
Total	792	124.1

**respondents could choose multiple options; responses do not sum to 100%*

Full-Time Staff – Any Currently Employed (including self)

	Frequency	Percent
No	39	5.5
Yes	673	94.5
Total	712	100.0

Full-Time Staff – Position Types

	Frequency	Percent of cases
Teachers	316	60.8
Classroom assistants	175	33.7
Administrative staff	187	36.0
Facilities staff	111	21.3
Owner/sole staff	77	14.8
Other (please describe)	33	6.3

	Frequency	Percent of cases
Other2 (please describe)	7	1.3
Other3 (please describe)	2	0.4
Total	520	174.6

**respondents could choose multiple options; responses do not sum to 100%*

Full-Time Staff – Fringe Benefits

	Frequency	Percent
No	351	66.9
Yes	174	33.1
Total	525	100.0

Full-Time Staff – Benefits Offered

	Frequency	Percent of cases
Health insurance	101	59.8
Paid time off	157	92.9
Retirement benefits	82	48.5
Tuition waivers	67	39.6
Other	30	17.8
Total	169	258.6

**respondents could choose multiple options; responses do not sum to 100%*

Part-Time Staff – Any Currently Employed (including self)

	Frequency	Percent
No	393	55.8
Yes	311	44.2
Total	704	100.0

Part-Time Staff – Position Types

	Frequency	Percent of cases
Teachers	103	34.4
Classroom assistants	180	60.2
Administrative staff	14	4.7
Facilities staff	43	14.4
Other (please describe)	31	10.4
Total	299	124.1

*respondents could choose multiple options; responses do not sum to 100%

Part-Time Staff – Fringe Benefits

	Frequency	Percent
No	251	83.1
Yes	51	16.9
Total	302	100.0

Part-Time Staff – Benefits Offered

	Frequency	Percent of cases
Health insurance	7	14.6
Paid time off	34	70.8
Retirement benefits	18	37.5
Tuition waivers	12	25.0
Other	13	27.1
Total	48	175.0

*respondents could choose multiple options; responses do not sum to 100%

Operating out of Home Facility

	Frequency	Percent
No	321	45.2
Yes	389	54.8
Total	710	100.0

Statistics – Q10.2-10.4

		10.2A What is the total square footage of your home?	10.2B What is the square footage of the space you use exclusively for child care?	10.2C What is the square footage of the space you use regularly but not exclusively for child care?	10.3A How many hours per week do you provide care on average?	10.3B How many hours per week on average do you perform duties related to managing your child care program outside of the hours that you provide care?	10.4A How many weeks per year are you closed?	10.4B During the weeks when your program is closed, how many hours per week on average do you spend performing duties related to managing your child care program?
N	Valid	303	293	279	363	365	346	256
	Missing	450	460	474	390	388	407	497
Mean		3074.6018	1196.1877	2015.9636	50.4435	18.1675	2.6734	8.5664
Median		2500.0000	1000.0000	1500.0000	50.0000	10.0000	2.0000	5.5000
Percentiles	75	3000.0000	1500.0000	2200.0000	55.0000	20.0000	3.0000	10.0000

Renting, Leasing, or Owning Facility Structure

	Frequency	Percent
Rent	137	20.0
Lease	42	6.1
Own	466	67.9
Owned by another organization (e.g. church, school)	28	4.1
Something else	13	1.9
Total	686	100.0

Carrying Business Liability Insurance

	Frequency	Percent
No	157	22.9
Yes	530	77.1
Total	687	100.0

Using Child Management Software

	Frequency	Percent
No	352	51.3
Yes	334	48.7
Total	686	100.0

Organizational Structure

	Frequency	Percent
Sole proprietor or partnership	307	51.0
Non-profit	137	22.8
Limited Liability Company (LLC)	115	19.1
Corporation	24	4.0
Other	19	3.2
Total	602	100.0

Bright & Early – Participation

	Frequency	Percent
No	398	62.4
Yes	240	37.6
Total	638	100.0

Bright & Early – Rating

	Frequency	Percent
Step 1	122	52.1
Step 2	70	29.9
Step 3	26	11.1
Step 4	16	6.8
Total	234	100.0

Bright & Early – Increasing Rates when First Quality Rated

	Frequency	Percent
No	215	92.3
Yes	18	7.7
Total	233	100.0

Bright & Early – Increasing Rates when Increasing Quality Rating

	Frequency	Percent
No	205	88.7
Yes	26	11.3
Total	221	100.0

Bright & Early – Rate Change Difference (in dollars)

N	Valid	16
	Missing	737
Mean		36.6250
Median		20.00
Mode		20.00
Std. Deviation		39.00748
Minimum		5.00
Maximum		150.00
Percentiles	75	66.25
	95	

Participation in the USDA Child and Adult Care Food Program

	Frequency	Percent
No	190	29.3
Yes	459	70.7

	Frequency	Percent
Total	649	100.0

Facilities Accepting Children with Special Needs

	Frequency	Percent
No	86	13.4
Yes	556	86.6
Total	642	100.0

Facilities with Currently Enrolled Children with Special Needs

	Frequency	Percent
No	328	58.0
Yes	238	42.0
Total	566	100.0

Staff Training and/or Experience with Special Needs

	Frequency	Percent of cases
ADHD/ADD	272	69.4
Asthma	193	49.2
Autism	209	53.3
Developmental delay	224	57.1
Emotional/behavioral needs	250	63.8
Hearing/sign language	83	21.2
HIV/Hepatitis B	9	2.3
Monitors	35	8.9
Physical needs	119	30.4
Special health needs	125	31.9
Seizures	100	25.5
Visual needs	53	13.5
Total	1672	426.5

Wheelchair-accessible Facility

	Frequency	Percent
No	412	64.4
Yes	228	35.6
Total	640	100.0

Classroom Language for Instruction

	Frequency	Percent
English	651	100.0%
Spanish	26	4.0%
American Sign Language (ASL)	54	8.3%
Other	2	0.3%
Other 2	2	0.3%
Total	735	112.9%

**respondents could choose multiple options; responses do not sum to 100%*

Business Materials in Language other than English

	Frequency	Percent
No	578	90.3
Yes	62	9.7
Total	640	100.0

Status as Urban or Rural (based on county)

	Frequency	Percent
Urban	489	64.9
Rural	264	35.1
Total	753	100.0

Appendix E: Open-Ended Responses

Note: some responses are not included due to identifiable information in the text. This includes questions Q16.1 and Q16.2.

Q3.3 How does your facility operate throughout the year? – Other (please describe) – Text

- 2 days during school 1 day during summer
- But follow the Fargo school schedule
- Full Time school year and two day per week in summer
- Full time school year, limited summer hours
- limited hours in summer
- Part time hours during summer
- Preschool is school year only & infants and toddlers are year round
- w/ summer outings

7.3B In 2022, when the rate paid to your facility by CCAP was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up? Another arrangement (please describe) – Text

- ccap payment went to parent
- Families paid and got reimbursed by CCAP
- Families pay up front and reimbursement goes directly to them.
- I had to quit accepting CCAP because the families could not pay the difference. We were so far apart. I do still have one family on it, but will not take any new ones.
- I was not director at this time
- Most parents paid difference; some couldn't afford so they didn't pay
- None
- our program pays for everything
- Parents paid me and they were reimbursed by CCAP
- Scholarship
- Staff children on CCAP do not pay the remaining balance other families pay the full difference
- the parents got paid from the state and they paid us
- The program covered what the parents could with a scholarship or personal contributions from myself. I tried my best to help individuals who needed care get on their feet, but wasn't able to offer long term care due to being unable to afford paying the difference each month
- They cannot pay the difference usually

Q7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Other (please describe) - Text

- Approval Period Wait Time Too Long (For families applying)
- Attendance. If they don't bring child, lose subsidy. We shouldn't suffer for the parent not bringing their child.
- Being able to talk to someone to get help with questions
- Being paid after services are rendered
- Calling 1800 number to associate families
- Can't get the provider payment system to work
- changes in process
- changes in processes
- co pays are too high for families
- Co-Payments too High
- collecting co-pays
- communication with counties
- communication about changes
- communication with ccap is awful
- communication with county/families
- complicated system
- complicated to know when and if a parent is on the system
- complicated when child moves age groups
- copays are too high for families
- Ease of communication with people who work at CCAP
- Expired application and missed payments
- Families difficulty navigating CCAP
- Families don't understand when their child care assistance statement says no copay, that they still have to pay the difference between what the state pays and what we charge. They can't afford the difference and end up losing child care within a few months.
- Family who are approved ,but not in the portal.
- Generally don't qualify for preschool
- Getting renewals processed
- hard to work with outside groups so choose not to
- Harder to take families that have not been preapproved or preexisting on Subsidies
- Have parents reimbursed assistance and pay me upfront weekly

- Hopes that paperwork is submitted on time
- I write off copays because parents can not pay them
- I'd rather not deal with more computer work. I'm plenty busy already.
- Income eligibility is too low
- It is harder for these families to cover deposit and/or holding fees
- It takes me a good amount of time to get ready and submit claims.
- It takes months for the parents eligibility to go through
- It's too easy for CCAP families to walk away and not pay their provider for their share.
- Keeping track of exact hours
- Licensed preschool
- Needing to pay back CCAP if a family terminates care. CCAP not paying the termination notice
- Not having a direct person to call with questions
- Not knowing if I'll get payment or the correct payment.
- Not paid if children are enrolled but not in attendance.
- Once registered the payments are on time; however the time can take one to two months before they are approved.
- Overnight/Military Care when care is needed upwards 60 hours a week does not change income of CCAP
- paperwork to qualify
- paperwork, to open envelopes too
- Parent do not understand their part of the payment obligations to the daycare centers. They always think the State pays every amount they owe to the daycare centers.
- Parent states they are approved and aren't
- Parents are struggling to make the copay. Seems that the state isn't covering adequately for means of living rising.
- Parents assume they don't qualify
- Parents cannot afford difference of what the county pays
- Parents confused about how program works
- parents don't receive much
- Parents not being approved for CCAP before enrollment and not receiving payment timely from parents while approval is pending
- Parents not paying the remainder that is not covered
- Parents not wanting to pay the difference not covered by ccap
- Parents receive payments and pay me as per the norm
- Parents refuse to pay their copays/out-of-pocket responsibility
- parents wrongly denied

- Payment issued directly to family rather than provider
- receiving co-pays
- Some families don't understand that what CCAP doesn't pay is their responsibility.
- still have to do the monthly paperwork even though the child's co-pay is more than what they are charged
- takes a long time for families to be approved
- Takes too long for families to recertify - always a lapse in coverage
- Takes too long for parents to get approved
- Takes too long for the renewal process for parents and then delays the payment
- Takes too long to apply for it
- Takes way too long to hold a spot while parent is waiting for their application to get approved.
- Taking families too long to be approved
- The computer system
- The first time doing it and getting it all set up is difficult and you can't call as phone numbers are wrong and you get transferred all over.
- The old system with recording payment so late was a barrier. I quit accepting, but now accept with new program paying ahead.
- time to do the inputting
- Too high copay for parents
- Waiting for the ones who reapply
- We charge, biweekly, and assistance only pays monthly
- When issues arise with providers, there is no contact person to help providers
- when renew to slow
- When review for parents who receive CCAP
- Would like a reminder email to login before end of month to request payment
- Additional cost of assisting families with application and renewal
- amount of paperwork
- Assistance takes too long to re-certify
- Being paid once a month instead of weekly
- cant ever reach help
- changes in copays
- changes to keep up with
- dealing with separated families on assistance
- difficult to get assistance over the phone
- Don't charge enough to support business for all ages

- Families on assistance seem to ask for extra considerations, lie about being approved, don't pay,
- Families who are approved , have to wait a long period of time for receive payments , to cover the expenses out of their pockets
- Fixes on the states side that take weeks and weeks to fix
- get families that have more needs for child than what I serve
- Having to repay a payment because the family didn't qualify and having to ask for payment and having to explain why.
- incorrect information - portal
- incorrect information in portal
- It takes several months for a renewal to be processed or new child to be added on.
- Not being paid if a family gives a two week notice and they leave without paying.
- One can get ahold of someone through email
- Paperwork should be the parent's responsibility
- Parent copay amount is too high
- parents don't tell us of change
- Parents paying the remaining balance of what CCAP doesn't cover for the month
- Payment doesn't cover full tuition rates, parents ask for discounts
- Payments drop after child turns 3, but still need care as a 2 year old so family can not afford
- Reapplication/recertification Process taking too long
- snail mail and communication
- snail mail is overwhelming
- snail mail...too much
- Some families should be in assistance- their income at the time wasn't accurate for an entire year (overtime due to harvest, injury not getting same wages, no assistance at all due to unemployment but if they pull kid from daycare they won't have a spot anymore)
- Takes too long to renew
- The way the system is set up, I cannot get on the food program. Not enough families qualify for CCAP, and the ones who don't won't fill out the food program application properly.
- too many changes
- Too much money not paid by state
- When calling about a problem with a parent CCA, it can take up to half hour to an hour to talk to someone on the 1-800 #
- CCAP processing times
- changes
- Parent can't afford the copay. I've waived so many copays. My fees are affordable but most parents are struggling with not only finding childcare but paying.

- Unreliable customer service if something goes wrong

12.1 What is the organizational structure of your facility? - Other – Text

- daycare owner
- federal funding
- Home
- Home daycare
- non-profit corporation
- non-profit llc
- Own business
- profit turning into non profit in the next month
- religious
- Single Member LLC
- sole proprietor ship but changing to LLC

14.1 Which languages do you use in classroom instruction? Other (please specify) – Text

- French
- Somali
- Arabic
- Creole

14.2B In which languages other than English do you provide business materials (such as contracts or policies)? List all that apply, separated by commas.

- any that are needed
- Any that would be needed
- ASL Sign Language
- French
- Somali, Swahili, Arabic
- Spanish
- Spanish, French
- Spanish, or whatever is needed
- Spanish, we can provide others if needed.
- Will translate materials as needed.

Appendix F: Tables

Findings by License Type

Regionality and License Type

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
Status as urban or rural area	Urban	74	74.7%	91	77.8%	38	33.3%	207	65.1%	10	76.9%	26	92.9%	43	67.2%	153	75.0%	336	61.2%
	Rural	25	25.3%	26	22.2%	76	66.7%	111	34.9%	3	23.1%	2	7.1%	21	32.8%	51	25.0%	213	38.8%
License type - from license number	Center child care	99	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	99	48.5%	0	0.0%
	Family child care	0	0.0%	117	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	117	21.3%
	Group facility child care	0	0.0%	0	0.0%	114	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	114	20.8%
	Group home child care	0	0.0%	0	0.0%	0	0.0%	318	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	318	57.9%
	Preschool program	0	0.0%	0	0.0%	0	0.0%	0	0.0%	13	100.0%	0	0.0%	0	0.0%	13	6.4%	0	0.0%
	School-age child care	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	28	100.0%	0	0.0%	28	13.7%	0	0.0%
	Multiple license types	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	64	100.0%	64	31.4%	0	0.0%

Licensed Capacity, Desired Capacity, and Vacancies

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.1 What is your facility's total licensed capacity?	Mean	88	9	25	18	37	109	88	88	17
	Median	75	9	30	12	24	100	73	76	12
	75th Percentile	103	9	30	17	36	144	130	111	18
2.2 What is your facility's total desired capacity?	Mean	77	10	26	15	40	59	74	71	16
	Median	65	8	28	12	36	60	71	63	12
	75th Percentile	92	9	30	14	51	75	95	87	18
2.3 How many vacancies does your facility currently have?	Mean	8	2	4	1	5	2	6	7	2
	Median	3	1	1	0	1	0	2	1	0
	75th Percentile	11	2	6	2	9	0	9	10	2

Capacity and Vacancies (categorical breakdowns)

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care	Multiple license types		Center child care	Family child care				
Total licensed capacity	Fewer than 10	0	0.0%	113	96.6%	1	0.9%	15	4.7%	0	0.0%	0	0.0%	2	3.1%	2	1.0%	129	23.5%
	10 to 12	0	0.0%	4	3.4%	9	8.0%	145	45.6%	1	7.7%	0	0.0%	3	4.7%	4	2.0%	158	28.8%
	13 to 20	2	2.0%	0	0.0%	26	23.0%	130	40.9%	3	23.1%	0	0.0%	6	9.4%	11	5.4%	156	28.5%
	21 to 30	3	3.0%	0	0.0%	77	68.1%	26	8.2%	3	23.1%	1	3.6%	6	9.4%	13	6.4%	103	18.8%
	More than 30	94	94.9%	0	0.0%	0	0.0%	2	0.6%	6	46.2%	27	96.4%	47	73.4%	174	85.3%	2	0.4%
Total number of current vacancies	No vacancies	42	42.4%	54	46.2%	50	44.2%	207	65.3%	5	38.5%	23	82.1%	24	38.7%	94	46.5%	311	56.9%
	One or more vacancies	57	57.6%	63	53.8%	63	55.8%	110	34.7%	8	61.5%	5	17.9%	38	61.3%	108	53.5%	236	43.1%

Age Groups Served

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care	Multiple license types		Center child care	Family child care				
Q2.5 Age groups served	Infants (birth to 17 months)	85	85.9%	105	89.7%	102	89.5%	297	93.4%	0	0.0%	0	0.0%	36	56.3%	121	59.3%	504	91.8%
	Toddlers (18 to 35 months)	90	90.9%	111	94.9%	106	93.0%	310	97.5%	0	0.0%	0	0.0%	43	67.2%	133	65.2%	527	96.0%
	Preschool (3 to 5 years)	98	99.0%	112	95.7%	111	97.4%	308	96.9%	13	100.0%	0	0.0%	63	98.4%	174	85.3%	531	96.7%
	School-Age (6 to 12 years)	68	68.7%	90	76.9%	95	83.3%	238	74.8%	0	0.0%	28	100.0%	39	60.9%	135	66.2%	423	77.0%
Full-time enrollment greater than 0	No children currently enrolled full-time	4	4.0%	2	1.7%	9	7.9%	5	1.6%	3	23.1%	14	50.0%	4	6.3%	25	12.3%	16	2.9%
	At least one child currently enrolled full-time	95	96.0%	115	98.3%	105	92.1%	313	98.4%	10	76.9%	14	50.0%	60	93.8%	179	87.7%	533	97.1%
Part-time enrollment greater than 0	No children currently enrolled part-time	52	52.5%	70	59.8%	43	37.7%	178	56.0%	7	53.8%	2	7.1%	23	35.9%	84	41.2%	291	53.0%
	At least one child currently	47	47.5%	47	40.2%	71	62.3%	140	44.0%	6	46.2%	26	92.9%	41	64.1%	120	58.8%	258	47.0%

		License type - from license number										License group - from license type							
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care									
Full-time wait list greater than 0	enrolled part-time																		
	No children on full-time wait list	22	23.9%	52	50.0%	36	37.5%	124	43.1%	10	83.3%	18	69.2%	23	38.3%	73	38.4%	212	43.4%
	At least one child on full-time wait list	70	76.1%	52	50.0%	60	62.5%	164	56.9%	2	16.7%	8	30.8%	37	61.7%	117	61.6%	276	56.6%
Part-time wait list greater than 0	No children on part-time wait list	68	79.1%	89	89.9%	65	74.7%	245	91.4%	11	91.7%	9	34.6%	46	78.0%	134	73.2%	399	87.9%
	At least one child on part-time wait list	18	20.9%	10	10.1%	22	25.3%	23	8.6%	1	8.3%	17	65.4%	13	22.0%	49	26.8%	55	12.1%

Full-Time Enrollment by Age Group

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Infants (birth to 17 months)	Mean	12	2	3	2			13	12	2
	Median	9	2	3	2			10	9	2
	75th Percentile	16	2	5	3			16	16	3
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Toddlers (18 to 35 months)	Mean	15	2	5	3			16	15	3
	Median	12	2	5	3			13	12	3
	75th Percentile	20	3	7	4			20	20	4
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Preschool (3 to 5 years)	Mean	27	3	7	4	31		28	27	4
	Median	20	2	6	3	25		22	21	3
	75th Percentile	33	3	10	5	36		34	34	5
2.7 How many children in each age group that you serve are currently enrolled	Mean	14	2	13	2		25	14	16	5
	Median	9	1	3	2		20	6	9	2

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
full-time at your facility? School-Age (6 to 12 years)	75th Percentile	18	2	5	3		45	26	22	3

Part-Time Enrollment by Age Group

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Infants (birth to 17 months)	Mean	0	0	1	0			0	0	0
	Median	0	0	0	0			0	0	0
	75th Percentile	0	0	1	0			0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Toddlers (18 to 35 months)	Mean	1	0	1	0			1	1	0
	Median	0	0	0	0			0	0	0
	75th Percentile	0	0	1	0			0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Preschool (3 to 5 years)	Mean	2	1	2	0	14		9	5	1
	Median	0	0	1	0	3		1	0	0
	75th Percentile	3	1	2	0	24		11	4	1
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? School-Age (6 to 12 years)	Mean	4	1	2	2		34	5	11	2
	Median	0	0	1	0		24	0	2	0
	75th Percentile	5	1	4	3		61	6	10	3

Full-Time Wait List by Age Group

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.9 How many children in each age group that you	Mean	21	2	3	2			17	19	2

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
serve are currently on a full-time waitlist at your facility? Infants (birth to 17 months)	Median	9	0	2	1			8	8	1
	75th Percentile	25	2	4	3			24	25	3
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	12	1	2	1			11	11	1
	Median	3	0	0	0			3	3	0
	75th Percentile	12	0	2	1			15	14	1
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Preschool (3 to 5 years)	Mean	8	1	2	1	2		8	8	1
	Median	1	0	0	0	0		3	1	0
	75th Percentile	7	0	2	0	0		11	8	1
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? School-Age (6 to 12 years)	Mean	4	0	0	0		4	3	4	0
	Median	0	0	0	0		0	0	0	0
	75th Percentile	1	0	0	0		5	3	2	0

Part-Time Wait List by Age Group

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Infants (birth to 17 months)	Mean	1	0	0	0			0	1	0
	Median	0	0	0	0			0	0	0
	75th Percentile	0	0	0	0			0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your	Mean	0	0	0	0			0	0	0
	Median	0	0	0	0			0	0	0

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
facility? Toddlers (18 to 35 months)	75th Percentile	0	0	0	0			0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Preschool (3 to 5 years)	Mean	1	0	0	0	2		1	1	0
	Median	0	0	0	0	0		0	0	0
	75th Percentile	0	0	0	0	0		0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? School-Age (6 to 12 years)	Mean	0	0	0	0		15	0	4	0
	Median	0	0	0	0		3	0	0	0
	75th Percentile	0	0	0	0		22	0	0	0

Classrooms by Age Group Served

		License type - from license number						License group - from license type		
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
2.11A How many classrooms does your facility currently use to instruct children?	Mean	6	3	3	3	2	2	5	5	3
	Median	5	2	3	2	1	2	4	4	2
	75th Percentile	7	4	3	4	2	3	6	7	4
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Multiple age groups	Mean	1	2	2	2	1	1	2	1	2
	Median	0	2	2	1	0	0	1	1	1
	75th Percentile	2	3	3	3	1	2	2	2	3
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Infants (birth to 17 months)	Mean	2	1	1	1			2	2	1
	Median	2	0	1	0			1	1	0
	75th Percentile	2	1	1	1			2	2	1
2.11B How many classrooms does your	Mean	2	1	1	1			2	2	1

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
facility currently use to instruct each age group that you serve? Toddlers (18 to 35 months)	Median	1	0	1	0			2	2	0
	75th Percentile	2	1	1	1			2	2	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Preschool (3 to 5 years)	Mean	2	1	1	1	2		2	2	1
	Median	2	0	1	0	1		2	2	0
	75th Percentile	3	1	1	1	2		3	3	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? School-Age (6 to 12 years)	Mean	1	1	1	1		2	1	1	1
	Median	1	0	1	0		2	1	1	0
	75th Percentile	1	1	1	1		3	1	1	1

Indoor Pets and Outdoor Play Area

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
Q2.12 Indoor pets	Dogs	1	1.1%	60	52.2%	2	1.8%	154	49.2%	0	0.0%	0	0.0%	3	5.1%	4	2.1%	216	39.9%
	Cats	0	0.0%	30	26.1%	2	1.8%	75	24.0%	0	0.0%	0	0.0%	3	5.1%	3	1.5%	107	19.8%
	Other animals (please describe)	5	5.3%	9	7.8%	1	0.9%	11	3.5%	2	16.7%	0	0.0%	6	10.2%	13	6.7%	21	3.9%
	There are no pets at our facility.	90	94.7%	41	35.7%	108	95.6%	124	39.6%	10	83.3%	28	100.0%	48	81.4%	176	90.7%	273	50.5%
2.13 Does your facility have a fenced-in outdoor play area?	No	7	7.1%	25	21.6%	15	13.2%	68	21.5%	3	23.1%	23	82.1%	10	15.9%	43	21.3%	108	19.8%
	Yes	91	92.9%	91	78.4%	99	86.8%	248	78.5%	10	76.9%	5	17.9%	53	84.1%	159	78.7%	438	80.2%

Weekly Schedules, Schedule Options, and Open Time Count

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
3.1 Which weekly care schedules do you offer?	Full-time only	51	51.5%	55	47.0%	25	21.9%	164	51.6%	3	23.1%	0	0.0%	24	37.5%	78	38.2%	244	44.4%
	Part-time only	0	0.0%	1	0.9%	1	0.9%	1	0.3%	5	38.5%	0	0.0%	3	4.7%	8	3.9%	3	0.5%
	Both full-time and part-time	48	48.5%	61	52.1%	88	77.2%	153	48.1%	5	38.5%	28	100.0%	37	57.8%	118	57.8%	302	55.0%
Q3.2 Schedule options	Drop-in care	36	52.2%	71	73.2%	86	82.7%	196	74.0%	0	0.0%	6	21.4%	19	42.2%	61	42.7%	353	75.8%
	Before school care	45	65.2%	56	57.7%	80	76.9%	153	57.7%	1	100.0%	22	78.6%	24	53.3%	92	64.3%	289	62.0%
	After school care	59	85.5%	74	76.3%	98	94.2%	198	74.7%	1	100.0%	28	100.0%	41	91.1%	129	90.2%	370	79.4%
	Temporary or emergency care	17	24.6%	40	41.2%	49	47.1%	104	39.2%	0	0.0%	1	3.6%	7	15.6%	25	17.5%	193	41.4%
	Evening care	2	2.9%	16	16.5%	7	6.7%	31	11.7%	0	0.0%	0	0.0%	2	4.4%	4	2.8%	54	11.6%
	Weekend care	2	2.9%	12	12.4%	4	3.8%	29	10.9%	0	0.0%	0	0.0%	1	2.2%	3	2.1%	45	9.7%
	Overnight care	0	0.0%	15	15.5%	3	2.9%	26	9.8%	0	0.0%	0	0.0%	2	4.4%	2	1.4%	44	9.4%
	Other (please describe)	5	7.2%	4	4.1%	1	1.0%	11	4.2%	0	0.0%	3	10.7%	0	0.0%	8	5.6%	16	3.4%
3.3 How does your facility operate throughout the year?	Year-round	92	92.9%	112	95.7%	108	94.7%	301	95.0%	2	15.4%	26	92.9%	51	82.3%	171	84.7%	521	95.1%
	School year only	6	6.1%	3	2.6%	6	5.3%	14	4.4%	11	84.6%	2	7.1%	8	12.9%	27	13.4%	23	4.2%
	Summer only	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	Other (please describe)	1	1.0%	2	1.7%	0	0.0%	2	0.6%	0	0.0%	0	0.0%	3	4.8%	4	2.0%	4	0.7%
3.4 On days when it is open, does your facility have more than one opening and closing time?	No	97	98.0%	112	96.6%	112	99.1%	311	98.1%	8	61.5%	13	46.4%	59	93.7%	177	87.2%	535	98.0%
	Yes, two openings and closings.	2	2.0%	3	2.6%	0	0.0%	3	0.9%	5	38.5%	2	7.1%	3	4.8%	12	5.9%	6	1.1%
	Yes, three or more openings and closings.	0	0.0%	1	0.9%	1	0.9%	3	0.9%	0	0.0%	13	46.4%	1	1.6%	14	6.9%	5	0.9%

Average Opening and Closing Times throughout the week

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care	Multiple license types		Center child care	Family child care				
Time at which providers open during the week (average of Q3.4B)	12:00 am to 1:00 am	0	0.0%	1	0.9%	0	0.0%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	0.4%
	4:00 am to 5:00 am	0	0.0%	0	0.0%	0	0.0%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.2%
	5:00 am to 6:00 am	7	7.2%	4	3.6%	3	2.8%	11	3.6%	0	0.0%	0	0.0%	2	3.4%	9	5.1%	18	3.4%
	6:00 am to 7:00 am	41	42.3%	17	15.5%	29	26.9%	66	21.5%	0	0.0%	3	23.1%	16	27.1%	60	33.9%	112	21.3%
	7:00 am to 8:00 am	45	46.4%	85	77.3%	71	65.7%	225	73.3%	1	12.5%	0	0.0%	34	57.6%	80	45.2%	381	72.6%
	8:00 am to 9:00 am	4	4.1%	2	1.8%	5	4.6%	3	1.0%	7	87.5%	0	0.0%	6	10.2%	17	9.6%	10	1.9%
	2:00 pm to 3:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	10	76.9%	0	0.0%	10	5.6%	0	0.0%
	3:00 pm to 4:00 pm	0	0.0%	1	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	1.7%	1	0.6%	1	0.2%
	11:00 am to 12:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	25.0%	0	0.0%	2	3.4%	4	2.3%	0	0.0%
	12:00 pm to 1:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	12.5%	0	0.0%	1	1.7%	2	1.1%	0	0.0%
Time at which providers close during the week (average of Q3.4C)	1:00 pm to 2:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	2:00 pm to 3:00 pm	1	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	3.4%	3	1.7%	0	0.0%
	3:00 pm to 4:00 pm	4	4.1%	1	0.9%	3	2.8%	2	0.7%	4	50.0%	0	0.0%	1	1.7%	9	5.1%	6	1.1%
	4:00 pm to 5:00 pm	3	3.1%	22	20.4%	9	8.3%	78	25.5%	0	0.0%	0	0.0%	9	15.3%	12	6.8%	109	20.9%
	5:00 pm to 6:00 pm	63	64.9%	75	69.4%	85	78.7%	214	69.9%	0	0.0%	7	53.8%	33	55.9%	103	58.2%	374	71.6%
	6:00 pm to 7:00 pm	25	25.8%	6	5.6%	10	9.3%	6	2.0%	0	0.0%	6	46.2%	11	18.6%	42	23.7%	22	4.2%
	7:00 pm to 8:00 pm	1	1.0%	0	0.0%	0	0.0%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	1	0.6%	1	0.2%
	8:00 pm to 9:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	12.5%	0	0.0%	0	0.0%	1	0.6%	0	0.0%
	9:00 pm to 10:00 pm	0	0.0%	2	1.9%	1	0.9%	2	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	5	1.0%
	10:00 pm to 11:00 pm	0	0.0%	0	0.0%	0	0.0%	2	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	0.4%
11:00 pm to 12:00 am	0	0.0%	2	1.9%	0	0.0%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	3	0.6%	

Average Hours Open (per day) and Days Open (per week)

	License type - from license number										License group - from license type			
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		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
Average amount of time open	Mean	10.66	10.22	10.27	10.15	6.50	5.29	9.73	9.77	10.19
	Median	11.00	10.00	10.00	10.00	7.00	4.00	10.00	10.00	10.00
	75th Percentile	12.00	10.00	11.00	10.20	7.00	4.00	11.00	11.00	10.80
How many days are you open?	Mean	5	5	5	5	4	5	5	5	5
	Median	5	5	5	5	5	5	5	5	5
	75th Percentile	5	5	5	5	5	5	5	5	5

Normalized Weekly Full-time Rates

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
Weekly rate (normalized) for full-time infants	Mean	245.92	200.40	185.17	185.21			249.00	246.83	188.31
	Median	256.25	200.00	180.00	180.00			246.88	250.00	184.50
	75th Percentile	278.50	210.00	206.88	200.00			305.00	287.00	200.00
Weekly rate (normalized) for full-time toddlers	Mean	234.45	194.99	182.67	178.61			233.65	234.19	182.82
	Median	243.75	187.50	175.00	175.00			237.50	241.25	175.00
	75th Percentile	262.50	200.00	200.00	200.00			268.13	265.00	200.00
Weekly rate (normalized) for full-time preschool	Mean	213.09	182.40	175.11	175.07	71.96		208.91	205.10	176.60
	Median	216.25	180.00	170.00	175.00	68.75		217.00	215.00	175.00
	75th Percentile	235.00	200.00	200.00	195.00	76.25		244.38	240.00	197.50
Weekly rate (normalized) for full-time school age	Mean	159.83	169.04	147.96	167.58		96.57	204.50	158.32	163.52
	Median	165.00	175.00	150.00	162.50		100.00	165.00	144.00	165.00
	75th Percentile	195.00	200.00	179.50	185.00		115.00	200.00	190.00	187.50

Normalized Weekly Part-time Rates

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
Weekly rate (normalized) for part-time infants	Mean	196.66	179.72	160.22	158.10			200.88	197.83	162.91
	Median	193.00	175.00	160.00	150.00			195.00	193.00	157.50
	75th Percentile	247.50	225.00	200.00	190.00			250.00	248.75	200.00

		License type - from license number										License group - from license type	
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care	Multiple license types	Center child care
Weekly rate (normalized) for part-time toddlers	Mean	182.61	174.42	155.54	149.81						191.56	185.78	156.34
	Median	180.00	175.00	157.50	150.00						197.75	189.88	150.00
	75th Percentile	222.00	225.00	200.00	175.00						250.00	240.00	195.00
Weekly rate (normalized) for part-time preschool	Mean	254.68	164.44	150.42	148.24	65.06					137.27	190.76	152.00
	Median	158.75	161.25	160.00	150.00	41.88					140.00	141.00	150.00
	75th Percentile	222.50	200.00	185.00	175.00	58.38					168.50	200.00	185.00
Weekly rate (normalized) for part-time school age	Mean	132.67	150.88	126.83	131.53					102.96	130.96	121.29	133.99
	Median	127.50	150.00	118.75	125.00					95.00	113.50	120.00	125.00
	75th Percentile	175.00	200.00	155.00	160.00					125.00	190.00	137.50	168.75

Service and Fee Charges

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care	Multiple license types	Center child care	Family child care					
Q6.1 Charge for services	Charge for at least one service	68	77.3%	66	62.3%	72	72.7%	186	64.8%	7	53.8%	28	100.0%	48	82.8%	151	80.7%	324	65.9%
	Does not charge for extra services	20	22.7%	40	37.7%	27	27.3%	101	35.2%	6	46.2%	0	0.0%	10	17.2%	36	19.3%	168	34.1%
Q6.3 Charge for fees	Charge at least one fee	49	62.0%	72	67.9%	75	76.5%	178	64.7%	6	66.7%	14	51.9%	42	77.8%	111	65.7%	325	67.8%
	Does not charge extra fee	30	38.0%	34	32.1%	23	23.5%	97	35.3%	3	33.3%	13	48.1%	12	22.2%	58	34.3%	154	32.2%
6.2A Does your facility charge a registration fee that is not included as part of your basic tuition fees?	No	34	34.7%	80	70.2%	78	70.9%	239	77.3%	1	7.7%	0	0.0%	17	27.0%	52	25.7%	397	74.5%
	Yes	64	65.3%	34	29.8%	32	29.1%	70	22.7%	12	92.3%	28	100.0%	46	73.0%	150	74.3%	136	25.5%

Registration Fee Revenue, 2022

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
6.2C In 2022, how much revenue did registration fees generate for your facility?	Mean	2957.95	608.87	5652.14	677.52	2131.25	983.64	2584.03	2332.37	1849.84
	Median	1200.00	200.00	450.00	217.50	2000.00	926.00	1700.00	1242.50	300.00
	75th Percentile	3825.00	1000.00	1100.00	640.00	3200.00	1375.00	3000.00	2775.00	800.00

Optional Program Practices

		License type - from license number										License group - from license type							
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care									
Q6.4 Program practices	We require parents to pay before providing care.	69	74.2%	74	64.3%	56	52.3%	168	55.3%	9	75.0%	13	48.1%	43	74.1%	134	70.5%	298	56.7%
	We charge when a child is absent due to the child's vacation.	73	78.5%	87	75.7%	74	69.2%	243	79.9%	10	83.3%	13	48.1%	43	74.1%	139	73.2%	404	76.8%
	We charge when a child is absent due to other reasons in the child's family.	76	81.7%	88	76.5%	77	72.0%	253	83.2%	10	83.3%	12	44.4%	50	86.2%	148	77.9%	418	79.5%
	We charge when we are open on a holiday and the child is absent.	62	66.7%	69	60.0%	67	62.6%	198	65.1%	3	25.0%	9	33.3%	41	70.7%	115	60.5%	334	63.5%
	We charge when our program is closed due to staff illness.	21	22.6%	54	47.0%	21	19.6%	131	43.1%	3	25.0%	1	3.7%	16	27.6%	41	21.6%	206	39.2%
	We charge when our program is closed because staff is on vacation.	11	11.8%	64	55.7%	19	17.8%	167	54.9%	3	25.0%	1	3.7%	12	20.7%	27	14.2%	250	47.5%
	None of these.	6	6.5%	11	9.6%	12	11.2%	32	10.5%	1	8.3%	13	48.1%	5	8.6%	25	13.2%	55	10.5%

CCAP: Current Enrollment, 2022 Figures, and Rate Coverage

		License type - from license number														License group - from license type			
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
Current enrolled children receiving CCAP	No children currently enrolled receiving CCAP	8	8.4%	54	48.2%	16	14.4%	154	50.8%	9	75.0%	4	15.4%	10	16.9%	31	16.1%	224	42.6%
	One or more children currently receiving CCAP	87	91.6%	58	51.8%	95	85.6%	149	49.2%	3	25.0%	22	84.6%	49	83.1%	161	83.9%	302	57.4%
7.2A In 2022, did any children enrolled at your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	No	11	11.7%	57	51.8%	21	18.9%	155	51.0%	11	91.7%	5	19.2%	14	23.7%	41	21.5%	233	44.4%
	Yes	83	88.3%	53	48.2%	90	81.1%	149	49.0%	1	8.3%	21	80.8%	45	76.3%	150	78.5%	292	55.6%
7.3A In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?	No	49	65.3%	22	45.8%	30	38.0%	54	40.0%	1	100.0%	8	38.1%	21	51.2%	79	57.2%	106	40.5%
	Yes	26	34.7%	26	54.2%	49	62.0%	81	60.0%	0	0.0%	13	61.9%	20	48.8%	59	42.8%	156	59.5%
7.3B In 2022, when the rate paid to your facility by CCAP was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up?	The family pays the full difference	47	85.5%	18	69.2%	23	65.7%	51	87.9%	0	0.0%	7	87.5%	20	80.0%	74	83.1%	92	77.3%
	The family pays a portion of the difference	4	7.3%	2	7.7%	1	2.9%	2	3.4%	0	0.0%	0	0.0%	3	12.0%	7	7.9%	5	4.2%
	The family pays none of the difference	2	3.6%	3	11.5%	8	22.9%	1	1.7%	0	0.0%	1	12.5%	1	4.0%	4	4.5%	12	10.1%
	Another arrangement (please describe)	2	3.6%	3	11.5%	3	8.6%	4	6.9%	1	100.0%	0	0.0%	1	4.0%	4	4.5%	10	8.4%

Barriers to Accepting Subsidized Children

		License type - from license number														License group - from license type			
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Payment reimbursement rates are too low	Not a barrier	29	32.6%	34	30.6%	50	48.5%	119	41.6%	3	33.3%	0	0.0%	22	38.6%	54	29.8%	203	40.6%
	Somewhat of a barrier	10	11.2%	17	15.3%	11	10.7%	24	8.4%	0	0.0%	0	0.0%	8	14.0%	18	9.9%	52	10.4%
	Moderate barrier	21	23.6%	15	13.5%	18	17.5%	45	15.7%	0	0.0%	14	53.8%	13	22.8%	48	26.5%	78	15.6%
	Extreme barrier	18	20.2%	7	6.3%	14	13.6%	29	10.1%	0	0.0%	11	42.3%	7	12.3%	36	19.9%	50	10.0%
	I don't know	11	12.4%	38	34.2%	10	9.7%	69	24.1%	6	66.7%	1	3.8%	7	12.3%	25	13.8%	117	23.4%

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Added administrative duties to receive payment	Not a barrier	44	49.4%	37	33.9%	55	54.5%	104	36.7%	2	22.2%	13	50.0%	21	37.5%	80	44.4%	196	39.8%
	Somewhat of a barrier	13	14.6%	14	12.8%	18	17.8%	51	18.0%	1	11.1%	0	0.0%	14	25.0%	28	15.6%	83	16.8%
	Moderate barrier	12	13.5%	17	15.6%	10	9.9%	50	17.7%	1	11.1%	2	7.7%	11	19.6%	26	14.4%	77	15.6%
	Extreme barrier	11	12.4%	8	7.3%	7	6.9%	17	6.0%	0	0.0%	10	38.5%	6	10.7%	27	15.0%	32	6.5%
	I don't know	9	10.1%	33	30.3%	11	10.9%	61	21.6%	5	55.6%	1	3.8%	4	7.1%	19	10.6%	105	21.3%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Have full enrollment without families who qualify	Not a barrier	49	56.3%	45	42.1%	57	57.6%	134	48.4%	3	42.9%	3	11.5%	34	59.6%	89	50.3%	236	48.9%
	Somewhat of a barrier	12	13.8%	8	7.5%	8	8.1%	30	10.8%	0	0.0%	5	19.2%	6	10.5%	23	13.0%	46	9.5%
	Moderate barrier	10	11.5%	9	8.4%	13	13.1%	28	10.1%	0	0.0%	2	7.7%	4	7.0%	16	9.0%	50	10.4%
	Extreme barrier	4	4.6%	7	6.5%	6	6.1%	15	5.4%	1	14.3%	14	53.8%	9	15.8%	28	15.8%	28	5.8%
	I don't know	12	13.8%	38	35.5%	15	15.2%	70	25.3%	3	42.9%	2	7.7%	4	7.0%	21	11.9%	123	25.5%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Takes too long to receive payments	Not a barrier	56	64.4%	45	40.9%	63	62.4%	130	47.1%	3	33.3%	5	19.2%	30	53.6%	94	52.8%	238	48.9%
	Somewhat of a barrier	12	13.8%	16	14.5%	13	12.9%	35	12.7%	1	11.1%	2	7.7%	7	12.5%	22	12.4%	64	13.1%
	Moderate barrier	6	6.9%	9	8.2%	9	8.9%	30	10.9%	0	0.0%	17	65.4%	6	10.7%	29	16.3%	48	9.9%
	Extreme barrier	3	3.4%	9	8.2%	9	8.9%	30	10.9%	0	0.0%	1	3.8%	7	12.5%	11	6.2%	48	9.9%
	I don't know	10	11.5%	31	28.2%	7	6.9%	51	18.5%	5	55.6%	1	3.8%	6	10.7%	22	12.4%	89	18.3%

Current CCAP Enrollment and Revenue (statistics)

		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
7.1 How many children currently enrolled in your facility receive benefits from North Dakota's Child Care	Mean	15	1	5	2	2	9	8	11	3
	Median	9	1	4	0	0	8	4	6	1

Assistance Program (CCAP)?		License type - from license number							License group - from license type	
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care
	75th Percentile	19	2	6	3	1	13	12	15	4
7.2B In 2022, how much revenue did your facility receive from CCAP?	Mean	86289.22	11955.80	58120.21	32226.78	0.00	40531.00	56911.35	67745.49	35597.18
	Median	54611.00	6000.00	14500.00	7100.00	0.00	37005.00	26742.00	37312.50	8000.00
	75th Percentile	120000.00	15000.00	54000.00	19118.00	0.00	65000.00	80000.00	89067.00	24000.00

Additional Revenue Sources

		License type - from license number										License group - from license type							
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care									
Q8.1 Additional revenue	Grants	70	83.3%	57	57.6%	77	80.2%	208	76.8%	7	70.0%	16	69.6%	46	83.6%	139	80.8%	342	73.4%
	Donations	15	17.9%	1	1.0%	16	16.7%	2	0.7%	2	20.0%	14	60.9%	13	23.6%	44	25.6%	19	4.1%
	Fundraisers	7	8.3%	0	0.0%	17	17.7%	1	0.4%	2	20.0%	14	60.9%	15	27.3%	38	22.1%	18	3.9%
	Other sources1	2	2.4%	1	1.0%	2	2.1%	6	2.2%	0	0.0%	13	56.5%	1	1.8%	16	9.3%	9	1.9%
	Other sources2	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	13	56.5%	0	0.0%	13	7.6%	0	0.0%
	Other sources3	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	12	52.2%	0	0.0%	12	7.0%	0	0.0%
	Our facility did not receive revenue from any additional sources.	11	13.1%	41	41.4%	17	17.7%	59	21.8%	1	10.0%	7	30.4%	6	10.9%	25	14.5%	117	25.1%

Staff Counts

		License type - from license number										License group - from license type							
		Center child care	Family child care	Group facility child care	Group home child care	Preschool program	School-age child care	Multiple license types	Center child care	Family child care									
Q9 Employed staff	Full-time staff only (including owner)	7	7.4%	105	92.9%	28	26.7%	237	81.2%	5	41.7%	0	0.0%	11	18.6%	23	11.9%	370	72.5%
	Part time staff only	0	0.0%	5	4.4%	3	2.9%	15	5.1%	5	41.7%	6	21.4%	4	6.8%	15	7.8%	23	4.5%
	Full and part-time staff	87	92.6%	3	2.7%	74	70.5%	40	13.7%	2	16.7%	22	78.6%	44	74.6%	155	80.3%	117	22.9%

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
9.1A Does your facility currently employ any full-time staff (including yourself)?	No	0	0.0%	5	4.4%	3	2.8%	16	5.4%	5	41.7%	6	21.4%	4	6.7%	15	7.7%	24	4.6%
	Yes	94	100.0%	108	95.6%	104	97.2%	282	94.6%	7	58.3%	22	78.6%	56	93.3%	179	92.3%	494	95.4%
Q9.1 Full-time staff positions	Teachers	92	98.9%	24	45.3%	61	61.0%	76	40.0%	5	71.4%	6	27.3%	52	94.5%	155	87.6%	161	46.9%
	Classroom assistants	62	66.7%	4	7.5%	41	41.0%	28	14.7%	3	42.9%	1	4.5%	36	65.5%	102	57.6%	73	21.3%
	Administrative staff	61	65.6%	13	24.5%	31	31.0%	32	16.8%	0	0.0%	18	81.8%	32	58.2%	111	62.7%	76	22.2%
	Facilities staff	16	17.2%	10	18.9%	26	26.0%	45	23.7%	0	0.0%	1	4.5%	13	23.6%	30	16.9%	81	23.6%
	Other (please describe)	7	7.5%	3	5.7%	6	6.0%	12	6.3%	0	0.0%	2	9.1%	3	5.5%	12	6.8%	21	6.1%
	Other2 (please describe)	2	2.2%	0	0.0%	1	1.0%	2	1.1%	0	0.0%	2	9.1%	0	0.0%	4	2.3%	3	0.9%
	Other3 (please describe)	1	1.1%	0	0.0%	1	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.6%	1	0.3%
	Owner/sole staff	0	0.0%	15	28.3%	1	1.0%	60	31.6%	1	14.3%	0	0.0%	0	0.0%	1	0.6%	76	22.2%
9.2A Does your facility currently employ any part-time staff (including yourself)?	No	7	7.4%	105	92.9%	28	26.4%	237	81.2%	5	41.7%	0	0.0%	11	18.6%	23	11.9%	370	72.4%
	Yes	87	92.6%	8	7.1%	78	73.6%	55	18.8%	7	58.3%	28	100.0%	48	81.4%	170	88.1%	141	27.6%
Q9.2 Part-time staff positions	Teachers	32	37.6%	2	33.3%	24	31.2%	10	20.4%	5	71.4%	13	46.4%	17	36.2%	67	40.1%	36	27.3%
	Classroom assistants	56	65.9%	1	16.7%	38	49.4%	22	44.9%	3	42.9%	24	85.7%	36	76.6%	119	71.3%	61	46.2%
	Administrative staff	4	4.7%	0	0.0%	2	2.6%	2	4.1%	1	14.3%	0	0.0%	5	10.6%	10	6.0%	4	3.0%
	Facilities staff	10	11.8%	2	33.3%	17	22.1%	8	16.3%	0	0.0%	0	0.0%	6	12.8%	16	9.6%	27	20.5%
	Other (please describe)	6	7.1%	1	16.7%	5	6.5%	11	22.4%	1	14.3%	3	10.7%	4	8.5%	14	8.4%	17	12.9%
	Other2 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
Other3 (please describe)		0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Fringe Benefits

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
9.3A Do you offer fringe benefits to your full-time staff?	No	20	22.2%	53	98.1%	64	64.0%	188	93.1%	3	50.0%	2	9.5%	21	40.4%	46	27.2%	305	85.7%
	Yes	70	77.8%	1	1.9%	36	36.0%	14	6.9%	3	50.0%	19	90.5%	31	59.6%	123	72.8%	51	14.3%
Q9.3B Which of the following fringe benefits do you offer full-time staff?	Health insurance	49	70.0%	0	0.0%	12	35.3%	1	8.3%	2	66.7%	18	100.0%	19	61.3%	88	72.1%	13	27.7%
	Paid time off	63	90.0%	0	0.0%	32	94.1%	11	91.7%	3	100.0%	18	100.0%	30	96.8%	114	93.4%	43	91.5%
	Retirement benefits	37	52.9%	0	0.0%	9	26.5%	1	8.3%	2	66.7%	18	100.0%	15	48.4%	72	59.0%	10	21.3%
	Tuition waivers	31	44.3%	1	100.0%	14	41.2%	6	50.0%	0	0.0%	3	16.7%	12	38.7%	46	37.7%	21	44.7%
	Other	13	18.6%	0	0.0%	6	17.6%	2	16.7%	1	33.3%	1	5.6%	7	22.6%	22	18.0%	8	17.0%
9.4A Do you offer fringe benefits to your part-time staff?	No	66	80.5%	8	100.0%	67	85.9%	52	94.5%	6	85.7%	14	53.8%	38	82.6%	124	77.0%	127	90.1%
	Yes	16	19.5%	0	0.0%	11	14.1%	3	5.5%	1	14.3%	12	46.2%	8	17.4%	37	23.0%	14	9.9%
Q9.4B Which of the following fringe benefits do you offer part-time staff?	Health insurance	2	13.3%	0	0.0%	1	10.0%	1	33.3%	1	100.0%	1	8.3%	1	14.3%	5	14.3%	2	15.4%
	Paid time off	11	73.3%	0	0.0%	7	70.0%	2	66.7%	1	100.0%	10	83.3%	3	42.9%	25	71.4%	9	69.2%
	Retirement benefits	7	46.7%	0	0.0%	1	10.0%	0	0.0%	1	100.0%	7	58.3%	2	28.6%	17	48.6%	1	7.7%
	Tuition waivers	5	33.3%	0	0.0%	2	20.0%	1	33.3%	0	0.0%	0	0.0%	4	57.1%	9	25.7%	3	23.1%
	Other	4	26.7%	0	0.0%	3	30.0%	2	66.7%	0	0.0%	2	16.7%	2	28.6%	8	22.9%	5	38.5%

Facility Location and Ownership, Insurance, and Child Management Software

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
10.1 Do you operate your facility out of your home?	No	92	98.9%	11	9.7%	102	94.4%	22	7.4%	12	100.0%	28	100.0%	54	90.0%	186	96.4%	135	26.1%
	Yes	1	1.1%	102	90.3%	6	5.6%	274	92.6%	0	0.0%	0	0.0%	6	10.0%	7	3.6%	382	73.9%
11.1 Do you rent, lease, or own the residential or commercial space that houses your facility?	Rent	31	34.4%	14	13.1%	46	43.8%	23	8.0%	6	50.0%	1	3.7%	16	28.1%	54	29.0%	83	16.6%
	Lease	17	18.9%	1	0.9%	2	1.9%	1	0.3%	0	0.0%	12	44.4%	9	15.8%	38	20.4%	4	0.8%
	Own	29	32.2%	91	85.0%	52	49.5%	261	90.6%	3	25.0%	3	11.1%	27	47.4%	62	33.3%	404	80.8%
	Owned by another organization (e.g. church)	8	8.9%	0	0.0%	2	1.9%	0	0.0%	2	16.7%	11	40.7%	5	8.8%	26	14.0%	2	0.4%
	Something else (please describe)	5	5.6%	1	0.9%	3	2.9%	3	1.0%	1	8.3%	0	0.0%	0	0.0%	6	3.2%	7	1.4%
11.2 Does your facility currently carry business liability insurance?	No	0	0.0%	47	44.3%	4	3.8%	105	36.6%	0	0.0%	0	0.0%	1	1.7%	1	0.5%	156	31.4%
	Yes	91	100.0%	59	55.7%	100	96.2%	182	63.4%	12	100.0%	28	100.0%	58	98.3%	189	99.5%	341	68.6%
11.3 Does your business currently use any child management software?	No	15	16.3%	61	57.5%	48	47.1%	203	70.7%	9	75.0%	0	0.0%	16	27.1%	40	20.9%	312	63.0%
	Yes	77	83.7%	45	42.5%	54	52.9%	84	29.3%	3	25.0%	28	100.0%	43	72.9%	151	79.1%	183	37.0%

Facility Organizational Structure

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
12.1 What is the organizational structure of your facility?	Non-profit	42	48.3%	7	7.5%	26	25.7%	12	5.2%	4	36.4%	27	96.4%	19	38.0%	92	52.3%	45	10.6%
	Sole proprietor or partnership	12	13.8%	67	72.0%	33	32.7%	182	78.4%	4	36.4%	0	0.0%	9	18.0%	25	14.2%	282	66.2%
	Limited Liability Company (LLC)	16	18.4%	16	17.2%	37	36.6%	28	12.1%	2	18.2%	0	0.0%	16	32.0%	34	19.3%	81	19.0%
	Corporation	14	16.1%	0	0.0%	3	3.0%	1	0.4%	0	0.0%	1	3.6%	5	10.0%	20	11.4%	4	0.9%

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
Other		3	3.4%	3	3.2%	2	2.0%	9	3.9%	1	9.1%	0	0.0%	1	2.0%	5	2.8%	14	3.3%

Bright & Early Certification and Rating

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
12.2A Do you participate in Bright & Early ND, our state's Quality Rating & Improvement System (QRIS)?	No	43	48.9%	74	74.7%	48	47.5%	179	67.8%	10	90.9%	26	100.0%	18	36.7%	97	55.7%	301	64.9%
	Yes	45	51.1%	25	25.3%	53	52.5%	85	32.2%	1	9.1%	0	0.0%	31	63.3%	77	44.3%	163	35.1%
12.2B What is your quality rating?	Step 1	17	37.8%	15	62.5%	26	52.0%	53	63.9%	0	0.0%	0	0.0%	11	35.5%	28	36.4%	94	59.9%
	Step 2	17	37.8%	6	25.0%	14	28.0%	19	22.9%	1	100.0%	0	0.0%	13	41.9%	31	40.3%	39	24.8%
	Step 3	9	20.0%	2	8.3%	8	16.0%	3	3.6%	0	0.0%	0	0.0%	4	12.9%	13	16.9%	13	8.3%
	Step 4	2	4.4%	1	4.2%	2	4.0%	8	9.6%	0	0.0%	0	0.0%	3	9.7%	5	6.5%	11	7.0%
12.3A Did you increase your tuition rates when: - You became quality rated?	No	42	95.5%	22	88.0%	46	88.5%	77	95.1%	1	100.0%	0	0.0%	27	90.0%	70	93.3%	145	91.8%
	Yes	2	4.5%	3	12.0%	6	11.5%	4	4.9%	0	0.0%	0	0.0%	3	10.0%	5	6.7%	13	8.2%
12.3A Did you increase your tuition rates when: - You increased your quality rating?	No	43	100.0%	20	83.3%	42	82.4%	72	87.8%	1	100.0%	0	0.0%	27	90.0%	71	95.9%	134	85.4%
	Yes	0	0.0%	4	16.7%	9	17.6%	10	12.2%	0	0.0%	0	0.0%	3	10.0%	3	4.1%	23	14.6%

USDA Food Program Participation; Special Needs Enrollment, Wheelchair Accessibility

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program	School-age child care		Multiple license types		Center child care		Family child care		
12.4 Do you participate in the	No	40	45.5%	34	34.3%	32	31.4%	44	16.2%	11	100.0%	1	3.7%	28	54.9%	80	45.2%	110	23.3%

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
USDA Child and Adult Care Food Program?	Yes	48	54.5%	65	65.7%	70	68.6%	227	83.8%	0	0.0%	26	96.3%	23	45.1%	97	54.8%	362	76.7%
13.1 Does your facility accept children with special needs?	No	3	3.5%	25	25.3%	7	6.9%	44	16.6%	2	18.2%	1	3.6%	4	7.8%	10	5.7%	76	16.3%
	Yes	83	96.5%	74	74.7%	95	93.1%	221	83.4%	9	81.8%	27	96.4%	47	92.2%	166	94.3%	390	83.7%
13.2 Are any children with special needs currently enrolled at your facility?	No	32	37.6%	53	71.6%	56	57.7%	156	69.0%	4	44.4%	7	25.9%	20	41.7%	63	37.3%	265	66.8%
	Yes	53	62.4%	21	28.4%	41	42.3%	70	31.0%	5	55.6%	20	74.1%	28	58.3%	106	62.7%	132	33.2%
13.4 Is your facility wheelchair accessible?	No	12	14.1%	93	95.9%	49	48.0%	245	91.8%	2	18.2%	1	3.6%	10	20.0%	25	14.4%	387	83.0%
	Yes	73	85.9%	4	4.1%	53	52.0%	22	8.2%	9	81.8%	27	96.4%	40	80.0%	149	85.6%	79	17.0%

Special Needs Training/Experience

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
Q13.3 Special needs training	ADHD/ADD	40	70.2%	32	62.7%	44	69.8%	97	64.2%	3	60.0%	22	95.7%	34	81.0%	99	78.0%	173	65.3%
	Asthma	26	45.6%	21	41.2%	24	38.1%	77	51.0%	2	40.0%	16	69.6%	27	64.3%	71	55.9%	122	46.0%
	Autism	32	56.1%	29	56.9%	36	57.1%	66	43.7%	2	40.0%	16	69.6%	28	66.7%	78	61.4%	131	49.4%
	Developmental delay	33	57.9%	33	64.7%	37	58.7%	82	54.3%	4	80.0%	4	17.4%	31	73.8%	72	56.7%	152	57.4%
	Emotional/behavioral needs	40	70.2%	28	54.9%	44	69.8%	85	56.3%	5	100.0%	17	73.9%	31	73.8%	93	73.2%	157	59.2%
	Hearing/sign language	12	21.1%	10	19.6%	18	28.6%	27	17.9%	3	60.0%	0	0.0%	13	31.0%	28	22.0%	55	20.8%
	HIV/Hepatitis B	1	1.8%	3	5.9%	2	3.2%	2	1.3%	0	0.0%	0	0.0%	1	2.4%	2	1.6%	7	2.6%
	Monitors	6	10.5%	7	13.7%	6	9.5%	11	7.3%	1	20.0%	0	0.0%	4	9.5%	11	8.7%	24	9.1%
	Physical needs	19	33.3%	18	35.3%	15	23.8%	42	27.8%	2	40.0%	3	13.0%	20	47.6%	44	34.6%	75	28.3%
	Special health needs	25	43.9%	15	29.4%	20	31.7%	31	20.5%	2	40.0%	11	47.8%	21	50.0%	59	46.5%	66	24.9%
	Seizures	19	33.3%	15	29.4%	20	31.7%	30	19.9%	1	20.0%	2	8.7%	13	31.0%	35	27.6%	65	24.5%
Visual needs	9	15.8%	7	13.7%	10	15.9%	12	7.9%	3	60.0%	1	4.3%	11	26.2%	24	18.9%	29	10.9%	

Classroom and Business Materials Language Options

		License type - from license number										License group - from license type							
		Center child care		Family child care		Group facility child care		Group home child care		Preschool program		School-age child care		Multiple license types		Center child care		Family child care	
Q14.1 Classroom language	English	88	100.0%	99	100.0%	103	100.0%	271	100.0%	11	100.0%	28	100.0%	51	100.0%	178	100.0%	473	100.0%
	Spanish	5	5.7%	2	2.0%	8	7.8%	8	3.0%	0	0.0%	0	0.0%	3	5.9%	8	4.5%	18	3.8%
	American Sign Language (ASL)	8	9.1%	8	8.1%	11	10.7%	19	7.0%	0	0.0%	0	0.0%	8	15.7%	16	9.0%	38	8.0%
	Other	0	0.0%	0	0.0%	0	0.0%	1	0.4%	0	0.0%	0	0.0%	1	2.0%	1	0.6%	1	0.2%
	Other2	0	0.0%	0	0.0%	0	0.0%	1	0.4%	0	0.0%	0	0.0%	1	2.0%	1	0.6%	1	0.2%
14.2 Do you provide business materials (such as contracts or policies) in languages other than English?	No	74	87.1%	92	92.9%	86	84.3%	245	91.8%	10	90.9%	25	92.6%	46	93.9%	155	90.1%	423	90.4%
	Yes	11	12.9%	7	7.1%	16	15.7%	22	8.2%	1	9.1%	2	7.4%	3	6.1%	17	9.9%	45	9.6%

Findings by Regionality and Age Groups Served

Regionality and License Type

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Status as urban or rural area	Urban	489	100.0%	0	0.0%	388	62.1%	412	62.4%	449	63.7%	343	61.5%
	Rural	0	0.0%	264	100.0%	237	37.9%	248	37.6%	256	36.3%	215	38.5%
License type - from license number	Center child care	74	15.1%	25	9.5%	85	13.6%	90	13.6%	98	13.9%	68	12.2%
	Family child care	91	18.6%	26	9.8%	105	16.8%	111	16.8%	112	15.9%	90	16.1%
	Group facility child care	38	7.8%	76	28.8%	102	16.3%	106	16.1%	111	15.7%	95	17.0%
	Group home child care	207	42.3%	111	42.0%	297	47.5%	310	47.0%	308	43.7%	238	42.7%
	Preschool program	10	2.0%	3	1.1%	0	0.0%	0	0.0%	13	1.8%	0	0.0%
	School-age child care	26	5.3%	2	0.8%	0	0.0%	0	0.0%	0	0.0%	28	5.0%
	Multiple license types	43	8.8%	21	8.0%	36	5.8%	43	6.5%	63	8.9%	39	7.0%

Licensed Capacity, Desired Capacity, and Vacancies

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
2.1 What is your facility's total licensed capacity?	Mean	40		31		33		33		34		38	
	Median	14		20		15		15		16		18	
	75th Percentile	48		30		30		30		30		30	
2.2 What is your facility's total desired capacity?	Mean	33		28		30		30		31		32	
	Median	12		18		13		13		14		15	
	75th Percentile	40		30		30		30		30		30	
2.3 How many vacancies does your facility currently have?	Mean	4		3		3		3		3		4	
	Median	0		0		0		0		0		0	
	75th Percentile	3		4		3		3		4		4	

Capacity and Vacancies (categorical breakdowns)

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Fewer than 10		99	20.2%	32	12.2%	117	18.7%	123	18.6%	123	17.5%	97	17.4%

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Total licensed capacity	10 to 12	133	27.2%	29	11.0%	146	23.4%	155	23.5%	157	22.3%	107	19.2%
	13 to 20	87	17.8%	80	30.4%	149	23.8%	154	23.3%	164	23.3%	131	23.5%
	21 to 30	29	5.9%	87	33.1%	99	15.8%	104	15.8%	113	16.1%	96	17.2%
	More than 30	141	28.8%	35	13.3%	114	18.2%	124	18.8%	147	20.9%	127	22.8%
Total number of current vacancies	No vacancies	264	54.2%	141	53.8%	334	53.6%	351	53.4%	374	53.4%	303	54.5%
	One or more vacancies	223	45.8%	121	46.2%	289	46.4%	306	46.6%	327	46.6%	253	45.5%

Age Groups Served

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q2.5 Age groups served	Infants (birth to 17 months)	388	79.3%	237	89.8%	625	100.0%	619	93.8%	611	86.7%	485	86.9%
	Toddlers (18 to 35 months)	412	84.3%	248	93.9%	619	99.0%	660	100.0%	647	91.8%	506	90.7%
	Preschool (3 to 5 years)	449	91.8%	256	97.0%	611	97.8%	647	98.0%	705	100.0%	522	93.5%
	School-Age (6 to 12 years)	343	70.1%	215	81.4%	485	77.6%	506	76.7%	522	74.0%	558	100.0%
Full-time enrollment greater than 0	No children currently enrolled full-time	30	6.1%	11	4.2%	18	2.9%	21	3.2%	25	3.5%	32	5.7%
	At least one child currently enrolled full-time	459	93.9%	253	95.8%	607	97.1%	639	96.8%	680	96.5%	526	94.3%
Part-time enrollment greater than 0	No children currently enrolled part-time	265	54.2%	110	41.7%	325	52.0%	348	52.7%	361	51.2%	241	43.2%
	At least one child currently enrolled part-time	224	45.8%	154	58.3%	300	48.0%	312	47.3%	344	48.8%	317	56.8%
Full-time wait list greater than 0	No children on full-time wait list	202	45.0%	83	36.2%	210	37.4%	226	38.3%	257	40.5%	198	39.5%
	At least one child on full-time wait list	247	55.0%	146	63.8%	351	62.6%	364	61.7%	377	59.5%	303	60.5%
Part-time wait list greater than 0	No children on part-time wait list	369	85.8%	164	79.2%	447	85.6%	469	85.4%	510	85.9%	380	81.5%
	At least one child on part-time wait list	61	14.2%	43	20.8%	75	14.4%	80	14.6%	84	14.1%	86	18.5%

Full-Time Enrollment by Age Group

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Infants (birth to 17 months)	Mean	4	3	4	4	4	4
	Median	2	2	2	2	2	2
	75th Percentile	4	4	4	4	4	4
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Toddlers (18 to 35 months)	Mean	6	5	6	5	5	5
	Median	3	3	3	3	3	3
	75th Percentile	6	6	6	6	6	6
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Preschool (3 to 5 years)	Mean	11	8	9	9	10	9
	Median	4	5	4	4	4	4
	75th Percentile	12	9	8	8	10	9
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? School-Age (6 to 12 years)	Mean	7	8	6	7	7	8
	Median	2	3	2	2	2	2
	75th Percentile	4	5	4	4	4	5

Part-Time Enrollment by Age Group

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Infants (birth to 17 months)	Mean	0	0	0	0	0	0
	Median	0	0	0	0	0	0
	75th Percentile	0	1	0	0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Toddlers (18 to 35 months)	Mean	0	1	0	0	0	0
	Median	0	0	0	0	0	0
	75th Percentile	0	1	0	0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Preschool (3 to 5 years)	Mean	2	1	1	1	2	1
	Median	0	0	0	0	0	0
	75th Percentile	1	2	1	1	1	1
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? School-Age (6 to 12 years)	Mean	5	2	2	2	2	4
	Median	0	1	0	0	0	1
	75th Percentile	3	4	3	3	3	3

Full-Time Wait List by Age Group

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Infants (birth to 17 months)	Mean	7	3	6	6	6	5
	Median	1	2	1	1	1	1
	75th Percentile	4	3	4	4	4	4
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	4	2	3	3	3	3
	Median	0	0	0	0	0	0
	75th Percentile	2	2	2	2	2	2
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Preschool (3 to 5 years)	Mean	3	2	3	3	3	2
	Median	0	0	0	0	0	0
	75th Percentile	1	2	2	2	2	2
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? School-Age (6 to 12 years)	Mean	1	1	1	1	1	1
	Median	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0

Part-Time Wait List by Age Group

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Infants (birth to 17 months)	Mean	0	0	0	0	0	0
	Median	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	0	0	0	0	0	0
	Median	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Preschool (3 to 5 years)	Mean	0	0	0	0	0	0
	Median	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? School-Age (6 to 12 years)	Mean	2	0	0	0	0	1
	Median	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0

Classrooms by Age Group Served

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
2.11A How many classrooms does your facility currently use to instruct children?	Mean	3	3	3	3	3	3
	Median	3	3	3	3	3	3
	75th Percentile	5	4	5	4	4	4
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Multiple age groups	Mean	2	2	2	2	2	2
	Median	1	2	1	1	1	1
	75th Percentile	3	3	3	3	3	3
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Infants (birth to 17 months)	Mean	1	1	1	1	1	1
	Median	1	1	1	1	1	1
	75th Percentile	2	1	2	2	2	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Toddlers (18 to 35 months)	Mean	1	1	1	1	1	1
	Median	1	1	1	1	1	1
	75th Percentile	2	1	2	2	2	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Preschool (3 to 5 years)	Mean	2	1	1	1	1	1
	Median	1	1	1	1	1	1
	75th Percentile	2	1	2	2	2	2
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? School-Age (6 to 12 years)	Mean	1	1	1	1	1	1
	Median	1	0	0	0	0	1
	75th Percentile	1	1	1	1	1	1

Indoor Pets and Outdoor Play Area

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q2.12 Indoor pets	Dogs	162	33.8%	58	22.7%	197	32.3%	210	32.6%	208	30.3%	166	30.6%
	Cats	74	15.4%	36	14.1%	100	16.4%	108	16.8%	107	15.6%	80	14.8%
	Other animals (please describe)	23	4.8%	11	4.3%	26	4.3%	29	4.5%	34	4.9%	25	4.6%
	There are no pets at our facility.	268	55.9%	181	70.7%	356	58.4%	372	57.8%	413	60.1%	334	61.6%
2.13 Does your facility have a	No	93	19.1%	58	22.1%	101	16.3%	108	16.5%	126	18.0%	118	21.3%

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
fenced-in outdoor play area?	Yes	393	80.9%	204	77.9%	519	83.7%	547	83.5%	574	82.0%	436	78.7%
	No												
<i>Weekly Schedules, Schedule Options, and Open Time Count</i>													
		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
3.1 Which weekly care schedules do you offer?	Full-time only	244	49.9%	78	29.5%	285	45.6%	301	45.6%	311	44.1%	207	37.1%
	Part-time only	8	1.6%	3	1.1%	3	0.5%	3	0.5%	11	1.6%	2	0.4%
	Both full-time and part-time	237	48.5%	183	69.3%	337	53.9%	356	53.9%	383	54.3%	349	62.5%
	Drop-in care	226	60.9%	188	79.0%	382	72.5%	397	72.3%	396	70.0%	348	66.8%
Q3.2 Schedule options	Before school care	197	53.1%	184	77.3%	332	63.0%	339	61.7%	349	61.7%	351	67.4%
	After school care	286	77.1%	213	89.5%	423	80.3%	442	80.5%	461	81.4%	455	87.3%
	Temporary or emergency care	121	32.6%	97	40.8%	200	38.0%	210	38.3%	210	37.1%	189	36.3%
	Evening care	36	9.7%	22	9.2%	52	9.9%	55	10.0%	56	9.9%	54	10.4%
	Weekend care	31	8.4%	17	7.1%	44	8.3%	45	8.2%	46	8.1%	44	8.4%
	Overnight care	32	8.6%	14	5.9%	43	8.2%	44	8.0%	45	8.0%	43	8.3%
	Other (please describe)	20	5.4%	4	1.7%	21	4.0%	21	3.8%	21	3.7%	19	3.6%
	Year-round	451	92.2%	241	92.3%	595	95.7%	630	95.9%	648	92.3%	537	96.8%
	School year only	31	6.3%	19	7.3%	21	3.4%	20	3.0%	47	6.7%	16	2.9%
	Summer only	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
3.3 How does your facility operate throughout the year?	Other (please describe)	7	1.4%	1	0.4%	6	1.0%	7	1.1%	7	1.0%	2	0.4%
	No	455	93.2%	257	98.5%	606	97.6%	640	97.6%	680	96.9%	527	94.8%
	Yes, two openings and closings.	15	3.1%	3	1.1%	10	1.6%	10	1.5%	16	2.3%	10	1.8%
	Yes, three or more openings and closings.	18	3.7%	1	0.4%	5	0.8%	6	0.9%	6	0.9%	19	3.4%
3.4 On days when it is open, does your facility have more than one opening and closing time?	No	455	93.2%	257	98.5%	606	97.6%	640	97.6%	680	96.9%	527	94.8%
	Yes, two openings and closings.	15	3.1%	3	1.1%	10	1.6%	10	1.5%	16	2.3%	10	1.8%
	Yes, three or more openings and closings.	18	3.7%	1	0.4%	5	0.8%	6	0.9%	6	0.9%	19	3.4%

Average Opening and Closing Times throughout the week

	Status as urban or rural area				Q2.5 Age groups served								
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)		
Time at which providers open during the week (average of Q3.4B)	12:00 am to 1:00 am	2	0.4%	0	0.0%	2	0.3%	2	0.3%	2	0.3%	1	0.2%
	4:00 am to 5:00 am	1	0.2%	0	0.0%	1	0.2%	1	0.2%	1	0.1%	1	0.2%
	5:00 am to 6:00 am	14	3.1%	13	5.1%	25	4.2%	26	4.1%	26	3.9%	21	4.0%
	6:00 am to 7:00 am	111	24.7%	61	24.1%	157	26.3%	160	25.4%	166	24.7%	146	28.1%
	7:00 am to 8:00 am	291	64.8%	170	67.2%	404	67.7%	432	68.6%	449	66.9%	331	63.8%
	8:00 am to 9:00 am	20	4.5%	7	2.8%	8	1.3%	9	1.4%	27	4.0%	7	1.3%
	2:00 pm to 3:00 pm	8	1.8%	2	0.8%	0	0.0%	0	0.0%	0	0.0%	10	1.9%
	3:00 pm to 4:00 pm	2	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	0.4%
Time at which providers close during the week (average of Q3.4C)	11:00 am to 12:00 pm	3	0.7%	1	0.4%	0	0.0%	0	0.0%	4	0.6%	0	0.0%
	12:00 pm to 1:00 pm	2	0.4%	0	0.0%	0	0.0%	0	0.0%	2	0.3%	0	0.0%
	2:00 pm to 3:00 pm	3	0.7%	0	0.0%	0	0.0%	0	0.0%	3	0.4%	0	0.0%
	3:00 pm to 4:00 pm	9	2.0%	6	2.4%	4	0.7%	3	0.5%	14	2.1%	3	0.6%
	4:00 pm to 5:00 pm	83	18.7%	38	15.0%	105	17.7%	114	18.2%	112	16.8%	74	14.3%
	5:00 pm to 6:00 pm	290	65.2%	187	73.6%	424	71.4%	444	70.8%	465	69.6%	375	72.7%
	6:00 pm to 7:00 pm	44	9.9%	20	7.9%	51	8.6%	56	8.9%	56	8.4%	53	10.3%
	7:00 pm to 8:00 pm	0	0.0%	2	0.8%	2	0.3%	2	0.3%	2	0.3%	2	0.4%
	8:00 pm to 9:00 pm	1	0.2%	0	0.0%	0	0.0%	0	0.0%	1	0.1%	0	0.0%
	9:00 pm to 10:00 pm	5	1.1%	0	0.0%	3	0.5%	3	0.5%	4	0.6%	5	1.0%
10:00 pm to 11:00 pm	2	0.4%	0	0.0%	2	0.3%	2	0.3%	2	0.3%	2	0.4%	
11:00 pm to 12:00 am	3	0.7%	0	0.0%	3	0.5%	3	0.5%	3	0.4%	2	0.4%	

Average Hours Open (per day) and Days Open (per week)

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
Average amount of time open	Mean	10.05	10.14	10.33	10.32	10.20	10.24
	Median	10.00	10.00	10.00	10.00	10.00	10.00
	75th Percentile	11.00	11.00	11.00	11.00	11.00	11.00
How many days are you open?	Mean	5	5	5	5	5	5

Median	5	5	5	5	5	5
75th Percentile	5	5	5	5	5	5

Normalized Weekly Full-time Rates

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
Weekly rate (normalized) for full-time infants	Mean	210.11	181.77	199.36	199.39	198.15	198.15
	Median	200.00	175.00	190.50	190.50	190.00	190.00
	75th Percentile	245.00	200.00	225.00	225.00	225.00	225.00
Weekly rate (normalized) for full-time toddlers	Mean	202.07	177.49	191.44	192.85	191.62	190.88
	Median	200.00	170.00	185.00	185.00	185.00	180.00
	75th Percentile	230.00	191.25	213.75	215.00	215.00	212.50
Weekly rate (normalized) for full-time preschool	Mean	191.10	169.18	182.39	184.10	183.10	182.72
	Median	190.00	165.00	175.50	180.00	178.75	175.00
	75th Percentile	215.00	180.00	200.00	200.00	200.00	200.00
Weekly rate (normalized) for full-time school age	Mean	164.62	158.42	165.64	166.19	166.04	162.26
	Median	165.00	150.00	164.50	165.00	165.00	160.00
	75th Percentile	195.00	175.00	190.00	190.00	190.00	189.00

Normalized Weekly Part-time Rates

		Status as urban or rural area		Q2.5 Age groups served			
		Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)
Weekly rate (normalized) for part-time infants	Mean	181.25	154.58	167.43	167.17	167.24	166.20
	Median	177.50	150.00	163.75	163.75	165.00	160.00
	75th Percentile	225.00	190.00	200.00	200.00	200.00	200.00
Weekly rate (normalized) for part-time toddlers	Mean	172.90	149.13	160.86	160.98	160.73	158.80
	Median	175.00	150.00	155.00	155.00	155.00	150.00
	75th Percentile	206.25	175.00	200.00	200.00	200.00	200.00
Weekly rate (normalized) for part-time preschool	Mean	178.08	141.52	154.62	154.92	160.89	153.25
	Median	154.38	140.00	150.00	150.00	150.00	150.00
	75th Percentile	200.00	175.00	189.50	190.00	186.50	190.00

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Weekly rate (normalized) for part-time school age	Mean	136.03	125.54	132.91	133.88	132.92	131.06						
	Median	125.00	115.00	125.00	125.00	125.00	125.00						
	75th Percentile	175.00	150.00	175.00	175.00	170.00	162.50						

Service and Fee Charges

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q6.1 Charge for services	Charge for at least one service	314	70.2%	161	69.4%	384	68.6%	406	68.7%	435	68.9%	364	72.1%
	Does not charge for extra services	133	29.8%	71	30.6%	176	31.4%	185	31.3%	196	31.1%	141	27.9%
Q6.3 Charge for fees	Charge at least one fee	287	67.7%	149	66.5%	383	70.5%	396	69.2%	412	68.2%	333	68.4%
	Does not charge extra fee	137	32.3%	75	33.5%	160	29.5%	176	30.8%	192	31.8%	154	31.6%
6.2A Does your facility charge a registration fee that is not included as part of your basic tuition fees?	No	263	54.9%	186	72.7%	399	65.5%	421	65.4%	436	63.5%	331	61.0%
	Yes	216	45.1%	70	27.3%	210	34.5%	223	34.6%	251	36.5%	212	39.0%

Registration Fee Revenue, 2022

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
6.2C In 2022, how much revenue did registration fees generate for your facility?	Mean	1572.73	3546.22	2274.12	2297.06	2244.10	1942.26						
	Median	645.00	300.00	500.00	500.00	500.00	500.00						
	75th Percentile	2000.00	1350.00	1505.00	1505.00	1975.00	1400.00						

Optional Program Practices

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q6.4 Program practices	We require parents to pay before providing care.	315	68.2%	117	46.1%	357	60.0%	382	60.8%	406	60.7%	303	57.2%

	Status as urban or rural area				Q2.5 Age groups served							
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
We charge when a child is absent due to the child's vacation.	361	78.1%	182	71.7%	462	77.6%	487	77.5%	516	77.1%	389	73.4%
We charge when a child is absent due to other reasons in the child's family.	376	81.4%	190	74.8%	481	80.8%	508	80.9%	536	80.1%	409	77.2%
We charge when we are open on a holiday and the child is absent.	294	63.6%	155	61.0%	391	65.7%	409	65.1%	427	63.8%	333	62.8%
We charge when our program is closed due to staff illness.	182	39.4%	65	25.6%	223	37.5%	231	36.8%	237	35.4%	175	33.0%
We charge when our program is closed because staff is on vacation.	205	44.4%	72	28.3%	251	42.2%	264	42.0%	266	39.8%	191	36.0%
None of these.	42	9.1%	38	15.0%	55	9.2%	56	8.9%	66	9.9%	67	12.6%

CCAP: Current Enrollment, 2022 Figures, and Rate Coverage

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Current enrolled children receiving CCAP	No children currently enrolled receiving CCAP	166	35.6%	89	35.3%	211	35.3%	220	34.9%	241	35.9%	166	31.0%
	One or more children currently receiving CCAP	300	64.4%	163	64.7%	386	64.7%	410	65.1%	431	64.1%	369	69.0%
7.2A In 2022, did any children enrolled at your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	No	183	39.6%	91	35.8%	229	38.4%	236	37.5%	260	38.8%	179	33.6%
	Yes	279	60.4%	163	64.2%	367	61.6%	394	62.5%	410	61.2%	354	66.4%
7.3A In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?	No	140	55.1%	45	30.8%	149	45.3%	159	45.0%	173	46.9%	145	45.0%
	Yes	114	44.9%	101	69.2%	180	54.7%	194	55.0%	196	53.1%	177	55.0%
7.3B In 2022, when the rate paid to your facility by CCAP was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up?	The family pays the full difference	131	84.5%	35	66.0%	136	81.0%	148	81.3%	154	79.0%	127	78.9%
	The family pays a portion of the difference	10	6.5%	2	3.8%	10	6.0%	11	6.0%	12	6.2%	10	6.2%
	The family pays none of the difference	7	4.5%	9	17.0%	12	7.1%	12	6.6%	15	7.7%	13	8.1%

	Status as urban or rural area				Q2.5 Age groups served							
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Another arrangement (please describe)	7	4.5%	7	13.2%	10	6.0%	11	6.0%	14	7.2%	11	6.8%

Barriers to Accepting Subsidized Children

	Status as urban or rural area				Q2.5 Age groups served								
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)		
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Payment reimbursement rates are too low	Not a barrier	159	36.3%	98	40.3%	219	38.7%	234	39.0%	250	39.3%	199	39.2%
	Somewhat of a barrier	44	10.0%	26	10.7%	64	11.3%	69	11.5%	69	10.8%	52	10.2%
	Moderate barrier	86	19.6%	40	16.5%	100	17.7%	106	17.7%	107	16.8%	102	20.1%
	Extreme barrier	66	15.1%	20	8.2%	66	11.7%	70	11.7%	72	11.3%	60	11.8%
	I don't know	83	18.9%	59	24.3%	117	20.7%	121	20.2%	138	21.7%	95	18.7%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Added administrative duties to receive payment	Not a barrier	170	39.4%	106	44.0%	228	40.8%	244	41.1%	254	40.4%	222	44.2%
	Somewhat of a barrier	73	16.9%	38	15.8%	96	17.2%	104	17.5%	109	17.4%	78	15.5%
	Moderate barrier	72	16.7%	31	12.9%	88	15.7%	92	15.5%	97	15.4%	81	16.1%
	Extreme barrier	44	10.2%	15	6.2%	43	7.7%	46	7.8%	48	7.6%	42	8.4%
	I don't know	73	16.9%	51	21.2%	104	18.6%	107	18.0%	120	19.1%	79	15.7%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Have full enrollment without families who qualify	Not a barrier	207	48.8%	118	50.0%	273	49.8%	291	50.0%	313	50.9%	236	48.2%
	Somewhat of a barrier	55	13.0%	14	5.9%	59	10.8%	62	10.7%	60	9.8%	58	11.8%
	Moderate barrier	39	9.2%	27	11.4%	59	10.8%	61	10.5%	61	9.9%	51	10.4%
	Extreme barrier	45	10.6%	11	4.7%	36	6.6%	38	6.5%	42	6.8%	44	9.0%
	I don't know	78	18.4%	66	28.0%	121	22.1%	130	22.3%	139	22.6%	101	20.6%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Takes too long to receive payments	Not a barrier	192	45.1%	140	58.6%	280	50.5%	303	51.7%	318	51.2%	264	53.2%
	Somewhat of a barrier	61	14.3%	25	10.5%	79	14.3%	79	13.5%	81	13.0%	66	13.3%
	Moderate barrier	56	13.1%	21	8.8%	53	9.6%	56	9.6%	58	9.3%	59	11.9%
	Extreme barrier	46	10.8%	13	5.4%	52	9.4%	55	9.4%	56	9.0%	40	8.1%
	I don't know	71	16.7%	40	16.7%	90	16.2%	93	15.9%	108	17.4%	67	13.5%

Current CCAP Enrollment and Revenue (statistics)

	Status as urban or rural area				Q2.5 Age groups served							
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Mean	5		4		5		5		5		5	

	Status as urban or rural area				Q2.5 Age groups served			
	Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)		
7.1 How many children currently enrolled in your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	Median	2	2	2	2	2	2	2
	75th Percentile	6	5	5	5	5	5	6
7.2B In 2022, how much revenue did your facility receive from CCAP?	Mean	35962.62	66750.20	42666.65	47801.94	47446.81	50848.43	
	Median	13043.75	14240.00	12500.00	12080.00	12330.00	15000.00	
	75th Percentile	35000.00	54000.00	40000.00	37980.00	38340.00	48000.00	

Additional Revenue Sources

	Status as urban or rural area				Q2.5 Age groups served								
	Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)							
Q8.1 Additional revenue	Grants	86	22.5%	51	23.3%	84	16.9%	91	17.4%	110	19.7%	103	22.7%
	Donations	188	49.1%	119	54.3%	279	56.0%	288	55.1%	295	53.0%	230	50.7%
	Fundraisers	78	20.4%	37	16.9%	99	19.9%	107	20.5%	112	20.1%	86	18.9%
	Other sources1	17	4.4%	7	3.2%	21	4.2%	21	4.0%	22	3.9%	21	4.6%
	Other sources2	14	3.7%	5	2.3%	15	3.0%	16	3.1%	18	3.2%	14	3.1%
	Other sources3	261	64.1%	137	59.3%	326	61.3%	338	60.4%	361	60.8%	292	61.3%
	Our facility did not receive revenue from any additional sources.	146	35.9%	94	40.7%	206	38.7%	222	39.6%	233	39.2%	184	38.7%

Staff Counts

	Status as urban or rural area				Q2.5 Age groups served								
	Urban	Rural	Infants (birth to 17 months)	Toddlers (18 to 35 months)	Preschool (3 to 5 years)	School-Age (6 to 12 years)							
Q9 Employed staff	Full-time staff only (including owner)	263	57.5%	130	52.8%	346	59.3%	366	59.6%	380	57.9%	283	54.2%
	Part time staff only	31	6.8%	7	2.8%	23	3.9%	23	3.7%	31	4.7%	28	5.4%
	Full and part-time staff	163	35.7%	109	44.3%	214	36.7%	225	36.6%	245	37.3%	211	40.4%
9.1A Does your facility currently employ any full-time staff (including yourself)?	No	32	6.9%	7	2.8%	23	3.9%	24	3.9%	32	4.8%	29	5.5%
	Yes	431	93.1%	242	97.2%	566	96.1%	599	96.1%	632	95.2%	500	94.5%

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q9.1 Full-time staff positions	Teachers	199	61.0%	117	60.3%	255	59.7%	272	60.3%	306	62.6%	226	57.2%
	Classroom assistants	108	33.1%	67	34.5%	139	32.6%	147	32.6%	172	35.2%	126	31.9%
	Administrative staff	130	39.9%	57	29.4%	144	33.7%	152	33.7%	167	34.2%	143	36.2%
	Facilities staff	66	20.2%	45	23.2%	100	23.4%	101	22.4%	109	22.3%	89	22.5%
	Other (please describe)	23	7.1%	10	5.2%	28	6.6%	29	6.4%	30	6.1%	24	6.1%
	Other2 (please describe)	4	1.2%	3	1.5%	5	1.2%	5	1.1%	5	1.0%	5	1.3%
	Other3 (please describe)	2	0.6%	0	0.0%	2	0.5%	2	0.4%	2	0.4%	2	0.5%
	Owner/sole staff	55	16.9%	22	11.3%	71	16.6%	75	16.6%	77	15.7%	61	15.4%
9.2A Does your facility currently employ any part-time staff (including yourself)?	No	263	57.4%	130	52.8%	346	59.3%	366	59.5%	380	57.8%	283	54.1%
	Yes	195	42.6%	116	47.2%	237	40.7%	249	40.5%	277	42.2%	240	45.9%
Q9.2 Part-time staff positions	Teachers	60	32.3%	43	38.1%	74	32.9%	77	32.5%	87	32.8%	80	34.8%
	Classroom assistants	115	61.8%	65	57.5%	131	58.2%	139	58.6%	152	57.4%	147	63.9%
	Administrative staff	11	5.9%	3	2.7%	11	4.9%	13	5.5%	14	5.3%	12	5.2%
	Facilities staff	28	15.1%	15	13.3%	35	15.6%	38	16.0%	43	16.2%	34	14.8%
	Other (please describe)	22	11.8%	9	8.0%	20	8.9%	21	8.9%	28	10.6%	18	7.8%
	Other2 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	Other3 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Fringe Benefits

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
9.3A Do you offer fringe benefits to your full-time staff?	No	211	64.1%	140	71.4%	310	71.3%	328	71.5%	340	69.0%	268	67.7%
	Yes	118	35.9%	56	28.6%	125	28.7%	131	28.5%	153	31.0%	128	32.3%
Q9.3B Which of the following fringe benefits do you offer full-time staff?	Health insurance	81	69.8%	20	37.7%	58	47.9%	63	49.6%	82	55.0%	60	48.4%
	Paid time off	109	94.0%	48	90.6%	111	91.7%	116	91.3%	137	91.9%	115	92.7%
	Retirement benefits	65	56.0%	17	32.1%	44	36.4%	47	37.0%	63	42.3%	52	41.9%

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
	Tuition waivers	43	37.1%	24	45.3%	52	43.0%	54	42.5%	63	42.3%	47	37.9%
	Other	22	19.0%	8	15.1%	24	19.8%	25	19.7%	29	19.5%	24	19.4%
9.4A Do you offer fringe benefits to your part-time staff?	No	158	84.0%	93	81.6%	197	85.3%	208	85.6%	232	85.9%	188	81.0%
	Yes	30	16.0%	21	18.4%	34	14.7%	35	14.4%	38	14.1%	44	19.0%
Q9.4B Which of the following fringe benefits do you offer part-time staff?	Health insurance	5	16.7%	2	11.1%	4	12.9%	4	12.5%	6	17.1%	4	9.8%
	Paid time off	21	70.0%	13	72.2%	21	67.7%	21	65.6%	24	68.6%	28	68.3%
	Retirement benefits	14	46.7%	4	22.2%	8	25.8%	8	25.0%	11	31.4%	13	31.7%
	Tuition waivers	5	16.7%	7	38.9%	8	25.8%	9	28.1%	12	34.3%	9	22.0%
	Other	10	33.3%	3	16.7%	11	35.5%	11	34.4%	10	28.6%	12	29.3%

Facility Location and Ownership, Insurance, and Child Management Software

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
10.1 Do you operate your facility out of your home?	No	198	43.1%	123	49.0%	232	39.5%	245	39.5%	286	43.2%	236	44.8%
	Yes	261	56.9%	128	51.0%	356	60.5%	376	60.5%	376	56.8%	291	55.2%
11.1 Do you rent, lease, or own the residential or commercial space that houses your facility?	Rent	88	19.9%	49	20.2%	113	19.9%	119	19.8%	135	21.1%	103	20.2%
	Lease	36	8.1%	6	2.5%	23	4.0%	26	4.3%	30	4.7%	33	6.5%
	Own	291	65.7%	175	72.0%	411	72.4%	432	72.0%	445	69.6%	346	67.7%
	Owned by another organization (e.g. church)	20	4.5%	8	3.3%	9	1.6%	11	1.8%	16	2.5%	20	3.9%
	Something else (please describe)	8	1.8%	5	2.1%	12	2.1%	12	2.0%	13	2.0%	9	1.8%
11.2 Does your facility currently carry business liability insurance?	No	102	22.9%	55	22.8%	144	25.4%	150	25.0%	150	23.4%	121	23.5%
	Yes	344	77.1%	186	77.2%	423	74.6%	449	75.0%	490	76.6%	393	76.5%
11.3 Does your business currently use any child management software?	No	223	50.0%	129	53.8%	305	54.0%	320	53.6%	338	52.9%	253	49.5%
	Yes	223	50.0%	111	46.3%	260	46.0%	277	46.4%	301	47.1%	258	50.5%

Facility Organizational Structure

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
12.1 What is the organizational structure of your facility?	Non-profit	86	22.5%	51	23.3%	84	16.9%	91	17.4%	110	19.7%	103	22.7%
	Sole proprietor or partnership	188	49.1%	119	54.3%	279	56.0%	288	55.1%	295	53.0%	230	50.7%
	Limited Liability Company (LLC)	78	20.4%	37	16.9%	99	19.9%	107	20.5%	112	20.1%	86	18.9%
	Corporation	17	4.4%	7	3.2%	21	4.2%	21	4.0%	22	3.9%	21	4.6%
	Other	14	3.7%	5	2.3%	15	3.0%	16	3.1%	18	3.2%	14	3.1%

Bright & Early Certification and Rating

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
12.2A Do you participate in Bright & Early ND, our state's Quality Rating & Improvement System (QRIS)?	No	261	64.1%	137	59.3%	326	61.3%	338	60.4%	361	60.8%	292	61.3%
	Yes	146	35.9%	94	40.7%	206	38.7%	222	39.6%	233	39.2%	184	38.7%
12.2B What is your quality rating?	Step 1	73	50.7%	49	54.4%	110	55.0%	115	53.2%	115	50.7%	100	56.2%
	Step 2	39	27.1%	31	34.4%	59	29.5%	65	30.1%	70	30.8%	50	28.1%
	Step 3	19	13.2%	7	7.8%	18	9.0%	21	9.7%	26	11.5%	18	10.1%
	Step 4	13	9.0%	3	3.3%	13	6.5%	15	6.9%	16	7.0%	10	5.6%
12.3A Did you increase your tuition rates when: - You became quality rated?	No	128	90.8%	87	94.6%	184	92.0%	199	92.6%	209	92.5%	168	93.9%
	Yes	13	9.2%	5	5.4%	16	8.0%	16	7.4%	17	7.5%	11	6.1%
12.3A Did you increase your tuition rates when: - You increased your quality rating?	No	125	88.7%	80	88.9%	174	87.9%	188	88.3%	198	88.4%	159	90.3%
	Yes	16	11.3%	10	11.1%	24	12.1%	25	11.7%	26	11.6%	17	9.7%

USDA Food Program Participation; Special Needs Enrollment, Wheelchair Accessibility

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
12.4 Do you participate in the USDA Child and Adult Care Food Program?	No	123	29.9%	67	28.3%	150	27.7%	159	27.9%	183	30.3%	136	28.1%
	Yes	289	70.1%	170	71.7%	392	72.3%	411	72.1%	420	69.7%	348	71.9%

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
13.1 Does your facility accept children with special needs?	No	62	15.3%	24	10.2%	72	13.5%	80	14.3%	80	13.4%	57	11.9%
	Yes	344	84.7%	212	89.8%	461	86.5%	480	85.7%	517	86.6%	421	88.1%
13.2 Are any children with special needs currently enrolled at your facility?	No	183	52.3%	145	67.1%	289	61.4%	298	60.8%	310	59.0%	236	55.3%
	Yes	167	47.7%	71	32.9%	182	38.6%	192	39.2%	215	41.0%	191	44.7%
13.4 Is your facility wheelchair accessible?	No	263	64.5%	149	64.2%	378	71.2%	396	71.0%	393	66.3%	307	64.9%
	Yes	145	35.5%	83	35.8%	153	28.8%	162	29.0%	200	33.7%	166	35.1%

Special Needs Training/Experience

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q13.3 Special needs training	ADHD/ADD	177	68.3%	95	71.4%	206	66.0%	225	67.2%	244	67.6%	210	69.8%
	Asthma	126	48.6%	67	50.4%	154	49.4%	163	48.7%	175	48.5%	154	51.2%
	Autism	135	52.1%	74	55.6%	157	50.3%	172	51.3%	188	52.1%	155	51.5%
	Developmental delay	145	56.0%	79	59.4%	185	59.3%	199	59.4%	218	60.4%	174	57.8%
	Emotional/behavioral needs	162	62.5%	88	66.2%	194	62.2%	204	60.9%	231	64.0%	195	64.8%
	Hearing/sign language	45	17.4%	38	28.6%	71	22.8%	77	23.0%	83	23.0%	63	20.9%
	HIV/Hepatitis B	5	1.9%	4	3.0%	7	2.2%	8	2.4%	9	2.5%	6	2.0%
	Monitors	22	8.5%	13	9.8%	30	9.6%	31	9.3%	35	9.7%	28	9.3%
	Physical needs	75	29.0%	44	33.1%	100	32.1%	104	31.0%	116	32.1%	91	30.2%
	Special health needs	84	32.4%	41	30.8%	93	29.8%	99	29.6%	114	31.6%	100	33.2%
	Seizures	63	24.3%	37	27.8%	86	27.6%	89	26.6%	97	26.9%	80	26.6%
Visual needs	31	12.0%	22	16.5%	40	12.8%	42	12.5%	52	14.4%	42	14.0%	

Classroom and Business Materials Language Options

		Status as urban or rural area				Q2.5 Age groups served							
		Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Q14.1 Classroom language	English	413	100.0%	238	100.0%	542	100.0%	569	100.0%	604	100.0%	483	100.0%
	Spanish	12	2.9%	14	5.9%	24	4.4%	25	4.4%	26	4.3%	19	3.9%
	American Sign Language (ASL)	31	7.5%	23	9.7%	49	9.0%	50	8.8%	53	8.8%	42	8.7%

	Status as urban or rural area				Q2.5 Age groups served							
	Urban		Rural		Infants (birth to 17 months)		Toddlers (18 to 35 months)		Preschool (3 to 5 years)		School-Age (6 to 12 years)	
Other	2	0.5%	0	0.0%	2	0.4%	2	0.4%	2	0.3%	2	0.4%
Other2	2	0.5%	0	0.0%	2	0.4%	2	0.4%	2	0.3%	2	0.4%
14.2 Do you provide business materials (such as contracts or policies) in languages other than English?												
No	366	89.9%	212	91.0%	483	90.3%	507	90.2%	535	90.1%	431	90.2%
Yes	41	10.1%	21	9.0%	52	9.7%	55	9.8%	59	9.9%	47	9.8%

Findings by Capacity and Vacancies (categorical)

Regionality and License Type

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Status as urban or rural area	Urban	264	65.2%	223	64.8%	99	75.6%	133	82.1%	87	52.1%	29	25.0%	141	80.1%
	Rural	141	34.8%	121	35.2%	32	24.4%	29	17.9%	80	47.9%	87	75.0%	35	19.9%
License type - from license number	Center child care	42	10.4%	57	16.6%	0	0.0%	0	0.0%	2	1.2%	3	2.6%	94	53.4%
	Family child care	54	13.3%	63	18.3%	113	86.3%	4	2.5%	0	0.0%	0	0.0%	0	0.0%
	Group facility child care	50	12.3%	63	18.3%	1	0.8%	9	5.6%	26	15.6%	77	66.4%	0	0.0%
	Group home child care	207	51.1%	110	32.0%	15	11.5%	145	89.5%	130	77.8%	26	22.4%	2	1.1%
	Preschool program	5	1.2%	8	2.3%	0	0.0%	1	0.6%	3	1.8%	3	2.6%	6	3.4%
	School-age child care	23	5.7%	5	1.5%	0	0.0%	0	0.0%	0	0.0%	1	0.9%	27	15.3%
	Multiple license types	24	5.9%	38	11.0%	2	1.5%	3	1.9%	6	3.6%	6	5.2%	47	26.7%

Licensed Capacity, Desired Capacity, and Vacancies

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
2.1 What is your facility's total licensed capacity?	Mean	33	40	9	12	17	28	104
	Median	15	19	9	12	17	30	89
	75th Percentile	30	42	9	12	18	30	120
2.2 What is your facility's total desired capacity?	Mean	27	36	9	17	14	28	79
	Median	12	19	8	10	14	30	70
	75th Percentile	28	45	9	12	17	30	94
2.3 How many vacancies does your facility currently have?	Mean	0	7	2	1	2	4	7
	Median	0	4	1	0	0	2	2
	75th Percentile	0	9	2	1	2	7	10

Capacity and Vacancies (categorical breakdowns)

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Total licensed capacity	Fewer than 10	63	15.6%	68	19.8%	131	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	10 to 12	111	27.4%	51	14.8%	0	0.0%	162	100.0%	0	0.0%	0	0.0%	0	0.0%
	13 to 20	105	25.9%	61	17.7%	0	0.0%	0	0.0%	167	100.0%	0	0.0%	0	0.0%
	21 to 30	46	11.4%	70	20.3%	0	0.0%	0	0.0%	0	0.0%	116	100.0%	0	0.0%
	More than 30	80	19.8%	94	27.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	176	100.0%
Total number of current vacancies	No vacancies	405	100.0%	0	0.0%	63	48.1%	111	68.5%	105	63.3%	46	39.7%	80	46.0%
	One or more vacancies	0	0.0%	344	100.0%	68	51.9%	51	31.5%	61	36.7%	70	60.3%	94	54.0%

Age Groups Served

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Q2.5 Age groups served	Infants (birth to 17 months)	334	82.5%	289	84.0%	117	89.3%	146	90.1%	149	89.2%	99	85.3%	114	64.8%
	Toddlers (18 to 35 months)	351	86.7%	306	89.0%	123	93.9%	155	95.7%	154	92.2%	104	89.7%	124	70.5%
	Preschool (3 to 5 years)	374	92.3%	327	95.1%	123	93.9%	157	96.9%	164	98.2%	113	97.4%	147	83.5%
	School-Age (6 to 12 years)	303	74.8%	253	73.5%	97	74.0%	107	66.0%	131	78.4%	96	82.8%	127	72.2%
Full-time enrollment greater than 0	No children currently enrolled full-time	20	4.9%	21	6.1%	2	1.5%	3	1.9%	8	4.8%	8	6.9%	20	11.4%
	At least one child currently enrolled full-time	385	95.1%	323	93.9%	129	98.5%	159	98.1%	159	95.2%	108	93.1%	156	88.6%
Part-time enrollment greater than 0	No children currently enrolled part-time	208	51.4%	164	47.7%	80	61.1%	96	59.3%	81	48.5%	45	38.8%	72	40.9%
	At least one child currently enrolled part-time	197	48.6%	180	52.3%	51	38.9%	66	40.7%	86	51.5%	71	61.2%	104	59.1%
Full-time wait list greater than 0	No children on full-time wait list	139	37.1%	146	48.7%	58	49.6%	69	45.7%	66	44.6%	39	38.6%	53	32.9%
	At least one child on full-time wait list	236	62.9%	154	51.3%	59	50.4%	82	54.3%	82	55.4%	62	61.4%	108	67.1%
	No children on part-time wait list	291	82.7%	239	84.8%	100	90.1%	134	93.7%	118	86.1%	71	77.2%	110	71.4%

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Part-time wait list greater than 0	At least one child on part-time wait list	61	17.3%	43	15.2%	11	9.9%	9	6.3%	19	13.9%	21	22.8%	44	28.6%

Full-Time Enrollment by Age Group

		Total number of current vacancies				Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30	
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Infants (birth to 17 months)	Mean			3	5	2	2	2	2	4	13		
	Median			2	3	2	2	2	4	10			
	75th Percentile			3	5	2	3	3	5	16			
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Toddlers (18 to 35 months)	Mean			5	7	2	3	3	5	16			
	Median			3	3	2	2	3	5	13			
	75th Percentile			5	7	3	4	4	7	20			
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Preschool (3 to 5 years)	Mean			9	11	3	4	5	8	30			
	Median			4	5	2	3	4	8	23			
	75th Percentile			8	12	3	4	5	11	37			
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? School-Age (6 to 12 years)	Mean			9	6	1	2	3	14	17			
	Median			2	2	1	1	2	4	9			
	75th Percentile			5	5	2	2	4	5	25			

Part-Time Enrollment by Age Group

		Total number of current vacancies				Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30	
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Infants (birth to 17 months)	Mean			0	0	0	0	0	0	1	0		
	Median			0	0	0	0	0	0	0	0		
	75th Percentile			0	0	0	0	0	1	0			
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Toddlers (18 to 35 months)	Mean			0	1	0	0	0	1	1			
	Median			0	0	0	0	0	0	0			
	75th Percentile			0	0	0	0	0	1	0			
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Preschool (3 to 5 years)	Mean			1	2	1	1	1	2	5			
	Median			0	0	0	0	0	1	0			
	75th Percentile			1	2	1	0	1	2	4			
	Mean			5	2	1	1	2	3	11			

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? School-Age (6 to 12 years)	Median	0	1	0	0	0	2	2
	75th Percentile	4	3	1	2	3	5	12

Full-Time Wait List by Age Group

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Infants (birth to 17 months)	Mean	5	7	2	2	3	3	21
	Median	2	1	0	1	1	2	10
	75th Percentile	4	4	2	2	3	4	25
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	3	4	1	1	1	2	12
	Median	0	0	0	0	0	1	4
	75th Percentile	2	3	1	1	2	3	15
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Preschool (3 to 5 years)	Mean	2	3	1	0	1	2	9
	Median	0	0	0	0	0	0	2
	75th Percentile	2	1	0	0	1	2	9
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? School-Age (6 to 12 years)	Mean	1	1	0	0	0	1	4
	Median	0	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0	2

Part-Time Wait List by Age Group

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Infants (birth to 17 months)	Mean	0	0	0	0	0	1	1
	Median	0	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	0	0	0	0	0	1	0
	Median	0	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Preschool (3 to 5 years)	Mean	0	0	0	0	0	0	1
	Median	0	0	0	0	0	0	0
	75th Percentile	0	0	0	0	0	0	0

		Total number of current vacancies			Total licensed capacity				
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? School-Age (6 to 12 years)	Mean	2	0	0	0	0	0	4	
	Median	0	0	0	0	0	0	0	
	75th Percentile	0	0	0	0	0	0	0	

Classrooms by Age Group Served

		Total number of current vacancies			Total licensed capacity				
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	
2.11A How many classrooms does your facility currently use to instruct children?	Mean	3	3	2	2	3	3	5	
	Median	3	3	2	2	3	3	5	
	75th Percentile	4	4	4	3	4	4	7	
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Multiple age groups	Mean	2	2	2	2	2	2	1	
	Median	2	1	2	1	2	1	1	
	75th Percentile	3	3	3	3	3	3	2	
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Infants (birth to 17 months)	Mean	1	1	1	1	1	1	2	
	Median	1	1	0	0	0	1	2	
	75th Percentile	2	2	1	1	1	1	2	
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Toddlers (18 to 35 months)	Mean	1	1	1	1	1	1	2	
	Median	1	1	0	0	0	1	2	
	75th Percentile	1	2	1	1	1	1	2	
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Preschool (3 to 5 years)	Mean	1	2	1	1	1	1	3	
	Median	1	1	0	0	0	1	2	
	75th Percentile	2	2	1	1	1	1	3	
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? School-Age (6 to 12 years)	Mean	1	1	1	1	1	1	1	
	Median	1	1	0	0	0	1	1	
	75th Percentile	1	1	1	1	1	1	1	

Indoor Pets and Outdoor Play Area

		Total number of current vacancies				Total licensed capacity									
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30							
Q2.12 Indoor pets	Dogs	130	32.5%	89	26.9%	67	51.9%	83	51.6%	58	35.8%	11	9.6%	1	0.6%
	Cats	67	16.8%	43	13.0%	36	27.9%	33	20.5%	31	19.1%	10	8.7%	0	0.0%

	Total number of current vacancies				Total licensed capacity									
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Other animals (please describe)	18	4.5%	15	4.5%	10	7.8%	5	3.1%	7	4.3%	1	0.9%	11	6.6%
There are no pets at our facility.	235	58.8%	212	64.0%	47	36.4%	61	37.9%	83	51.2%	101	87.8%	156	93.4%
2.13 Does your facility have a fenced-in outdoor play area?														
No	94	23.3%	55	16.1%	28	21.5%	35	21.7%	41	24.7%	14	12.1%	32	18.4%
Yes	309	76.7%	286	83.9%	102	78.5%	126	78.3%	125	75.3%	102	87.9%	142	81.6%

Weekly Schedules, Schedule Options, and Open Time Count

	Total number of current vacancies				Total licensed capacity									
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
3.1 Which weekly care schedules do you offer?														
Full-time only	190	46.9%	129	37.5%	65	49.6%	91	56.2%	64	38.3%	34	29.3%	67	38.1%
Part-time only	5	1.2%	6	1.7%	1	0.8%	4	2.5%	1	0.6%	2	1.7%	3	1.7%
Both full-time and part-time	210	51.9%	209	60.8%	65	49.6%	67	41.4%	102	61.1%	80	69.0%	106	60.2%
Q3.2 Schedule options														
Drop-in care	205	61.2%	206	76.0%	75	72.8%	94	76.4%	107	72.3%	86	81.9%	52	40.0%
Before school care	203	60.6%	176	64.9%	59	57.3%	62	50.4%	91	61.5%	84	80.0%	85	65.4%
After school care	275	82.1%	221	81.5%	76	73.8%	91	74.0%	116	78.4%	98	93.3%	118	90.8%
Temporary or emergency care	105	31.3%	112	41.3%	43	41.7%	48	39.0%	56	37.8%	49	46.7%	22	16.9%
Evening care	21	6.3%	37	13.7%	15	14.6%	16	13.0%	13	8.8%	11	10.5%	3	2.3%
Weekend care	17	5.1%	31	11.4%	11	10.7%	14	11.4%	10	6.8%	12	11.4%	1	0.8%
Overnight care	16	4.8%	30	11.1%	14	13.6%	14	11.4%	9	6.1%	8	7.6%	1	0.8%
Other (please describe)	15	4.5%	9	3.3%	5	4.9%	3	2.4%	7	4.7%	2	1.9%	7	5.4%
3.3 How does your facility operate throughout the year?														
Year-round	373	92.3%	316	92.4%	125	95.4%	147	90.7%	151	91.0%	111	95.7%	158	90.8%
School year only	28	6.9%	21	6.1%	3	2.3%	14	8.6%	13	7.8%	5	4.3%	14	8.0%
Summer only	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other (please describe)	3	0.7%	5	1.5%	3	2.3%	1	0.6%	2	1.2%	0	0.0%	2	1.1%
3.4 On days when it is open,														
No	381	94.5%	328	95.9%	126	96.9%	157	96.9%	161	97.0%	114	99.1%	153	87.4%

does your facility have more than one opening and closing time?	Total number of current vacancies						Total licensed capacity							
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Yes, two openings and closings.	6	1.5%	11	3.2%	3	2.3%	3	1.9%	4	2.4%	0	0.0%	8	4.6%
Yes, three or more openings and closings.	16	4.0%	3	0.9%	1	0.8%	2	1.2%	1	0.6%	1	0.9%	14	8.0%

Average Opening and Closing Times throughout the week

Time at which providers open during the week (average of Q3.4B)	Total number of current vacancies						Total licensed capacity							
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
12:00 am to 1:00 am	1	0.3%	1	0.3%	0	0.0%	2	1.3%	0	0.0%	0	0.0%	0	0.0%
4:00 am to 5:00 am	0	0.0%	1	0.3%	0	0.0%	1	0.6%	0	0.0%	0	0.0%	0	0.0%
5:00 am to 6:00 am	12	3.2%	14	4.4%	4	3.2%	5	3.2%	7	4.4%	4	3.6%	7	4.6%
6:00 am to 7:00 am	75	19.8%	97	30.2%	17	13.7%	26	16.9%	36	22.5%	34	30.9%	59	38.6%
7:00 am to 8:00 am	270	71.4%	190	59.2%	100	80.6%	115	74.7%	111	69.4%	66	60.0%	69	45.1%
8:00 am to 9:00 am	12	3.2%	14	4.4%	2	1.6%	5	3.2%	6	3.8%	5	4.5%	8	5.2%
2:00 pm to 3:00 pm	6	1.6%	4	1.2%	0	0.0%	0	0.0%	0	0.0%	1	0.9%	9	5.9%
3:00 pm to 4:00 pm	2	0.5%	0	0.0%	1	0.8%	0	0.0%	0	0.0%	0	0.0%	1	0.7%
11:00 am to 12:00 pm	2	0.5%	2	0.6%	0	0.0%	1	0.7%	0	0.0%	1	0.9%	2	1.3%
12:00 pm to 1:00 pm	1	0.3%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	1.3%
2:00 pm to 3:00 pm	1	0.3%	2	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	3	2.0%
3:00 pm to 4:00 pm	7	1.9%	7	2.2%	2	1.6%	2	1.3%	4	2.5%	3	2.7%	3	2.0%
4:00 pm to 5:00 pm	79	21.0%	41	12.8%	29	23.8%	44	28.8%	32	20.1%	11	9.9%	5	3.3%
5:00 pm to 6:00 pm	261	69.4%	215	67.2%	83	68.0%	99	64.7%	116	73.0%	83	74.8%	96	62.7%
6:00 pm to 7:00 pm	18	4.8%	46	14.4%	5	4.1%	3	2.0%	5	3.1%	10	9.0%	41	26.8%
7:00 pm to 8:00 pm	1	0.3%	1	0.3%	0	0.0%	0	0.0%	0	0.0%	1	0.9%	1	0.7%
8:00 pm to 9:00 pm	1	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.9%	0	0.0%
9:00 pm to 10:00 pm	4	1.1%	1	0.3%	2	1.6%	0	0.0%	2	1.3%	1	0.9%	0	0.0%
10:00 pm to 11:00 pm	0	0.0%	2	0.6%	0	0.0%	2	1.3%	0	0.0%	0	0.0%	0	0.0%
11:00 pm to 12:00 am	1	0.3%	2	0.6%	1	0.8%	2	1.3%	0	0.0%	0	0.0%	0	0.0%

Average Hours Open (per day) and Days Open (per week)

	Total number of current vacancies						Total licensed capacity					
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		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
Average amount of time open	Mean	9.91	10.29	10.00	10.13	10.10	10.27	9.97
	Median	10.00	10.00	10.00	10.00	10.00	10.00	10.00
	75th Percentile	10.00	11.00	10.00	10.00	10.80	11.00	11.00
How many days are you open?	Mean	5	5	5	5	5	5	5
	Median	5	5	5	5	5	5	5
	75th Percentile	5	5	5	5	5	5	5

Normalized Weekly Full-time Rates

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
Weekly rate (normalized) for full-time infants	Mean	188.27	212.35	198.57	187.91	180.38	190.32	248.82
	Median	180.00	200.00	195.63	186.25	175.00	180.00	256.25
	75th Percentile	205.00	245.00	200.00	200.00	200.00	211.25	287.00
Weekly rate (normalized) for full-time toddlers	Mean	182.94	204.01	192.91	181.85	173.40	188.46	236.10
	Median	175.25	195.00	184.50	180.00	170.00	175.00	243.75
	75th Percentile	200.00	237.00	200.00	200.00	195.00	207.50	265.00
Weekly rate (normalized) for full-time preschool	Mean	176.02	191.30	181.48	180.11	167.90	176.57	211.79
	Median	175.00	185.00	180.00	180.00	165.50	170.00	219.50
	75th Percentile	200.00	215.00	200.00	200.00	190.00	198.75	240.00
Weekly rate (normalized) for full-time school age	Mean	156.25	169.82	169.55	179.09	152.90	152.80	158.70
	Median	155.00	165.00	175.00	160.00	155.00	150.00	140.00
	75th Percentile	185.00	190.00	200.00	200.00	180.00	180.00	190.00

Normalized Weekly Part-time Rates

		Total number of current vacancies			Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
Weekly rate (normalized) for part-time infants	Mean	162.72	171.45	178.66	155.78	159.05	162.61	198.81
	Median	157.50	173.13	171.25	150.00	150.00	155.00	190.50
	75th Percentile	200.00	210.00	225.00	190.00	200.00	200.00	241.25
	Mean	158.37	163.74	172.18	148.00	153.11	155.98	187.28

		Total number of current vacancies				Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	
Weekly rate (normalized) for part-time toddlers	Median	150.00	160.00	162.50	150.00	150.00	150.00	189.75	
	75th Percentile	200.00	200.00	225.00	180.00	190.00	197.50	240.00	
Weekly rate (normalized) for part-time preschool	Mean	151.05	169.63	161.24	141.97	148.73	147.86	211.26	
	Median	150.00	150.00	155.00	147.50	150.00	137.50	151.00	
Weekly rate (normalized) for part-time school age	75th Percentile	190.00	185.00	200.00	175.00	180.00	175.00	208.75	
	Mean	126.87	135.09	147.22	128.30	131.63	131.00	119.91	
	Median	120.00	125.00	137.50	130.00	118.50	125.00	120.00	
	75th Percentile	150.00	175.00	200.00	160.00	171.88	155.00	137.50	

Service and Fee Charges

		Total number of current vacancies				Total licensed capacity									
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30							
Q6.1 Charge for services	Charge for at least one service	246	67.6%	227	72.5%	75	63.0%	94	63.5%	96	64.0%	75	75.0%	135	83.3%
	Does not charge for extra services	118	32.4%	86	27.5%	44	37.0%	54	36.5%	54	36.0%	25	25.0%	27	16.7%
Q6.3 Charge for fees	Charge at least one fee	224	65.1%	209	69.7%	79	70.5%	103	71.0%	82	56.2%	74	76.3%	98	66.7%
	Does not charge extra fee	120	34.9%	91	30.3%	33	29.5%	42	29.0%	64	43.8%	23	23.7%	49	33.3%
6.2A Does your facility charge a registration fee that is not included as part of your basic tuition fees?	No	263	67.1%	184	54.1%	88	69.3%	113	72.0%	134	81.7%	76	67.3%	38	21.8%
	Yes	129	32.9%	156	45.9%	39	30.7%	44	28.0%	30	18.3%	37	32.7%	136	78.2%

Registration Fee Revenue, 2022

		Total number of current vacancies		Total licensed capacity				
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30
6.2C In 2022, how much revenue did registration fees generate for your facility?	Mean	1122.56	2719.89	568.14	768.55	552.73	5380.66	2396.90
	Median	600.00	500.00	120.00	320.00	250.00	500.00	1315.00
	75th Percentile	1350.00	2250.00	875.00	600.00	700.00	1350.00	2600.00

Optional Program Practices

	Total number of current vacancies						Total licensed capacity								
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30		
Q6.4 Program practices	We require parents to pay before providing care.	214	55.9%	215	65.3%	83	65.9%	102	65.0%	74	46.8%	57	51.4%	115	70.6%
	We charge when a child is absent due to the child's vacation.	293	76.5%	248	75.4%	96	76.2%	129	82.2%	115	72.8%	83	74.8%	120	73.6%
	We charge when a child is absent due to other reasons in the child's family.	309	80.7%	255	77.5%	97	77.0%	137	87.3%	117	74.1%	86	77.5%	129	79.1%
	We charge when we are open on a holiday and the child is absent.	241	62.9%	206	62.6%	76	60.3%	106	67.5%	93	58.9%	73	65.8%	101	62.0%
	We charge when our program is closed due to staff illness.	133	34.7%	112	34.0%	60	47.6%	81	51.6%	46	29.1%	32	28.8%	28	17.2%
	We charge when our program is closed because staff is on vacation.	161	42.0%	114	34.7%	71	56.3%	93	59.2%	66	41.8%	31	27.9%	16	9.8%
	None of these.	49	12.8%	31	9.4%	10	7.9%	12	7.6%	26	16.5%	13	11.7%	19	11.7%

CCAP: Current Enrollment, 2022 Figures, and Rate Coverage

	Total number of current vacancies						Total licensed capacity								
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30		
Current enrolled children receiving CCAP	No children currently enrolled receiving CCAP	165	42.7%	89	27.1%	58	47.2%	85	54.5%	75	46.9%	17	15.2%	19	11.4%
	One or more children currently receiving CCAP	221	57.3%	239	72.9%	65	52.8%	71	45.5%	85	53.1%	95	84.8%	147	88.6%
7.2A In 2022, did any children enrolled at your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	No	173	44.9%	100	30.5%	62	51.2%	87	55.4%	77	48.4%	21	18.4%	27	16.4%
	Yes	212	55.1%	228	69.5%	59	48.8%	70	44.6%	82	51.6%	93	81.6%	138	83.6%
7.3A In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?	No	81	41.8%	103	50.5%	24	44.4%	23	37.7%	33	43.4%	30	36.1%	75	59.5%
	Yes	113	58.2%	101	49.5%	30	55.6%	38	62.3%	43	56.6%	53	63.9%	51	40.5%
7.3B In 2022, when the rate paid to your facility by CCAP	The family pays the full difference	70	79.5%	95	79.8%	19	67.9%	23	82.1%	29	85.3%	22	66.7%	73	85.9%

		Total number of current vacancies					Total licensed capacity								
		No vacancies		One or more vacancies		Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30					
was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up?	The family pays a portion of the difference	6	6.8%	6	5.0%	2	7.1%	1	3.6%	2	5.9%	2	6.1%	5	5.9%
	The family pays none of the difference	6	6.8%	10	8.4%	3	10.7%	2	7.1%	1	2.9%	6	18.2%	4	4.7%
	Another arrangement (please describe)	6	6.8%	8	6.7%	4	14.3%	2	7.1%	2	5.9%	3	9.1%	3	3.5%

Barriers to Accepting Subsidized Children

		Total number of current vacancies					Total licensed capacity								
		No vacancies		One or more vacancies		Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30					
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Payment reimbursement rates are too low	Not a barrier	144	39.0%	113	36.6%	40	33.3%	54	36.7%	71	46.7%	45	42.1%	47	30.3%
	Somewhat of a barrier	33	8.9%	37	12.0%	17	14.2%	17	11.6%	12	7.9%	7	6.5%	17	11.0%
	Moderate barrier	66	17.9%	58	18.8%	19	15.8%	22	15.0%	17	11.2%	25	23.4%	43	27.7%
	Extreme barrier	46	12.5%	40	12.9%	8	6.7%	14	9.5%	15	9.9%	17	15.9%	32	20.6%
	I don't know	80	21.7%	61	19.7%	36	30.0%	40	27.2%	37	24.3%	13	12.1%	16	10.3%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Added administrative duties to receive payment	Not a barrier	149	41.0%	126	41.0%	42	35.6%	51	34.9%	61	40.7%	49	46.7%	73	47.4%
	Somewhat of a barrier	53	14.6%	58	18.9%	16	13.6%	26	17.8%	26	17.3%	20	19.0%	23	14.9%
	Moderate barrier	54	14.9%	48	15.6%	19	16.1%	23	15.8%	25	16.7%	13	12.4%	23	14.9%
	Extreme barrier	34	9.4%	25	8.1%	9	7.6%	10	6.8%	9	6.0%	9	8.6%	22	14.3%
	I don't know	73	20.1%	50	16.3%	32	27.1%	36	24.7%	29	19.3%	14	13.3%	13	8.4%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Have full enrollment without families who qualify	Not a barrier	174	49.2%	150	49.5%	51	43.6%	66	45.5%	79	55.2%	52	50.5%	77	50.7%
	Somewhat of a barrier	40	11.3%	29	9.6%	8	6.8%	16	11.0%	14	9.8%	9	8.7%	22	14.5%
	Moderate barrier	30	8.5%	36	11.9%	12	10.3%	12	8.3%	15	10.5%	14	13.6%	13	8.6%
	Extreme barrier	30	8.5%	25	8.3%	7	6.0%	10	6.9%	7	4.9%	9	8.7%	23	15.1%
	I don't know	80	22.6%	63	20.8%	39	33.3%	41	28.3%	28	19.6%	19	18.4%	17	11.2%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Takes too long to receive payments	Not a barrier	169	47.6%	163	53.1%	52	43.3%	57	39.6%	79	54.9%	61	58.7%	83	54.2%
	Somewhat of a barrier	39	11.0%	47	15.3%	19	15.8%	19	13.2%	13	9.0%	13	12.5%	22	14.4%
	Moderate barrier	55	15.5%	20	6.5%	10	8.3%	13	9.0%	17	11.8%	11	10.6%	26	17.0%
	Extreme barrier	27	7.6%	32	10.4%	9	7.5%	20	13.9%	12	8.3%	10	9.6%	8	5.2%
	I don't know	65	18.3%	45	14.7%	30	25.0%	35	24.3%	23	16.0%	9	8.7%	14	9.2%

Current CCAP Enrollment and Revenue (statistics)

		Total number of current vacancies				Total licensed capacity			
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30	
7.1 How many children currently enrolled in your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	Mean	4	6	1	2	2	6	12	
	Median	1	3	1	0	1	4	8	
	75th Percentile	4	6	2	2	3	7	17	
7.2B In 2022, how much revenue did your facility receive from CCAP?	Mean	39521.56	54344.90	11786.70	15939.46	50171.54	57426.43	69595.16	
	Median	12000.00	15000.00	7750.00	7000.00	7740.00	12160.00	37312.50	
	75th Percentile	36000.00	56748.00	15000.00	24500.00	16618.00	54680.00	91625.50	

Additional Revenue Sources

		Total number of current vacancies				Total licensed capacity									
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30							
Q8.1 Additional revenue	Grants	255	74.6%	223	76.1%	66	60.0%	102	73.9%	111	76.0%	83	86.5%	119	80.4%
	Donations	32	9.4%	29	9.9%	1	0.9%	2	1.4%	3	2.1%	19	19.8%	38	25.7%
	Fundraisers	25	7.3%	29	9.9%	1	0.9%	0	0.0%	3	2.1%	18	18.8%	34	23.0%
	Other sources1	22	6.4%	3	1.0%	1	0.9%	3	2.2%	4	2.7%	2	2.1%	15	10.1%
	Other sources2	13	3.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	13	8.8%
	Other sources3	12	3.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	12	8.1%
	Our facility did not receive revenue from any additional sources.	78	22.8%	64	21.8%	43	39.1%	34	24.6%	31	21.2%	11	11.5%	23	15.5%

Staff Counts

		Total number of current vacancies				Total licensed capacity									
		No vacancies	One or more vacancies	Fewer than 10	10 to 12	13 to 20	21 to 30	More than 30							
Q9 Employed staff	Full-time staff only (including owner)	235	61.8%	157	49.2%	116	92.8%	126	82.4%	105	68.6%	32	30.5%	13	7.8%
	Part time staff only	23	6.1%	15	4.7%	5	4.0%	12	7.8%	9	5.9%	3	2.9%	9	5.4%
	Full and part-time staff	122	32.1%	147	46.1%	4	3.2%	15	9.8%	39	25.5%	70	66.7%	144	86.7%
9.1A Does your facility currently employ any full-	No	23	6.0%	16	5.0%	5	4.0%	13	8.3%	9	5.7%	3	2.8%	9	5.4%

		Total number of current vacancies						Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
time staff (including yourself)?	Yes	362	94.0%	307	95.0%	120	96.0%	143	91.7%	148	94.3%	103	97.2%	158	94.6%
Q9.1 Full-time staff positions	Teachers	153	57.1%	159	64.1%	27	45.0%	39	41.1%	50	46.3%	63	62.4%	136	87.7%
	Classroom assistants	78	29.1%	95	38.3%	4	6.7%	15	15.8%	21	19.4%	44	43.6%	91	58.7%
	Administrative staff	86	32.1%	100	40.3%	13	21.7%	13	13.7%	21	19.4%	31	30.7%	109	70.3%
	Facilities staff	51	19.0%	60	24.2%	10	16.7%	16	16.8%	33	30.6%	26	25.7%	26	16.8%
	Other (please describe)	12	4.5%	21	8.5%	2	3.3%	6	6.3%	7	6.5%	7	6.9%	11	7.1%
	Other2 (please describe)	2	0.7%	5	2.0%	0	0.0%	0	0.0%	1	0.9%	2	2.0%	4	2.6%
	Other3 (please describe)	1	0.4%	1	0.4%	0	0.0%	0	0.0%	1	0.9%	0	0.0%	1	0.6%
	Owner/sole staff	50	18.7%	27	10.9%	19	31.7%	36	37.9%	18	16.7%	4	4.0%	0	0.0%
9.2A Does your facility currently employ any part-time staff (including yourself)?	No	235	61.8%	157	49.1%	116	92.8%	126	82.4%	105	68.6%	32	30.2%	13	7.8%
	Yes	145	38.2%	163	50.9%	9	7.2%	27	17.6%	48	31.4%	74	69.8%	153	92.2%
Q9.2 Part-time staff positions	Teachers	51	36.4%	50	32.1%	2	40.0%	10	43.5%	7	14.9%	25	33.8%	59	39.3%
	Classroom assistants	91	65.0%	86	55.1%	1	20.0%	10	43.5%	21	44.7%	37	50.0%	111	74.0%
	Administrative staff	6	4.3%	7	4.5%	0	0.0%	1	4.3%	3	6.4%	1	1.4%	9	6.0%
	Facilities staff	18	12.9%	24	15.4%	2	40.0%	1	4.3%	12	25.5%	16	21.6%	12	8.0%
	Other (please describe)	14	10.0%	17	10.9%	0	0.0%	4	17.4%	9	19.1%	5	6.8%	13	8.7%
	Other2 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	Other3 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Fringe Benefits

		Total number of current vacancies						Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
9.3A Do you offer fringe benefits to your full-time staff?	No	199	70.8%	151	62.9%	64	100.0%	93	94.9%	96	84.2%	63	63.0%	35	23.6%
	Yes	82	29.2%	89	37.1%	0	0.0%	5	5.1%	18	15.8%	37	37.0%	113	76.4%
	Health insurance	49	60.5%	50	58.8%	0	0.0%	0	0.0%	9	56.3%	11	31.4%	80	71.4%

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Q9.3B Which of the following fringe benefits do you offer full-time staff?	Paid time off	78	96.3%	77	90.6%	0	0.0%	4	80.0%	15	93.8%	34	97.1%	104	92.9%
	Retirement benefits	43	53.1%	38	44.7%	0	0.0%	1	20.0%	4	25.0%	9	25.7%	67	59.8%
	Tuition waivers	35	43.2%	31	36.5%	0	0.0%	3	60.0%	7	43.8%	14	40.0%	43	38.4%
	Other	12	14.8%	17	20.0%	0	0.0%	0	0.0%	3	18.8%	7	20.0%	20	17.9%
9.4A Do you offer fringe benefits to your part-time staff?	No	113	79.6%	136	86.6%	9	100.0%	27	100.0%	40	83.3%	65	87.8%	110	76.4%
	Yes	29	20.4%	21	13.4%	0	0.0%	0	0.0%	8	16.7%	9	12.2%	34	23.6%
Q9.4B Which of the following fringe benefits do you offer part-time staff?	Health insurance	4	14.8%	3	15.0%	0	0.0%	0	0.0%	3	42.9%	1	11.1%	3	9.4%
	Paid time off	17	63.0%	16	80.0%	0	0.0%	0	0.0%	6	85.7%	6	66.7%	22	68.8%
	Retirement benefits	11	40.7%	7	35.0%	0	0.0%	0	0.0%	2	28.6%	2	22.2%	14	43.8%
	Tuition waivers	7	25.9%	4	20.0%	0	0.0%	0	0.0%	3	42.9%	1	11.1%	8	25.0%
	Other	8	29.6%	4	20.0%	0	0.0%	0	0.0%	2	28.6%	3	33.3%	8	25.0%

Facility Location and Ownership, Insurance, and Child Management Software

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
10.1 Do you operate your facility out of your home?	No	146	38.2%	172	53.1%	13	10.5%	21	13.7%	40	25.2%	83	77.6%	163	98.2%
	Yes	236	61.8%	152	46.9%	111	89.5%	132	86.3%	119	74.8%	24	22.4%	3	1.8%
11.1 Do you rent, lease, or own the residential or commercial space that houses your facility?	Rent	59	16.0%	77	24.6%	17	14.4%	15	10.1%	26	16.9%	36	35.0%	43	26.7%
	Lease	22	6.0%	19	6.1%	0	0.0%	2	1.3%	1	0.6%	3	2.9%	36	22.4%
	Own	264	71.5%	200	63.9%	100	84.7%	130	87.2%	122	79.2%	57	55.3%	56	34.8%
	Owned by another organization (e.g. church)	18	4.9%	10	3.2%	0	0.0%	0	0.0%	2	1.3%	4	3.9%	22	13.7%
	Something else (please describe)	6	1.6%	7	2.2%	1	0.8%	2	1.3%	3	1.9%	3	2.9%	4	2.5%
11.2 Does your facility currently carry business liability insurance?	No	98	26.5%	58	18.5%	53	45.3%	51	34.5%	43	28.1%	9	8.7%	1	0.6%
	Yes	272	73.5%	255	81.5%	64	54.7%	97	65.5%	110	71.9%	94	91.3%	164	99.4%

		Total number of current vacancies						Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
11.3 Does your business currently use any child management software?	No	204	55.3%	146	46.6%	71	60.7%	98	66.2%	109	70.3%	46	46.0%	27	16.4%
	Yes	165	44.7%	167	53.4%	46	39.3%	50	33.8%	46	29.7%	54	54.0%	138	83.6%

Facility Organizational Structure

		Total number of current vacancies						Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
12.1 What is the organizational structure of your facility?	Non-profit	69	21.5%	66	23.7%	7	6.9%	9	7.3%	15	11.8%	25	25.8%	81	52.9%
	Sole proprietor or partnership	192	59.8%	114	41.0%	76	75.2%	88	71.0%	87	68.5%	37	38.1%	19	12.4%
	Limited Liability Company (LLC)	42	13.1%	73	26.3%	15	14.9%	20	16.1%	22	17.3%	29	29.9%	29	19.0%
	Corporation	7	2.2%	17	6.1%	0	0.0%	0	0.0%	0	0.0%	4	4.1%	20	13.1%
	Other	11	3.4%	8	2.9%	3	3.0%	7	5.6%	3	2.4%	2	2.1%	4	2.6%

Bright & Early Certification and Rating

		Total number of current vacancies						Total licensed capacity							
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
12.2A Do you participate in Bright & Early ND, our state's Quality Rating & Improvement System (QRIS)?	No	228	65.9%	168	58.3%	81	74.3%	96	71.1%	88	60.7%	49	51.0%	83	54.6%
	Yes	118	34.1%	120	41.7%	28	25.7%	39	28.9%	57	39.3%	47	49.0%	69	45.4%
12.2B What is your quality rating?	Step 1	57	50.4%	65	54.6%	18	66.7%	22	57.9%	32	58.2%	25	55.6%	25	36.2%
	Step 2	33	29.2%	36	30.3%	6	22.2%	8	21.1%	13	23.6%	15	33.3%	28	40.6%
	Step 3	12	10.6%	13	10.9%	2	7.4%	3	7.9%	6	10.9%	4	8.9%	11	15.9%
	Step 4	11	9.7%	5	4.2%	1	3.7%	5	13.2%	4	7.3%	1	2.2%	5	7.2%
12.3A Did you increase your tuition rates when: - You became quality rated?	No	105	91.3%	108	93.1%	24	85.7%	33	86.8%	53	98.1%	41	89.1%	64	95.5%
	Yes	10	8.7%	8	6.9%	4	14.3%	5	13.2%	1	1.9%	5	10.9%	3	4.5%
	No	99	88.4%	104	88.9%	22	81.5%	33	86.8%	48	88.9%	37	80.4%	65	98.5%

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
12.3A Did you increase your tuition rates when: - You increased your quality rating?	Yes	13	11.6%	13	11.1%	5	18.5%	5	13.2%	6	11.1%	9	19.6%	1	1.5%

USDA Food Program Participation; Special Needs Enrollment, Wheelchair Accessibility

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
12.4 Do you participate in the USDA Child and Adult Care Food Program?	No	80	22.6%	110	37.7%	39	35.8%	23	16.4%	30	20.4%	32	32.3%	66	42.9%
	Yes	274	77.4%	182	62.3%	70	64.2%	117	83.6%	117	79.6%	67	67.7%	88	57.1%
13.1 Does your facility accept children with special needs?	No	42	12.0%	44	15.2%	26	24.3%	23	16.8%	19	13.1%	10	10.1%	8	5.2%
	Yes	307	88.0%	245	84.8%	81	75.7%	114	83.2%	126	86.9%	89	89.9%	145	94.8%
13.2 Are any children with special needs currently enrolled at your facility?	No	190	60.9%	136	54.4%	61	73.5%	82	70.1%	85	66.9%	47	52.2%	52	35.1%
	Yes	122	39.1%	114	45.6%	22	26.5%	35	29.9%	42	33.1%	43	47.8%	96	64.9%
13.4 Is your facility wheelchair accessible?	No	241	68.9%	171	59.8%	103	95.4%	127	91.4%	117	81.3%	46	47.4%	19	12.6%
	Yes	109	31.1%	115	40.2%	5	4.6%	12	8.6%	27	18.8%	51	52.6%	132	87.4%

Special Needs Training/Experience

		Total number of current vacancies				Total licensed capacity									
		No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Q13.3 Special needs training	ADHD/ADD	145	68.1%	125	71.4%	36	63.2%	46	59.7%	57	64.0%	45	78.9%	88	79.3%
	Asthma	110	51.6%	83	47.4%	23	40.4%	39	50.6%	41	46.1%	28	49.1%	62	55.9%
	Autism	107	50.2%	99	56.6%	32	56.1%	32	41.6%	43	48.3%	34	59.6%	67	60.4%
	Developmental delay	120	56.3%	102	58.3%	33	57.9%	44	57.1%	50	56.2%	38	66.7%	59	53.2%
	Emotional/behavioral needs	135	63.4%	112	64.0%	31	54.4%	46	59.7%	55	61.8%	38	66.7%	79	71.2%
	Hearing/sign language	38	17.8%	45	25.7%	11	19.3%	15	19.5%	20	22.5%	15	26.3%	22	19.8%
	HIV/Hepatitis B	3	1.4%	6	3.4%	3	5.3%	1	1.3%	1	1.1%	4	7.0%	0	0.0%

	Total number of current vacancies				Total licensed capacity									
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30	
Monitors	19	8.9%	16	9.1%	7	12.3%	6	7.8%	7	7.9%	6	10.5%	9	8.1%
Physical needs	59	27.7%	59	33.7%	19	33.3%	21	27.3%	24	27.0%	18	31.6%	37	33.3%
Special health needs	65	30.5%	56	32.0%	14	24.6%	14	18.2%	20	22.5%	25	43.9%	51	45.9%
Seizures	46	21.6%	53	30.3%	16	28.1%	16	20.8%	20	22.5%	17	29.8%	30	27.0%
Visual needs	27	12.7%	26	14.9%	7	12.3%	6	7.8%	10	11.2%	11	19.3%	19	17.1%

Classroom and Business Materials Language Options

	Total number of current vacancies				Total licensed capacity										
	No vacancies		One or more vacancies		Fewer than 10		10 to 12		13 to 20		21 to 30		More than 30		
Q14.1 Classroom language	English	355	100.0%	292	100.0%	109	100.0%	141	100.0%	146	100.0%	99	100.0%	155	100.0%
	Spanish	9	2.5%	17	5.8%	2	1.8%	3	2.1%	3	2.1%	10	10.1%	8	5.2%
	American Sign Language (ASL)	22	6.2%	31	10.6%	10	9.2%	13	9.2%	7	4.8%	9	9.1%	15	9.7%
	Other	0	0.0%	2	0.7%	0	0.0%	1	0.7%	0	0.0%	0	0.0%	1	0.6%
	Other2	0	0.0%	2	0.7%	0	0.0%	1	0.7%	0	0.0%	0	0.0%	1	0.6%
14.2 Do you provide business materials (such as contracts or policies) in languages other than English?	No	316	90.8%	258	89.6%	102	93.6%	127	90.7%	129	90.2%	85	87.6%	134	89.3%
	Yes	32	9.2%	30	10.4%	7	6.4%	13	9.3%	14	9.8%	12	12.4%	16	10.7%

Findings by Homebased Provider Status and Bright & Early Status

Regionality and License Type

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
Status as urban or rural area	Urban	198	61.7%	261	67.1%	261	65.6%	146	60.8%
	Rural	123	38.3%	128	32.9%	137	34.4%	94	39.2%
License type - from license number	Center child care	92	28.7%	1	0.3%	43	10.8%	45	18.8%
	Family child care	11	3.4%	102	26.2%	74	18.6%	25	10.4%
	Group facility child care	102	31.8%	6	1.5%	48	12.1%	53	22.1%
	Group home child care	22	6.9%	274	70.4%	179	45.0%	85	35.4%
	Preschool program	12	3.7%	0	0.0%	10	2.5%	1	0.4%
	School-age child care	28	8.7%	0	0.0%	26	6.5%	0	0.0%
	Multiple license types	54	16.8%	6	1.5%	18	4.5%	31	12.9%

Licensed Capacity, Desired Capacity, and Vacancies

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
2.1 What is your facility's total licensed capacity?	Mean	61		16		32		45	
	Median	33		12		15		20	
	75th Percentile	89		15		30		50	
2.2 What is your facility's total desired capacity?	Mean	51		14		29		36	
	Median	35		9		12		19	
	75th Percentile	72		12		30		41	
2.3 How many vacancies does your facility currently have?	Mean	5		2		3		5	
	Median	1		0		0		1	
	75th Percentile	8		2		3		5	

Capacity and Vacancies (categorical breakdowns)

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
Total licensed capacity	Fewer than 10	13	4.1%	111	28.5%	81	20.4%	28	11.7%
	10 to 12	21	6.6%	132	33.9%	96	24.2%	39	16.3%
	13 to 20	40	12.5%	119	30.6%	88	22.2%	57	23.8%

	Homebased Providers				Do you participate in Bright & Early?				
	No	Yes	No	Yes	No	Yes	No	Yes	
21 to 30	83	25.9%	24	6.2%	49	12.3%	47	19.6%	
More than 30	163	50.9%	3	0.8%	83	20.9%	69	28.8%	
Total number of current vacancies	No vacancies	146	45.9%	236	60.8%	228	57.6%	118	49.6%
	One or more vacancies	172	54.1%	152	39.2%	168	42.4%	120	50.4%

Age Groups Served

	Homebased Providers				Do you participate in Bright & Early?				
	No	Yes	No	Yes	No	Yes	No	Yes	
Q2.5 Age groups served	Infants (birth to 17 months)	232	72.3%	356	91.5%	326	81.9%	206	85.8%
	Toddlers (18 to 35 months)	245	76.3%	376	96.7%	338	84.9%	222	92.5%
	Preschool (3 to 5 years)	286	89.1%	376	96.7%	361	90.7%	233	97.1%
	School-Age (6 to 12 years)	236	73.5%	291	74.8%	292	73.4%	184	76.7%
Full-time enrollment greater than 0	No children currently enrolled full-time	33	10.3%	6	1.5%	23	5.8%	15	6.3%
	At least one child currently enrolled full-time	288	89.7%	383	98.5%	375	94.2%	225	93.8%
Part-time enrollment greater than 0	No children currently enrolled part-time	135	42.1%	220	56.6%	194	48.7%	119	49.6%
	At least one child currently enrolled part-time	186	57.9%	169	43.4%	204	51.3%	121	50.4%
Full-time wait list greater than 0	No children on full-time wait list	110	38.7%	159	44.4%	159	44.0%	74	34.1%
	At least one child on full-time wait list	174	61.3%	199	55.6%	202	56.0%	143	65.9%
Part-time wait list greater than 0	No children on part-time wait list	201	73.9%	301	90.4%	278	81.8%	167	81.9%
	At least one child on part-time wait list	71	26.1%	32	9.6%	62	18.2%	37	18.1%

Full-Time Enrollment by Age Group

	Homebased Providers				Do you participate in Bright & Early?			
	No	Yes	No	Yes	No	Yes	No	Yes
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Infants (birth to 17 months)	Mean	7	2	4	5			
	Median	5	2	2	3			
	75th Percentile	9	2	3	6			
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Toddlers (18 to 35 months)	Mean	10	3	5	7			
	Median	7	2	3	4			
	75th Percentile	12	3	5	8			
	Mean	18	3	8	12			
	Median	12	3	4	5			

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? Preschool (3 to 5 years)	75th Percentile	24	5	7	14
	Mean	15	2	6	11
	Median	4	1	2	3
2.7 How many children in each age group that you serve are currently enrolled full-time at your facility? School-Age (6 to 12 years)	75th Percentile	12	3	4	5

Part-Time Enrollment by Age Group

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Infants (birth to 17 months)	Mean	0	0	0	0
	Median	0	0	0	0
	75th Percentile	0	0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Toddlers (18 to 35 months)	Mean	1	0	0	1
	Median	0	0	0	0
	75th Percentile	1	0	0	0
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? Preschool (3 to 5 years)	Mean	4	1	2	2
	Median	0	0	0	0
	75th Percentile	3	0	1	2
2.8 How many children in each age group that you serve are currently enrolled part-time at your facility? School-Age (6 to 12 years)	Mean	7	1	5	2
	Median	1	0	1	0
	75th Percentile	5	2	3	3

Full-Time Wait List by Age Group

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Infants (birth to 17 months)	Mean	11	2	5	7
	Median	3	1	1	2
	75th Percentile	10	3	3	6
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	7	1	3	4
	Median	2	0	0	1
	75th Percentile	5	1	2	4
	Mean	5	1	2	3
	Median	0	0	0	0

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? Preschool (3 to 5 years)	75th Percentile	5	0	1	4
	Mean	2	0	1	1
	Median	0	0	0	0
2.9 How many children in each age group that you serve are currently on a full-time waitlist at your facility? School-Age (6 to 12 years)	75th Percentile	0	0	0	0

Part-Time Wait List by Age Group

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Infants (birth to 17 months)	Mean	1	0	0	0
	Median	0	0	0	0
	75th Percentile	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Toddlers (18 to 35 months)	Mean	0	0	0	0
	Median	0	0	0	0
	75th Percentile	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? Preschool (3 to 5 years)	Mean	1	0	0	0
	Median	0	0	0	0
	75th Percentile	0	0	0	0
2.10 How many children in each age group that you serve are currently on a part-time waitlist at your facility? School-Age (6 to 12 years)	Mean	2	0	2	0
	Median	0	0	0	0
	75th Percentile	0	0	0	0

Classrooms by Age Group Served

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.11A How many classrooms does your facility currently use to instruct children?	Mean	4	3	3	3
	Median	3	2	3	3
	75th Percentile	5	4	4	5
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Multiple age groups	Mean	2	2	2	2
	Median	1	1	1	1
	75th Percentile	2	3	3	3
	Mean	1	1	1	1
	Median	1	0	1	1

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Infants (birth to 17 months)	75th Percentile	2	1	2	2
	Mean	2	1	1	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Toddlers (18 to 35 months)	Median	1	0	1	1
	75th Percentile	2	1	2	2
	Mean	2	1	2	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? Preschool (3 to 5 years)	Median	1	0	1	1
	75th Percentile	2	1	2	2
	Mean	1	1	1	1
2.11B How many classrooms does your facility currently use to instruct each age group that you serve? School-Age (6 to 12 years)	Median	1	0	1	1
	75th Percentile	1	1	1	1

Indoor Pets and Outdoor Play Area

		Homebased Providers		Do you participate in Bright & Early?					
		No	Yes	No	Yes				
Q2.12 Indoor pets	Dogs	13	4.2%	190	49.5%	117	29.8%	60	26.0%
	Cats	4	1.3%	97	25.3%	59	15.1%	36	15.6%
	Other animals (please describe)	12	3.9%	18	4.7%	14	3.6%	12	5.2%
	There are no pets at our facility.	284	91.6%	146	38.0%	242	61.7%	148	64.1%
2.13 Does your facility have a fenced-in outdoor play area?	No	65	20.4%	79	20.4%	89	22.4%	40	16.8%
	Yes	254	79.6%	308	79.6%	308	77.6%	198	83.2%

Weekly Schedules, Schedule Options, and Open Time Count

		Homebased Providers		Do you participate in Bright & Early?					
		No	Yes	No	Yes				
3.1 Which weekly care schedules do you offer?	Full-time only	109	34.0%	193	49.6%	174	43.7%	90	37.5%
	Part-time only	8	2.5%	3	0.8%	9	2.3%	1	0.4%
	Both full-time and part-time	204	63.6%	193	49.6%	215	54.0%	149	62.1%
Q3.2 Schedule options	Drop-in care	150	59.3%	241	74.2%	210	64.6%	141	71.6%
	Before school care	173	68.4%	191	58.8%	199	61.2%	132	67.0%
	After school care	230	90.9%	248	76.3%	271	83.4%	165	83.8%
	Temporary or emergency care	78	30.8%	130	40.0%	106	32.6%	84	42.6%

	Homebased Providers				Do you participate in Bright & Early?			
	No		Yes		No		Yes	
Evening care	21	8.3%	34	10.5%	31	9.5%	19	9.6%
Weekend care	14	5.5%	32	9.8%	27	8.3%	14	7.1%
Overnight care	16	6.3%	28	8.6%	24	7.4%	17	8.6%
Other (please describe)	10	4.0%	11	3.4%	13	4.0%	7	3.6%
3.3 How does your facility operate throughout the year?								
Year-round	284	89.0%	368	94.6%	362	91.0%	224	94.1%
School year only	32	10.0%	16	4.1%	32	8.0%	12	5.0%
Summer only	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other (please describe)	3	0.9%	5	1.3%	4	1.0%	2	0.8%
3.4 On days when it is open, does your facility have more than one opening and closing time?								
No	288	90.6%	381	98.2%	368	93.2%	232	97.1%
Yes, two openings and closings.	15	4.7%	3	0.8%	10	2.5%	6	2.5%
Yes, three or more openings and closings.	15	4.7%	4	1.0%	17	4.3%	1	0.4%

Average Opening and Closing Times throughout the week

	Homebased Providers				Do you participate in Bright & Early?				
	No		Yes		No		Yes		
Time at which providers open during the week (average of Q3.4B)	12:00 am to 1:00 am	0	0.0%	2	0.5%	0	0.0%	2	0.9%
	4:00 am to 5:00 am	0	0.0%	1	0.3%	0	0.0%	1	0.4%
	5:00 am to 6:00 am	13	4.6%	13	3.4%	15	4.1%	9	3.9%
	6:00 am to 7:00 am	84	29.9%	70	18.5%	77	21.3%	65	28.4%
	7:00 am to 8:00 am	155	55.2%	285	75.4%	251	69.3%	141	61.6%
	8:00 am to 9:00 am	17	6.0%	7	1.9%	10	2.8%	11	4.8%
	2:00 pm to 3:00 pm	10	3.6%	0	0.0%	8	2.2%	0	0.0%
	3:00 pm to 4:00 pm	2	0.7%	0	0.0%	1	0.3%	0	0.0%
Time at which providers close during the week (average of Q3.4C)	11:00 am to 12:00 pm	3	1.1%	1	0.3%	2	0.6%	1	0.4%
	12:00 pm to 1:00 pm	2	0.7%	0	0.0%	2	0.6%	0	0.0%
	2:00 pm to 3:00 pm	3	1.1%	0	0.0%	2	0.6%	1	0.4%
	3:00 pm to 4:00 pm	11	3.9%	3	0.8%	9	2.5%	5	2.2%
	4:00 pm to 5:00 pm	22	7.9%	92	24.4%	58	16.1%	42	18.3%
	5:00 pm to 6:00 pm	182	65.0%	265	70.3%	254	70.6%	146	63.5%
6:00 pm to 7:00 pm	52	18.6%	9	2.4%	25	6.9%	32	13.9%	

	Homebased Providers				Do you participate in Bright & Early?			
	No		Yes		No		Yes	
7:00 pm to 8:00 pm	1	0.4%	1	0.3%	2	0.6%	0	0.0%
8:00 pm to 9:00 pm	0	0.0%	0	0.0%	0	0.0%	0	0.0%
9:00 pm to 10:00 pm	3	1.1%	2	0.5%	4	1.1%	0	0.0%
10:00 pm to 11:00 pm	0	0.0%	2	0.5%	1	0.3%	1	0.4%
11:00 pm to 12:00 am	1	0.4%	2	0.5%	1	0.3%	2	0.9%

Average Hours Open (per day) and Days Open (per week)

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
Average amount of time open	Mean	10.01	10.10	9.96	10.32
	Median	10.00	10.00	10.00	10.00
	75th Percentile	11.00	10.00	11.00	11.00
How many days are you open?	Mean	5	5	5	5
	Median	5	5	5	5
	75th Percentile	5	5	5	5

Normalized Weekly Full-time Rates

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
Weekly rate (normalized) for full-time infants	Mean	218.93	186.24	194.87	206.64
	Median	211.00	180.00	180.00	200.00
	75th Percentile	265.00	200.00	212.50	245.00
Weekly rate (normalized) for full-time toddlers	Mean	211.63	180.85	187.61	202.94
	Median	205.25	175.00	175.00	200.00
	75th Percentile	250.00	200.00	200.00	237.50
Weekly rate (normalized) for full-time preschool	Mean	191.67	177.13	177.47	192.30
	Median	190.00	175.00	175.00	188.00
	75th Percentile	230.00	200.00	200.00	220.00
Weekly rate (normalized) for full-time school age	Mean	156.05	169.56	152.21	170.67
	Median	150.00	165.00	155.00	168.75
	75th Percentile	180.00	190.00	185.00	195.00

Normalized Weekly Part-time Rates

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
Weekly rate (normalized) for part-time infants	Mean	170.63	163.60	152.48	181.28
	Median	175.00	150.00	150.00	180.00
	75th Percentile	202.50	200.00	186.25	225.00
Weekly rate (normalized) for part-time toddlers	Mean	164.99	156.80	147.12	172.95
	Median	165.00	150.00	150.00	166.88
	75th Percentile	200.00	200.00	180.00	210.00
Weekly rate (normalized) for part-time preschool	Mean	168.86	153.91	157.37	162.98
	Median	142.50	150.00	140.00	160.00
	75th Percentile	185.00	190.00	175.00	200.00
Weekly rate (normalized) for part-time school age	Mean	122.10	140.44	122.38	140.87
	Median	120.00	125.00	117.00	130.00
	75th Percentile	150.00	175.00	150.00	180.00

Service and Fee Charges

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
Q6.1 Charge for services	Charge for at least one service	226	77.9%	217	62.0%	244	68.2%	161	73.9%
	Does not charge for extra services	64	22.1%	133	38.0%	114	31.8%	57	26.1%
Q6.3 Charge for fees	Charge at least one fee	187	68.2%	227	65.0%	232	65.4%	138	67.0%
	Does not charge extra fee	87	31.8%	122	35.0%	123	34.6%	68	33.0%
6.2A Does your facility charge a registration fee that is not included as part of your basic tuition fees?	No	142	44.9%	286	74.7%	250	63.9%	130	54.6%
	Yes	174	55.1%	97	25.3%	141	36.1%	108	45.4%

Registration Fee Revenue, 2022

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
6.2C In 2022, how much revenue did registration fees generate for your facility?	Mean	3000.23	632.07	1454.13	3157.71
	Median	1000.00	280.00	600.00	500.00
	75th Percentile	2196.50	700.00	1733.00	1975.00

Optional Program Practices

	Homebased Providers				Do you participate in Bright & Early?				
	No	Yes	No	Yes	No	Yes	No	Yes	
Q6.4 Program practices	We require parents to pay before providing care.	182	59.5%	232	60.6%	218	56.3%	152	65.0%
	We charge when a child is absent due to the child's vacation.	217	70.9%	305	79.6%	282	72.9%	185	79.1%
	We charge when a child is absent due to other reasons in the child's family.	228	74.5%	317	82.8%	295	76.2%	192	82.1%
	We charge when we are open on a holiday and the child is absent.	180	58.8%	252	65.8%	229	59.2%	152	65.0%
	We charge when our program is closed due to staff illness.	62	20.3%	173	45.2%	134	34.6%	73	31.2%
	We charge when our program is closed because staff is on vacation.	53	17.3%	212	55.4%	143	37.0%	85	36.3%
	None of these.	41	13.4%	36	9.4%	54	14.0%	17	7.3%

CCAP: Current Enrollment, 2022 Figures, and Rate Coverage

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
Current enrolled children receiving CCAP	No children currently enrolled receiving CCAP	55	17.6%	193	50.7%	168	42.6%	58	25.0%
	One or more children currently receiving CCAP	257	82.4%	188	49.3%	226	57.4%	174	75.0%
7.2A In 2022, did any children enrolled at your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	No	68	21.9%	199	52.4%	177	45.5%	64	27.5%
	Yes	242	78.1%	181	47.6%	212	54.5%	169	72.5%
7.3A In 2022, did the rate paid to your facility by CCAP cover the full rate of providing care to the children covered by CCAP?	No	112	49.8%	70	41.2%	82	40.6%	83	52.9%
	Yes	113	50.2%	100	58.8%	120	59.4%	74	47.1%
7.3B In 2022, when the rate paid to your facility by CCAP was less than the full rate of providing care to the children covered by CCAP, how was the difference most frequently made up?	The family pays the full difference	98	77.8%	66	84.6%	75	82.4%	71	75.5%
	The family pays a portion of the difference	7	5.6%	4	5.1%	4	4.4%	7	7.4%
	The family pays none of the difference	12	9.5%	3	3.8%	5	5.5%	9	9.6%
	Another arrangement (please describe)	9	7.1%	5	6.4%	7	7.7%	7	7.4%

Barriers to Accepting Subsidized Children

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Payment reimbursement rates are too low	Not a barrier	116	38.8%	137	37.0%	141	37.6%	87	37.8%
	Somewhat of a barrier	28	9.4%	39	10.5%	31	8.3%	29	12.6%
	Moderate barrier	65	21.7%	59	15.9%	70	18.7%	49	21.3%
	Extreme barrier	50	16.7%	36	9.7%	46	12.3%	34	14.8%
	I don't know	40	13.4%	99	26.8%	87	23.2%	31	13.5%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Added administrative duties to receive payment	Not a barrier	149	50.3%	124	34.0%	153	41.1%	102	45.1%
	Somewhat of a barrier	46	15.5%	63	17.3%	56	15.1%	36	15.9%
	Moderate barrier	35	11.8%	67	18.4%	62	16.7%	33	14.6%
	Extreme barrier	32	10.8%	26	7.1%	27	7.3%	27	11.9%
	I don't know	34	11.5%	85	23.3%	74	19.9%	28	12.4%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Have full enrollment without families who qualify	Not a barrier	154	53.1%	166	46.4%	168	46.2%	123	55.9%
	Somewhat of a barrier	33	11.4%	34	9.5%	37	10.2%	24	10.9%
	Moderate barrier	30	10.3%	36	10.1%	42	11.5%	20	9.1%
	Extreme barrier	34	11.7%	21	5.9%	34	9.3%	18	8.2%
	I don't know	39	13.4%	101	28.2%	83	22.8%	35	15.9%
7.4 To what degree are the following issues a barrier to accepting children who receive subsidies? - Takes too long to receive payments	Not a barrier	165	56.5%	163	45.0%	177	48.1%	120	54.1%
	Somewhat of a barrier	36	12.3%	47	13.0%	44	12.0%	29	13.1%
	Moderate barrier	39	13.4%	38	10.5%	50	13.6%	25	11.3%
	Extreme barrier	22	7.5%	36	9.9%	30	8.2%	20	9.0%
	I don't know	30	10.3%	78	21.5%	67	18.2%	28	12.6%

Current CCAP Enrollment and Revenue (statistics)

		Homebased Providers		Do you participate in Bright & Early?	
		No	Yes	No	Yes
7.1 How many children currently enrolled in your facility receive benefits from North Dakota's Child Care Assistance Program (CCAP)?	Mean	8	2	4	6
	Median	4	0	1	3
	75th Percentile	11	2	4	8
7.2B In 2022, how much revenue did your facility receive from CCAP?	Mean	64081.04	25902.36	44439.88	55789.07
	Median	28952.00	6960.00	15185.00	14620.00
	75th Percentile	75000.00	15860.00	46944.00	56748.00

Additional Revenue Sources

	Homebased Providers				Do you participate in Bright & Early?				
	No		Yes		No		Yes		
Q8.1 Additional revenue	Grants	225	80.4%	246	70.9%	241	69.7%	190	85.2%
	Donations	58	20.7%	4	1.2%	35	10.1%	23	10.3%
	Fundraisers	54	19.3%	2	0.6%	32	9.2%	22	9.9%
	Other sources1	18	6.4%	7	2.0%	20	5.8%	3	1.3%
	Other sources2	13	4.6%	0	0.0%	13	3.8%	0	0.0%
	Other sources3	12	4.3%	0	0.0%	12	3.5%	0	0.0%
	Our facility did not receive revenue from any additional sources.	45	16.1%	96	27.7%	95	27.5%	30	13.5%

Staff Counts

	Homebased Providers				Do you participate in Bright & Early?				
	No		Yes		No		Yes		
Q9 Employed staff	Full-time staff only (including owner)	73	23.1%	316	82.7%	236	59.7%	108	46.2%
	Part time staff only	18	5.7%	20	5.2%	25	6.3%	7	3.0%
	Full and part-time staff	225	71.2%	46	12.0%	134	33.9%	119	50.9%
9.1A Does your facility currently employ any full-time staff (including yourself)?	No	19	6.0%	20	5.2%	26	6.5%	7	3.0%
	Yes	300	94.0%	366	94.8%	372	93.5%	230	97.0%
Q9.1 Full-time staff positions	Teachers	216	76.6%	97	41.6%	137	52.5%	147	71.7%
	Classroom assistants	144	51.1%	31	13.3%	66	25.3%	91	44.4%
	Administrative staff	141	50.0%	45	19.3%	91	34.9%	81	39.5%
	Facilities staff	59	20.9%	52	22.3%	63	24.1%	37	18.0%
	Other (please describe)	20	7.1%	13	5.6%	20	7.7%	8	3.9%
	Other2 (please describe)	5	1.8%	2	0.9%	4	1.5%	1	0.5%
	Other3 (please describe)	2	0.7%	0	0.0%	1	0.4%	0	0.0%
Owner/sole staff	4	1.4%	72	30.9%	48	18.4%	21	10.2%	
9.2A Does your facility currently employ any part-	No	73	23.0%	316	82.7%	236	59.7%	108	46.0%

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
time staff (including yourself)?	Yes	244	77.0%	66	17.3%	159	40.3%	127	54.0%
Q9.2 Part-time staff positions	Teachers	88	36.7%	15	25.4%	63	41.2%	34	27.4%
	Classroom assistants	152	63.3%	28	47.5%	85	55.6%	83	66.9%
	Administrative staff	12	5.0%	2	3.4%	2	1.3%	11	8.9%
	Facilities staff	34	14.2%	9	15.3%	28	18.3%	13	10.5%
	Other (please describe)	21	8.8%	10	16.9%	14	9.2%	14	11.3%
	Other2 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%
	Other3 (please describe)	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Fringe Benefits

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
9.3A Do you offer fringe benefits to your full-time staff?	No	122	44.2%	225	92.2%	186	70.2%	123	59.7%
	Yes	154	55.8%	19	7.8%	79	29.8%	83	40.3%
Q9.3B Which of the following fringe benefits do you offer full-time staff?	Health insurance	99	65.1%	1	6.3%	48	61.5%	44	54.3%
	Paid time off	143	94.1%	13	81.3%	70	89.7%	77	95.1%
	Retirement benefits	80	52.6%	1	6.3%	41	52.6%	34	42.0%
	Tuition waivers	60	39.5%	7	43.8%	32	41.0%	31	38.3%
	Other	27	17.8%	3	18.8%	9	11.5%	18	22.2%
9.4A Do you offer fringe benefits to your part-time staff?	No	188	79.7%	63	95.5%	128	82.1%	105	84.7%
	Yes	48	20.3%	3	4.5%	28	17.9%	19	15.3%
Q9.4B Which of the following fringe benefits do you offer part-time staff?	Health insurance	6	13.3%	1	33.3%	5	19.2%	2	11.1%
	Paid time off	32	71.1%	2	66.7%	22	84.6%	11	61.1%
	Retirement benefits	18	40.0%	0	0.0%	12	46.2%	5	27.8%
	Tuition waivers	11	24.4%	1	33.3%	7	26.9%	4	22.2%
	Other	11	24.4%	2	66.7%	3	11.5%	8	44.4%

Facility Location and Ownership, Insurance, and Child Management Software

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
10.1 Do you operate your facility out of your home?	No	321	100.0%	0	0.0%	165	41.7%	127	53.6%
	Yes	0	0.0%	389	100.0%	231	58.3%	110	46.4%
11.1 Do you rent, lease, or own the residential or commercial space that houses your facility?	Rent	104	33.4%	31	8.4%	61	15.4%	68	28.9%
	Lease	41	13.2%	1	0.3%	27	6.8%	8	3.4%
	Own	127	40.8%	336	90.8%	282	71.4%	146	62.1%
	Owned by another organization (e.g. church)	28	9.0%	0	0.0%	18	4.6%	8	3.4%
	Something else (please describe)	11	3.5%	2	0.5%	7	1.8%	5	2.1%
11.2 Does your facility currently carry business liability insurance?	No	18	5.7%	139	37.8%	102	25.8%	46	19.4%
	Yes	296	94.3%	229	62.2%	293	74.2%	191	80.6%
11.3 Does your business currently use any child management software?	No	108	34.5%	241	65.5%	237	59.8%	93	39.6%
	Yes	205	65.5%	127	34.5%	159	40.2%	142	60.4%

Facility Organizational Structure

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
12.1 What is the organizational structure of your facility?	Non-profit	120	41.2%	16	5.2%	81	21.8%	51	22.8%
	Sole proprietor or partnership	69	23.7%	235	76.5%	209	56.3%	96	42.9%
	Limited Liability Company (LLC)	71	24.4%	44	14.3%	54	14.6%	61	27.2%
	Corporation	23	7.9%	1	0.3%	14	3.8%	10	4.5%
	Other	8	2.7%	11	3.6%	13	3.5%	6	2.7%

Bright & Early Certification and Rating

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
12.2A Do you participate in Bright & Early ND, our state's Quality Rating & Improvement System (QRIS)?	No	165	56.5%	231	67.7%	398	100.0%	0	0.0%
	Yes	127	43.5%	110	32.3%	0	0.0%	240	100.0%
12.2B What is your quality rating?	Step 1	53	43.1%	67	62.0%	0	0.0%	122	52.1%
	Step 2	44	35.8%	25	23.1%	0	0.0%	70	29.9%
	Step 3	21	17.1%	5	4.6%	0	0.0%	26	11.1%
	Step 4	5	4.1%	11	10.2%	0	0.0%	16	6.8%

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
12.3A Did you increase your tuition rates when: - You became quality rated?	No	115	92.0%	99	92.5%	0	0.0%	214	92.2%
	Yes	10	8.0%	8	7.5%	0	0.0%	18	7.8%
12.3A Did you increase your tuition rates when: - You increased your quality rating?	No	112	90.3%	92	86.8%	0	0.0%	204	88.7%
	Yes	12	9.7%	14	13.2%	0	0.0%	26	11.3%

USDA Food Program Participation; Special Needs Enrollment, Wheelchair Accessibility

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
12.4 Do you participate in the USDA Child and Adult Care Food Program?	No	120	40.5%	68	19.6%	133	33.6%	53	22.2%
	Yes	176	59.5%	279	80.4%	263	66.4%	186	77.8%
13.1 Does your facility accept children with special needs?	No	26	8.8%	60	17.6%	73	18.7%	12	5.1%
	Yes	270	91.2%	281	82.4%	318	81.3%	224	94.9%
13.2 Are any children with special needs currently enrolled at your facility?	No	131	47.6%	194	67.8%	207	64.1%	111	48.9%
	Yes	144	52.4%	92	32.2%	116	35.9%	116	51.1%
13.4 Is your facility wheelchair accessible?	No	90	30.7%	319	93.3%	271	69.0%	130	56.0%
	Yes	203	69.3%	23	6.7%	122	31.0%	102	44.0%

Special Needs Training/Experience

		Homebased Providers				Do you participate in Bright & Early?			
		No	Yes	No	Yes	No	Yes	No	Yes
Q13.3 Special needs training	ADHD/ADD	138	71.9%	132	67.3%	155	72.1%	111	65.7%
	Asthma	95	49.5%	97	49.5%	111	51.6%	76	45.0%
	Autism	112	58.3%	96	49.0%	112	52.1%	92	54.4%
	Developmental delay	106	55.2%	117	59.7%	111	51.6%	109	64.5%
	Emotional/behavioral needs	133	69.3%	116	59.2%	132	61.4%	112	66.3%
	Hearing/sign language	47	24.5%	35	17.9%	34	15.8%	48	28.4%
	HIV/Hepatitis B	3	1.6%	6	3.1%	5	2.3%	4	2.4%
	Monitors	19	9.9%	16	8.2%	21	9.8%	13	7.7%
	Physical needs	61	31.8%	57	29.1%	63	29.3%	54	32.0%
	Special health needs	79	41.1%	45	23.0%	69	32.1%	54	32.0%

	Homebased Providers				Do you participate in Bright & Early?			
	No		Yes		No		Yes	
Seizures	54	28.1%	44	22.4%	52	24.2%	45	26.6%
Visual needs	34	17.7%	18	9.2%	26	12.1%	26	15.4%

Classroom and Business Materials Language Options

		Homebased Providers				Do you participate in Bright & Early?			
		No		Yes		No		Yes	
Q14.1 Classroom language	English	300	100.0%	346	100.0%	395	100.0%	238	100.0%
	Spanish	15	5.0%	11	3.2%	10	2.5%	16	6.7%
	American Sign Language (ASL)	25	8.3%	29	8.4%	20	5.1%	31	13.0%
	Other	1	0.3%	1	0.3%	1	0.3%	1	0.4%
	Other2	1	0.3%	1	0.3%	1	0.3%	1	0.4%
14.2 Do you provide business materials (such as contracts or policies) in languages other than English?	No	255	87.3%	318	92.7%	362	92.1%	206	88.0%
	Yes	37	12.7%	25	7.3%	31	7.9%	28	12.0%